



越秀房地產投資信託基金

YUEXIU REAL ESTATE INVESTMENT TRUST

*(a Hong Kong collective investment scheme authorised under section 104
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)*
(Stock Code: 405)

Managed by
Yuexiu REIT Asset Management Limited

28 August 2015

Dear Unitholder

**Yuexiu Real Estate Investment Trust (“Yuexiu REIT”)
Interim Report 2015 (“Interim Report”) and
Language Selection Letter and Change Request Form
(collectively, the “Selection Letter and Request Form”)**

We enclose the Interim Report and Selection Letter and Request Form of Yuexiu REIT. The Interim Report, Selection Letter and Request Form of Yuexiu REIT have been prepared in English and Chinese. Both the English and Chinese versions of the Interim Report, Selection Letter and Request Form have been posted on Yuexiu REIT’s website at <http://www.yuexiureit.com>.

Should you have any queries relating to this letter, please call the enquiry hotline of Tricor Investor Services Limited at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding Hong Kong public holidays).

Yours faithfully
for and on behalf of
Yuexiu REIT Asset Management Limited
(as manager of Yuexiu Real Estate Investment Trust)
Liu Yongjie
Chairman