## **HKEX** 香港交易所

## Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (dd/mm/yyyy) :	30 June 2020	

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme	Yuexiu Real Estate Investment Trust
Date Submitted	2 July 2020

Stock Code <u>405</u>

I. Movements in Interests

	No. of units		
	(1)	(2)	
Balance at close of preceding month	3,219,856,551	N/A	
Increase/ (decrease) during the month	NIL	N/A	
EGM approval date	NIL	N/A	
Balance at close of the month	3,219,856,551	N/A	

## II. Details of Movements in Units

Unit Options (under U	Unit Option So	chemes of the Sc	heme)			
Particulars of unit option scheme including EGM approval date		Movement duri	ng the month		No. of new units in Scheme issued during the month pursuant	No. of new units in Scheme which may be issued pursuant thereto
(dd/mm/yyyy)	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1.	<u>N/A</u>	N/A	<u>N/A</u>	<u>N/A</u>	N/A	N/A
<u>( / / )</u> <u>3.</u>					N/A	
( / / )				Total	<u>N/A</u> <u>A. N/A</u>	
Total funds raised dur options (State currence		from exercise o	of	N/A		

Unit Options (under Unit Option Schemes of the Scheme)

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / ,	/)				
( / / ) Stock code (if listed) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / ,	/				
( / / ) Stock code (if listed) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / ,	/ )				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / ,	/ )				
				Total <u>B.</u>	N/A	-

Warrants to Issue Units in the Scheme which are to be Listed

## For Main Board listed issuers

Convertibles (i.e. Convertible int	to Units in the So	cheme which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	-					
	_					
	_					
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>	_					
	_					
	-					
	_					
	_					
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>	_					
	_					
	-					
	_					
	_					
Stock code (if listed)	_					
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>4. N/A</u>	_					
	_					
	_					
	_					
	_					
Stock code (if listed)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
				Total C	N/A	
				Total <u>C</u> .	1N/A	-

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable:	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
( / / )		
	-	
2. <u>N/A</u>	-	
	-	
3. <u>N/A</u>	-	
Total	D. N/A	

No. of new No. of new units in Scheme which units in Scheme issued may be issued during the pursuant thereto as at month pursuant close of the Type of Issue thereto month Issue and allotment date : State (dd/mm/yyyy) ( / / ) 1. Rights issue At price : currency -EGM approval date ( / / (dd/mm/yyyy) ) N/A N/A Issue and allotment date : State (dd/mm/yyyy) ( / / Open offer ) 2. At price : currency EGM approval date (dd/mm/yyyy) ( / / ) N/A N/A Issue and allotment date : State (dd/mm/yyyy) ( / / ) 3. Placing At price : currency EGM approval date ( / / (dd/mm/yyyy) ) N/A N/A Issue and allotment date : ) (dd/mm/yyyy) ( / / 4. Bonus issue EGM approval date ( / / (dd/mm/yyyy) ) N/A N/A Issue and allotment date : State ( / / 5. Scrip dividend At price : (dd/mm/yyyy) ) currency EGM approval date (dd/mm/yyyy) ( / / ) N/A N/A Cancellation date : (dd/mm/yyyy) ( / / ) 6. Repurchase of units EGM approval date (dd/mm/yyyy) ( / / ) N/A N/A Redemption date : (dd/mm/yyyy) ( / / ) 7. Redemption of units EGM approval date ( / / (dd/mm/yyyy) ) N/A N/A

Other Movements in Units

8. Consideration issue At price : State Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date (dd/mm/yyyy) ( / / )	
EGM approval date $(dd/mm/yyyy) = (-/-/-)$	
	N/A
9. Other (Please specify) At price : State (Please specify) EGM approval date	
(dd/mm/yyyy) ( / / ) <u>N/A</u>	N/A
Total <u>E. N/A</u>	_

For Main Board listed issuers

Total increase / (decrease) during the month (i.e. Total of A to E):	N/A
(This figure should be the same as the relevant figure under I above ("Movements in Interests").)	

Remarks	(if	any):
N/A		

Submitted by: Mr Yu Tat Fung
Title: Company Secretary of Yuexiu REIT Asset Management Limited
(Director, Secretary or other duly authorised officer)

Note: If there is insufficient space, please append the prescribed continuation sheet.