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*(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))*  
**(Stock code: 00405)**

**Managed by**



## **ANNOUNCEMENT IN RELATION TO DECLARATION OF SPECIAL DISTRIBUTION**

Reference is made to: (i) the circular of Yuexiu REIT dated 13 November 2021 (the “**2021 Circular**”) in relation to, among other things, Yuexiu REIT’s acquisition of Yuexiu Financial Tower; and (ii) the announcement of Yuexiu REIT dated 23 December 2021 in relation to Acquisition Completion. Unless the context requires otherwise, terms used in this announcement shall have the same meaning as those defined in the 2021 Circular.

As stated in the 2021 Circular, the Manager will, conditional upon Acquisition Completion, declare the Special Distribution of approximately RMB85 million, or RMB0.0255 per Unit, to the Unitholders whose names appear on the register of Unitholders as at 5:00 p.m. on the Special Distribution Record Date, being 9 December 2021, within 30 Business Days after Acquisition Completion. As Acquisition Completion occurred on 23 December 2021, the Manager is pleased to declare the Special Distribution of approximately HKD104 million (being approximately RMB85 million), or HKD0.0312 per Unit (being approximately RMB0.0255 per Unit), to be paid on 8 February 2022.

The Special Distribution will be paid in Hong Kong dollars. The exchange rate adopted for the Special Distribution is determined based on the average central parity rate for RMB to HKD, as announced by the People’s Bank of China, for the five Business Days preceding the date of declaration of the Special Distribution.

As the 2021 Deferred Units were, and the Rights Issue Units will only be, issued after the Special Distribution Record Date, these Units will not entitle their holders to the Special Distribution.

By order of the board of directors of  
**Yuexiu REIT Asset Management Limited**  
(as manager of Yuexiu Real Estate Investment Trust)  
**YU Tat Fung**  
*Company Secretary*

Hong Kong, 19 January 2022

*As at the date of this announcement, the Board of the Manager comprises:*

*Executive Directors: Mr. LIN Deliang (Chairman) and Ms. OU Haijing*

*Non-executive Directors: Mr. LI Feng and Mr. ZENG Zhizhao*

*Independent Non-executive Directors: Mr. CHAN Chi On, Derek, Mr. CHAN Chi Fai, Brian,  
Mr. CHEUNG Yuk Tong and Mr. CHEN Xiaoou*