日KEX香港交易所

Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

| For the month ended (dd/mm/yyyy) : | 31 July 2019 | |
|------------------------------------|--------------|--|

To : Hong Kong Exchanges and Clearing Limited

| Name of Scheme | Yuexiu Real Estate Investment Trust |
|----------------|-------------------------------------|
| Date Submitted | 6 August 2019 |

Stock Code <u>405</u>

I. Movements in Interests

| | No. of units | | | | |
|--|---------------|-----|--|--|--|
| | (1) | (2) | | | |
| Balance at close of preceding month | 3,119,618,222 | N/A | | | |
| Increase/ (decrease) during the month | NIL | N/A | | | |
| EGM approval date | NIL | N/A | | | |
| Balance at close of the month | 3,119,618,222 | N/A | | | |
| | | | | | |

II. Details of Movements in Units

| Unit Options (under U | Unit Option Sc | chemes of the Sc | neme) | | | | |
|--|----------------|-------------------|--------------|-----------|--|--|--------------------------|
| Particulars of unit option scheme including EGM approval date | | Movement duri | ng the month | Scheme is | ew units in ssued during th pursuant | No. of new units in Scheme which may b issued pursuant there | |
| (dd/mm/yyyy) | Granted | Exercised | Cancelled | Lapsed | th | ereto | as at close of the month |
| <u>1.</u> | | | | | | | |
| (/ /) | N/A | N/A | N/A | N/A | N | [/A | N/A |
| 2 | | | | | | | |
| (/ /) | | | | | N | I/A | |
| 3. | | | | | | | |
| (/ /) | | | | | N | I/A | |
| | | | | Total | A. N | /A | |
| Total funds raised dur options (State currence) | | n from exercise o | f | N/A | | | |

Unit Options (under Unit Option Schemes of the Scheme)

| Warrants to Issue Units in the Sch Description of warrants (Date of expiry - dd/mm/yyyy) | | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|--|-------------|---|----------------------------------|---|---|---|
| <u>1. N/A</u> | - | | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 2. N/A | (/ . | /) | | | | |
| | - - | | | | | |
| Stock code (if listed) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 3. N/A | (/ | /) | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ | /) | | | | |
| 4. N/A | - - - | | | | | |
| | - | | | | | |
| Stock code (if listed) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ | /) | | | | |
| | | | | Total <u>B.</u> | N/A | - |

| Convertibles (i.e. Convertible in | nto Units in the | 2 Scheme | e which are to | be Listed) | | | |
|---|----------------------------------|----------|-------------------------------------|----------------------------------|------------------------------------|---|---|
| Class and description | Currency amount outstandin | of | ount at close preceding month | Converted during the month | Amount at close of the month | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Subscription price EGM approval date (if applicable) | | | - | | | | |
| (dd/mm/yyyy) | (/ / |) | _ | | | | |
| 2. N/A | | | - | | | | |
| | — | | | | | | |
| | _ | | | | | | |
| Stock code (if listed) Subscription price EGM approval date | | | _ | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | _ | | | | |
| <u>3. N/A</u> | | | | | | | |
| | _ | | | | | | |
| Stock code (if listed) | | | | | | | |
| Subscription price EGM approval date (if applicable) | | | - | | | | |
| (ii appricable) (dd/mm/yyyy) 4. N/A | (/ / |) | - | | | | |
| | _ _ _ | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | - | | | | |
| (((())))))))) | (' ' | / | - | | | | |
| | | | | | Total <u>C</u> . | N/A | |

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

| Full particulars including EGM approval da if applicable: | te (dd/mm/yyyy), | | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---|------------------|-------|--|---|
| 1. <u>N/A</u> | | | - | |
| | (/ | /) | | |
| 2. N/A | | | - | |
| | | | | |
| | (/ | /) | | |
| 3. <u>N</u> /A | | | - | |
| | (/ | /) | - | |
| | | Total | D. N/A | |

No. of new units in Scheme issued may be issued during the month pursuant Type of Issue thereto Issue and allotment date : State 1. Rights issue (dd/mm/yyyy) (/ /) At price : currency -EGM approval date (/ / (dd/mm/yyyy)) N/A Issue and allotment date : State (dd/mm/yyyy) (/ / 2. Open offer At price :) currency EGM approval date (/ / (dd/mm/yyyy)) N/A Issue and allotment date : State 3. Placing At price : (dd/mm/yyyy) (/ /) currency EGM approval date (/ / (dd/mm/yyyy)) N/A Issue and allotment date :) (dd/mm/yyyy) (/ / 4. Bonus issue EGM approval date (dd/mm/yyyy) (/ /) N/A

N/A Issue and allotment date : State (/ / 5. Scrip dividend At price : (dd/mm/yyyy)) currency EGM approval date (dd/mm/yyyy) (/ /) N/A N/A Cancellation date : (dd/mm/yyyy) (/ /) 6. Repurchase of units EGM approval date (dd/mm/yyyy) (/ /) N/A N/A Redemption date :

(dd/mm/yyyy)

EGM approval date (dd/mm/yyyy)

(/ /

(/ /

)

)

N/A

N/A

7. Redemption of units

No. of new

units in

Scheme which

pursuant thereto as at

close of the

month

N/A

N/A

N/A

| | Type of Issue | | | | | | | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|----|---------------------------|------------|---------------------|--|-----|---|--------------|---|---|
| 8. | Consideration issue | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy) | (| | | N/A | N/A |
| 9. | Other (Please specify) | At price : | State currency — | EGM approval date | (/ | | | N/A | N/A |
| | | | | | | Т | <u>`otal</u> | E. N/A | |

For Main Board listed issuers

| Total increase / (decrease) during the month (i.e. Total of A to E): | N/A |
|---|-----|
| (This figure should be the same as the relevant figure under I above ("Movements in Interests").) | |

| Remarks | (if | any): |
|---------|-----|-------|
| N/A | | |

| Submitted by: Mr Yu Tat Fung |
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| |
| Title: Company Secretary of Yuexiu REIT Asset Management Limited |
| Title: Company Secretary of Yuexiu REIT Asset Management Limited |
| |
| (Director, Secretary or other duly authorised officer) |
| |

Note: If there is insufficient space, please append the prescribed continuation sheet.