

Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (dd/mn	n/yyyy) : 31 January 2021					
To : Hong Kong Exchanges and Clearing Limited						
Name of Scheme	Yuexiu Real Estate Investment Trust					
Date Submitted	1 February 2021					
Stock Code 405						
I Movements in Interests						

I. Movements in Interests

	No. of units				
	(1)	(2)			
Balance at close of preceding month	3,303,113,665	N/A			
Increase/ (decrease) during the month	NIL	N/A			
EGM approval date	NIL	N/A			
Balance at close of the month	3,303,113,665	N/A			

N/A

N/A

A.

II. Details of Movements in Units

Total funds raised during the month from exercise of

options (State currency)

Unit Options (under Unit Option Schemes of the Scheme) Particulars of unit option scheme No. of new units in No. of new units in including EGM Scheme issued during Scheme which may be Movement during the month approval date the month pursuant issued pursuant thereto (dd/mm/yyyy) Granted Exercised Cancelled as at close of the month Lapsed thereto N/A N/A N/A N/A N/AN/A N/A

Total

N/A

Warrants to Issue Units in the Scheme which are to be Listed No. of new No. of new units in units in Scheme which Scheme may be issued issued during pursuant Currency of Nominal value at Exercised Nominal value the month thereto as at Description of warrants nominal close of during the at close of the close of the pursuant (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month N/A) Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Total B.

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monui	monui	monui	thereto	monui
	_ _ _ _ _					
Stock code (if listed) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	<u> </u>					
	_					
-	_					
	_					
Stock code (if listed) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)				
3. N/A						
						
	_					
	<u> </u>					
Stock code (if listed)				-		
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	, ,					
	<u> </u>					
	<u></u>					
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
				T . 1 C	NT/A	
				Total <u>C.</u>	N/A	_

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
D. N/A	
	Scheme issued during the month pursuant thereto

Other Movements in Units

	Type of Issue								No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
				Issue and allotment						
1.	Rights issue	AI Drice .	tate urrency —	date:	(/	/)		
			·	EGM approval date (dd/mm/yyyy)	(/	/)	N/A	N/A
2.	Open offer	At price : S	tate	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
۷٠	Open oner	At price. c	urrency —	EGM approval date	(,	,	,		
				(dd/mm/yyyy)	(/	/)	N/A	N/A
				Issue and allotment						
3.	Placing		tate	date : (dd/mm/yyyy)	(/	/)		
		currency —	EGM approval date (dd/mm/yyyy)	(/	/)	N/A	N/A	
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/	/)		
4.	Bonus issue		EGM approval date	(/	/	,			
				(dd/mm/yyyy)	(/	/)	N/A	N/A
		S	tate	Issue and allotment date:	,	,	,			
5.	Scrip dividend	At nrice:	urrency —		(/	/)		
				EGM approval date (dd/mm/yyyy)	(/	/)	N/A	N/A
6.	Repurchase of units				(/	/)		
				EGM approval date (dd/mm/yyyy)	(/	/)	N/A	N/A
7.	Redemption of units			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date (dd/mm/yyyy)	(/	/)	N/A	N/A

For Main Board listed issuers

	Type of Issue							No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
8.	Consideration issue	At price :	State currency —	EGM approval date			′)	N/A	N/A
9.	Other (Please specify)	At price :	State currency —	EGM approval date)	N/A	N/A
							Total	E. N/A	
	otal increase / (decrease			otal of A to E): re under I above ("Movements	s in .	Inte	rests"	·).)	N/A

Remarks (if any):
N/A
Submitted by: Mr Yu Tat Fung
Title: Company Secretary of Yuexiu REIT Asset Management Limited (Director, Secretary or other duly authorised officer)

Note: If there is insufficient space, please append the prescribed continuation sheet.