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(A Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))
(Stock code: 00405)

Managed by



ANNOUNCEMENT

FINAL DISTRIBUTION PER UNIT FOR THE PERIOD FROM 1 JULY 2021 TO 31 DECEMBER 2021

The purpose of this announcement is to inform the Unitholders of the 2021 Final DPU.

Further to the 2021 Final Results Announcement and the Manager Fee Announcement, the Board wishes to announce that the 2021 Final DPU shall be HK\$0.1213. The final distribution will be paid on 26 May 2022 to those Unitholders whose names appear on the register of Unitholders on 13 April 2022.

The purpose of this announcement is to inform the Unitholders of the distribution per Unit for the period from 1 July 2021 to 31 December 2021 (“**2021 Final DPU**”).

Reference is made to: (a) the final results announcement dated 7 March 2022 in relation to, among others, the 2021 Final DPU (“**2021 Final Results Announcement**”); and (b) the announcement dated 22 March 2022 in relation to, among others, Manager Fee Units issued to Yuexiu International Investment Limited (“**Manager Fee Announcement**”). Unless the context requires otherwise, terms used in this announcement shall have the same meaning as those defined in the Manager Fee Announcement.

As disclosed in the 2021 Final Results Announcement, a final distribution of approximately RMB0.0985 (which is equivalent to HK\$0.1218) per Unit will be paid to persons who are registered Unitholders as at 13 April 2022 (“**Record Date**”), subject to dilution upon issuance of Units to the REIT Manager for settlement of 80% of the Manager’s Fee in respect of the period between 1 July 2021 and 31 December 2021. The register of Unitholders is closed from 13 April 2022 to 14 April 2022, both days inclusive, during which period no transfer of Units will be effected.

On 22 March 2022, 20,160,589 new Units (representing approximately 0.43% of the 4,671,788,055 Units in issue immediately after such issue) were issued to Yuexiu International Investment Limited, a wholly-owned subsidiary of Yuexiu Property Company Limited, for settlement of 80% of the Manager’s Fee in respect of the period between 1 July 2021 and 31 December 2021.

Accordingly, the Board announces that the 2021 Final DPU payable to the Unitholders shall be RMB0.0980 (which is equivalent to HK\$0.1213) and will be paid on 26 May 2022 to those Unitholders whose names appear on the register of Unitholders on the Record Date. Distributions will be paid in Hong Kong dollars. The exchange rate adopted by the REIT Manager was the central parity rate, as announced by the People’s Bank of China, for the five business days preceding the date of declaration of distribution.

By order of the board of directors of
Yuexiu REIT Asset Management Limited
(as manager of Yuexiu Real Estate Investment Trust)
YU Tat Fung
Company Secretary

Hong Kong, 13 April 2022

As at the date of this announcement, the Board of the REIT Manager comprises:

Executive Directors: Mr. LIN Deliang (Chairman) and Ms. OU Haijing

Non-executive Directors: Mr. LI Feng and Mr. ZENG Zhizhao

Independent Non-executive Directors: Mr. CHAN Chi On, Derek, Mr. CHAN Chi Fai, Brian, Mr. CHEUNG Yuk Tong and Mr. CHEN Xiaou