



Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (dd/mm/yyyy) : 31 August 2020

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme Yuexiu Real Estate Investment Trust

Date Submitted 1 September 2020

Stock Code 405

I. Movements in Interests

| | No. of units | |
|---------------------------------------|----------------------|------------|
| | (1) | (2) |
| Balance at close of preceding month | <u>3,219,856,551</u> | <u>N/A</u> |
| Increase/ (decrease) during the month | <u>14,000,000</u> | <u>N/A</u> |
| EGM approval date | <u>NIL</u> | <u>N/A</u> |
| Balance at close of the month | <u>3,233,856,551</u> | <u>N/A</u> |

II. Details of Movements in Units

Unit Options (under Unit Option Schemes of the Scheme)

| Particulars of unit option scheme including EGM approval date (dd/mm/yyyy) | Movement during the month | | | | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|-----------|--------|---|--|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. _____ _____ _____ (/ /) | N/A | N/A | N/A | N/A | N/A | N/A |
| 2. _____ _____ _____ (/ /) | | | | | N/A | |
| 3. _____ _____ _____ (/ /) | | | | | N/A | |
| | | | | Total | A. N/A | |
| Total funds raised during the month from exercise of options (State currency) | | | | N/A | | |

Warrants to Issue Units in the Scheme which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|---|---|
| 1. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 2. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 3. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| Total B. | | | | | N/A | |

Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|--|---|------------------------------------|----------------------------|------------------------------|---|--|
| 1. N/A _____ _____ _____ _____ _____ | | | | | | |
| Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | _____ _____ _____ _____ _____ | | | | | |
| 2. N/A _____ _____ _____ _____ _____ | | | | | | |
| Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | _____ _____ _____ _____ _____ | | | | | |
| 3. N/A _____ _____ _____ _____ _____ | | | | | | |
| Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | _____ _____ _____ _____ _____ | | | | | |
| 4. N/A _____ _____ _____ _____ _____ | | | | | | |
| Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | _____ _____ _____ _____ _____ | | | | | |
| Total C. | N/A | | | | | |

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable: | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. N/A (/ /) | | |
| 2. N/A (/ /) | | |
| 3. N/A (/ /) | | |
| Total | D. N/A | |

Other Movements in Units

| Other Movements in Units | | | | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|--------------------------|------------|----------------------|---|---|--|
| Type of Issue | | | | | |
| 1. Rights issue | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 2. Open offer | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 3. Placing | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 4. Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 5. Scrip dividend | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 6. Repurchase of units | | | Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 7. Redemption of units | | | Redemption date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |

For Main Board listed issuers

| Type of Issue | | | | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---------------|--|--|--|---|--|
| 8. | Consideration issue | At price : State currency _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 9. | Other (Please specify) Payment of the Manager's Fees for the period from 1 January 2020 to 30 June 2020 in form of new unit | At price : State currency HK\$ <u>3.72</u> | Issue and allotment date : (dd/mm/yyyy) (26/08/2020) EGM approval date (dd/mm/yyyy) (/ /) | <u>14,000,000</u> | <u>N/A</u> |
| Total | | | | <u>E. 14,000,000</u> | |

| | |
|--|-------------------|
| Total increase / (decrease) during the month (i.e. Total of A to E): | <u>14,000,000</u> |
| <i>(This figure should be the same as the relevant figure under I above ("Movements in Interests").)</i> | |

