

Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (dd/mm/yyyy): 31 August 2020					
To : Hong Kong Exchanges and Clearing Limited					
Name of Scheme Date Submitted	Yuexiu Real Estate Investment Trust  1 September 2020				
Stock Code 405					

## I. Movements in Interests

	No. of units				
	(1)	(2)			
Balance at close of preceding month	3,219,856,551	N/A			
Increase/ (decrease) during the month	14,000,000	N/A			
EGM approval date	NIL	N/A			
Balance at close of the month	3,233,856,551	N/A			

## II. Details of Movements in Units

Total funds raised during the month from exercise of

options (State currency)

Unit Options (under Unit Option Schemes of the Scheme) Particulars of unit option scheme No. of new units in No. of new units in including EGM Scheme issued during Scheme which may be Movement during the month approval date the month pursuant issued pursuant thereto (dd/mm/yyyy) Granted Exercised Cancelled as at close of the month Lapsed thereto N/A N/A N/A N/A N/AN/A N/A N/A Total A. N/A

N/A

N/A

Total B.

Warrants to Issue Units in the Scheme which are to be Listed No. of new No. of new units in units in Scheme which Scheme may be issued issued during pursuant Currency of Nominal value at Exercised Nominal value thereto as at the month Description of warrants nominal during the at close of the close of the close of pursuant (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month N/A ) Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed) No. of new No. of new units in units in Scheme which Scheme may be issued issued during pursuant Currency of Amount at close Converted thereto as at Amount at the month of preceding close of the amount during the close of the pursuant Class and description month outstanding month month thereto month 1. N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. N/A

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

if a	particulars including EGM approval date (dd/mm/yyyy), oplicable:	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / )		
2.	N/A		
	( / / )		-
3.	N/A		
	( / / )		
	Total	D. N/A	

Other Movements in Units

	Type of Issue								No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
				T						
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			·	EGM approval date (dd/mm/yyyy)	(	/	/	)	N/A	N/A
2.	Open offer	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
2.	Open oner	7 tt price .	currency	 EGM approval date	`	,	•	,		
				(dd/mm/yyyy)	(	/	/	)	N/A	N/A
				Issue and allotment date :						
3.	Placing	At price :	State currency	 (dd/mm/yyyy)	(	/	/	)		
	Ü	curren	carrency	EGM approval date (dd/mm/yyyy)	(	/	/	)	N/A	N/A
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
	Bolius Issue			EGM approval date				,		
				(dd/mm/yyyy)	(	/	/	)	N/A	N/A
5.	Scrip dividend	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
٥.	Serip dividend	At price.	currency	 EGM approval date	(	,	,	,		
				(dd/mm/yyyy)	(	/	/	)	N/A	N/A
				G 11 d 1 d						
6.	Repurchase of units			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date (dd/mm/yyyy)	(	/	/	)	N/A	N/A
7.	Redemption of units			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date (dd/mm/yyyy)	(	/	/	)	N/A	N/A
										- <del> </del>

## For Main Board listed issuers

	Type of Issue								No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
8.	Consideration issue	At price :	State currency		Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)		/		N/A	N/A
9.	Other (Please specify) Payment of the Manager's Fees for	At price :	State : currency	HK\$ 3.72	Issue and allotment date: (dd/mm/yyyy)	(26/	08/20	020)		
	the period from 1 January 2020 to 30 June 2020 in form of new unit				EGM approval date (dd/mm/yyyy)	( /	/	)	14,000,000	N/A
							-	Гotal	E. 14,000,000	)

Total increase / (decrease) during the month (i.e. Total of A to E):	14,000,000
(This figure should be the same as the relevant figure under I above ("Movements in Interests").)	

Remar	ks (if any):
N/A	
Submit	tted by: Mr Yu Tat Fung
Title:	Company Secretary of Yuexiu REIT Asset Management Limited  (Director Secretary on other duly outhorized officer)
	(Director, Secretary or other duly authorised officer)

Note: If there is insufficient space, please append the prescribed continuation sheet.