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(Incorporated in Bermuda with limited liability)

(Stock code: 1052)

UNAUDITED OPERATIONAL STATISTICS FOR OCTOBER 2012

The unaudited operational statistics of the Company for October 2012 is as follows:

	Average daily traffic volume (number of vehicles)					Toll revenue (RMB'000)				
Project	October	YoY Change	MoM Change	Year-to- date cumulative	Cumulative YoY Change	October	YoY Change	MoM Change	Year-to- date cumulative	Cumulative YoY Change
Subsidiaries										
GNSR Expressway	96,307	-10.1%	-16.6%	107,533	2.4%	48,945	-21.0%	-11.7%	561,212	-6.5%
Xian Expressway	47,489	-8.8%	-9.7%	49,214	4.8%	19,675	-8.9%	-6.7%	200,634	5.1%
Jinbao Expressway	24,066	-3.0%	-11.7%	25,256	1.9%	9,599	-11.5%	-8.1%	102,447	-13.9%
Cangyu Expressway	8,373	-17.7%	-13.2%	11,264	10.6%	6,577	-19.2%	-8.4%	85,713	1.2%
Han-Xiao Expressway	10,100	1.7%	-19.7%	11,784	26.7%	8,066	16.3%	-11.5%	82,142	26.4%
Changzhu Expressway	9,749	-11.2%	-19.5%	11,010	20.0%	9,623	7.2%	-10.9%	97,920	29.4%
Weixu Expressway	9,322	-13.9%	-16.4%	10,472	15.4%	19,957	-6.7%	-7.9%	203,017	14.0%
Associates and Jointly	Controlled	Entity								
Humen Bridge	62,688	-15.4%	-17.9%	74,710	3.0%	76,265	-13.4%	-13.6%	866,798	-0.5%
Northern Ring Road	185,644	-0.3%	-17.3%	197,594	11.1%	46,791	-13.2%	-10.0%	498,046	-3.4%
GWSR Expressway	32,452	-6.8%	-5.2%	34,026	2.8%	20,539	-11.3%	-10.6%	215,340	-3.3%
Shantou Bay Bridge	13,637	-12.2%	-15.6%	15,793	7.2%	18,171	-1.8%	-5.3%	180,470	6.6%
Qinglian Expressway	18,960	-16.1%	-11.7%	22,953	8.3%	39,726	-6.2%	-4.6%	451,457	18.4%

Brief Description:

- According to "Notice on Approval and Forwarding of Toll-Free on Major 1. Festivals and Holidays for Small Passengers Vehicles Implementation Policy Promulgated by the Ministry of Transport and other related departments" (《國務 院關於批轉交通運輸部等部門重大節假日免收小型客車通行費實施方案的通 知》) by the State Council, each project operated and invested by the Group should implement toll-free policy for small passenger vehicles with 7 seats or less from 30 September to 7 October 2012, which resulted in a year-on-year decrease of major projects' operational statistics in 2012 October. In addition, a temporary control was also implemented in Guangdong province, pursuant to which hazardous chemical transport vehicles and heavy trucks of more than 15 tons were forbidden to pass through expressway from 7:00 a.m. to 9:00 p.m. everyday during the period, which had a further impact on operating performance of expressway projects in Guangdong province and adjacent Cangyu Expressway of the Group during the Nation Day period. In such period, the actual toll revenue of seven subsidiaries of the Group amounted to approximately RMB 17.0 million, which recorded a year-on-year decrease of approximately 55%; the actual toll revenue of five associates and jointly controlled entity of the Group amounted to approximately RMB 26.4 million, which recorded a year-on-year decrease of approximately 57%. (In this description, "year-on-year change" refers to the comparison between this period and the period during 30 September and 7 October 2011.)
- 2. The toll fees of all expressway projects in Guangdong province were standardised starting from midnight on 1 June 2012, which had a certain degree of negative impact on the operating performance of GNSR Expressway, GWSR Expressway and Northern Ring Road.
- 3. Jinbao Expressway: Jinbao Expressway was negatively affected by structural change in regional traffic volume since the opening of the Binbao Expressway.
- 4. Cangyu Expressway: Cangyu Expressway was negatively affected by slowdown in macro-economic growth and some sections of Class 2 Nanwu Highway were closed for construction.
- 5. Han-Xiao Expressway, Changzhu Expressway: Even though affected by the policy of Toll-Free on Major Festivals and Holidays for Small Passengers Vehicles, as both expressways are at a rapid growth stage, thus the toll revenue still recorded year-on-year increase.
- 6. Weixu Expressway: The Company completed equity interest acquisition on 28 May 2012 and has included it in the Company's operational analysis projects starting from June 2012. Pursuant to the requirements of the relevant industry regulatory authority in Henan Province, second split was uniformly implemented for toll revenue. As the second split result takes time to confirm, first split was used uniformly for toll revenue. As reference, the impact of the second split for the full year of 2011 has reduced first split revenue by approximately 13%.

- 7. GWSR Expressway: After the approval from the Guangdong province government, the operation period of GWSR Expressway is 24 years, which is from December 2006 to December 2030.
- 8. The above toll revenue figures are rounded to the nearest RMB1,000.
- 9. For details of the percentage of interest held by the Company in each of the projects, please refer to page 14 of the Company's 2012 Interim Report.

Disclaimer

The Company wishes to remind investors that the above operational statistics is based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data disclosed in subsequent audited financial statements. Such statistics is provisional and for reference purposes only. Investors are cautioned not to rely unduly on such statistics.

This announcement is issued on a voluntary basis.

By Order of the Board Yuexiu Transport Infrastructure Limited ZHANG Zhaoxing Chairman

Hong Kong, 23 November 2012

As at the date of this announcement, the Board comprises:

Executive Directors:ZHANG Zhaoxing (Chairman), LIANG Youpan, LI Xinmin, LIANG
Ningguang, WANG Shuhui and QIAN ShangningIndependent Non-executive
Directors:FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu