



## Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended: 31 October 2021

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme: Yuexiu Real Estate Investment Trust

Date Submitted: 01 November 2021

### I. Movements in Interests

1. Stock code	00405	
		No. of units
Balance at close of preceding month		3,336,224,428
Increase / decrease (-)		0
General Meeting approval date (if applicable)		
Balance at close of the month		3,336,224,428

**II. Details of Movements in Units****(A). Unit Options (under Unit Option Schemes of the Scheme)** Not applicable**(B). Warrants to Issue Units in the Scheme which are to be Listed** Not applicable**(C). Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed)** Not applicable**(D). Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)**

1. Stock code of units issuable (if listed on SEHK) (Note 1)		00405		
Description		General Meeting approval date (if applicable)	No. of new units in Scheme issued during the month pursuant thereto (D)	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1).	The Manager proposes upon approval for acquisition transaction matters from independent unitholders on Extraordinary General Meeting on 6 December 2021, to raise approximately HKD3,950 million (before expenses) by issuing up to 1,234,403,038 Rights Issue Units (on the basis of thirty seven (37) Rights Issue Units for every one hundred (100) existing Units held on the Rights Issue Record Date, i.e. 16 December 2021) at the Rights Issue Subscription Price of HKD3.20 per Rights Issue Unit. For details, please refer to the Company's Announcement dated 24 October 2021.	06 December 2021	0	0

Total D (00405): \_\_\_\_\_ 0

**(E). Other Movements in Units** Not applicable

Total increase / decrease (-) during the month (00405) (i.e. Total of A to E) \_\_\_\_\_ 0

**III. Remarks (if any)**

Submitted by: Mr Yu Tat Fung

Title: Company Secretary of Yuexiu REIT Asset Management Limited

(Director, Secretary or other Duly Authorised Officer)

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## Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. If there is insufficient space, please submit additional document.
3. In the context of repurchase of units:
  - . “stock code of units issuable (if listed on SEHK)” should be construed as “stock code of units repurchased (if listed on SEHK)”; and
  - . “issue and allotment date” should be construed as “cancellation date”
4. In the context of redemption of units:
  - . “stock code of units issuable (if listed on SEHK)” should be construed as “stock code of units redeemed (if listed on SEHK)”; and
  - . “issue and allotment date” should be construed as “redemption date”