



**Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units**

**For the month ended (dd/mm/yyyy) :** 31 December 2020

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme Yuexiu Real Estate Investment Trust  
 Date Submitted 4 January 2021

*Stock Code* 405

I. Movements in Interests

	No. of units	
	(1)	(2)
Balance at close of preceding month	<u>3,233,856,551</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>69,257,114</u>	<u>N/A</u>
EGM approval date	<u>NIL</u>	<u>N/A</u>
Balance at close of the month	<u>3,303,113,665</u>	<u>N/A</u>

II. Details of Movements in Units

Unit Options (under Unit Option Schemes of the Scheme)

Particulars of unit option scheme including EGM approval date (dd/mm/yyyy)	Movement during the month				No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. _____ _____ _____ ( / / )	N/A	N/A	N/A	N/A	N/A	N/A
2. _____ _____ _____ ( / / )					N/A	
3. _____ _____ _____ ( / / )					N/A	
				Total	A. N/A	
Total funds raised during the month from exercise of options (State currency)				N/A		

Warrants to Issue Units in the Scheme which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. N/A						
( / / )						
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
2. N/A						
( / / )						
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
3. N/A						
( / / )						
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4. N/A						
( / / )						
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
Total B.					N/A	

Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. N/A						
_____						
_____						
_____						
_____						
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
	( / / )					
2. N/A						
_____						
_____						
_____						
_____						
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
	( / / )					
3. N/A						
_____						
_____						
_____						
_____						
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
	( / / )					
4. N/A						
_____						
_____						
_____						
_____						
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
	( / / )					
Total C.					N/A	

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable:	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. N/A    ( / / )		
2. N/A    ( / / )		
3. N/A    ( / / )		
Total	D. N/A	

## Other Movements in Units

Type of Issue				No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price : State currency _____	Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
3.	Placing	At price : State currency _____	Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
5.	Scrip dividend	At price : State currency _____	Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of units		Cancellation date : (dd/mm/yyyy) ( / / ) EGM approval date (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
7.	Redemption of units		Redemption date : (dd/mm/yyyy) ( / / ) EGM approval date (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>

## For Main Board listed issuers

Type of Issue			No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
8. Consideration issue	At price : State currency _____	Issue and allotment date : (dd/mm/yyyy) ( / / )		
		EGM approval date (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
9. Other (Please specify)		Issue and allotment date : (dd/mm/yyyy) (31/12/2020)		
Issuance of Deferred Units pursuant to the Indebtedness Agreement	At price : State currency <u>HK\$4.00</u>	EGM approval date (dd/mm/yyyy) (23/07/2012)	<u>62,000,000</u>	<u>N/A</u>
10. Other (Please specify)		Issue and allotment date : (dd/mm/yyyy) (31/12/2020)		
Payment of the Deferred Manager's Fees for the period from 1 July 2019 to 31 December 2019 and from 1 January 2020 to 30 June 2020 in form of new unit	At price : State currency <u>HK\$3.80</u>	EGM approval date (dd/mm/yyyy) ( / / )	<u>7,257,114</u>	<u>N/A</u>
Total			<u>E. 69,257,114</u>	

Total increase / (decrease) during the month (i.e. Total of A to E):	<u><u>69,257,114</u></u>
<i>(This figure should be the same as the relevant figure under I above ("Movements in Interests").)</i>	

Remarks (if any):

N/A

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Submitted by: **Mr Yu Tat Fung**

Title: **Company Secretary of Yuexiu REIT Asset Management Limited**  
(Director, Secretary or other duly authorised officer)

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Note: If there is insufficient space, please append the prescribed continuation sheet.