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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 1052)

UNAUDITED OPERATIONAL STATISTICS FOR NOVEMBER 2012

The unaudited operational statistics of the Company for November 2012 is as follows:

Project	Average daily traffic volume (number of vehicles)					Toll revenue (RMB'000)				
	November	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change	November	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change
Subsidiaries										
GNSR Expressway	115,835	10.6%	20.3%	108,276	3.1%	53,715	-9.7%	9.7%	614,927	-6.8%
Xian Expressway	51,094	11.1%	7.6%	49,383	5.3%	20,487	11.1%	4.1%	221,121	5.6%
Jinbao Expressway	25,043	12.9%	4.1%	25,237	2.8%	9,262	-2.9%	-3.5%	111,708	-13.1%
Cangyu Expressway	9,212	2.0%	10.0%	11,080	9.9%	6,501	-17.1%	-1.2%	92,215	-0.4%
Han-Xiao Expressway	12,989	44.5%	28.6%	11,892	28.3%	9,727	51.8%	20.6%	91,869	28.6%
Changzhu Expressway	11,392	6.1%	16.9%	11,043	18.6%	10,315	16.6%	7.2%	108,235	28.1%
Weixu Expressway	11,156	12.2%	19.7%	10,533	15.0%	22,354	4.4%	12.0%	225,371	13.0%
Associates and Jointly Controlled Entity										
Humen Bridge	76,997	6.3%	22.8%	74,915	3.3%	87,316	3.0%	14.5%	954,114	-0.2%
Northern Ring Road	225,860	18.2%	21.7%	200,125	11.7%	52,432	-2.7%	12.1%	550,478	-3.3%
GWSR Expressway	37,819	9.5%	16.5%	34,366	3.4%	21,871	-1.7%	6.5%	237,211	-3.2%
Shantou Bay Bridge	15,511	10.6%	13.7%	15,767	7.5%	18,557	6.9%	2.1%	199,027	6.7%
Qinglian Expressway	21,186	-2.2%	11.7%	22,794	7.4%	39,978	-1.8%	0.6%	491,435	16.4%

Brief Description:

1. The toll fees of all expressway projects in Guangdong province were standardised starting from midnight on 1 June 2012, which had a certain degree of negative impact on the operating performance of GNSR Expressway, GWSR Expressway and Northern Ring Road.
2. Xian Expressway: Driven by the improvement on vicinity road network and the increase of tourists brought by Yangling Agricultural Hi-Tech Fair which was held in Shaanxi, both toll traffic volumes and toll revenue recorded year-on-year increase.
3. Jinbao Expressway: Jinbao Expressway was negatively affected by structural change in regional traffic volume since the opening of the Binbao Expressway.
4. Cangyu Expressway: Affected by factors such as slowdown in macro-economic growth, some sections of Class 2 Nanwu Highway being closed for construction, and long-distance passenger vehicles being prohibited from running from 2:00 a.m. to 5:00 a.m. in the region of Guangxi, both truck and passenger traffic decreased, and toll revenue recorded year-on-year decrease in the corresponding sections and period.
5. Han-Xiao Expressway: Through improved signage and strengthened marketing efforts which resulted in more and more drivers getting familiar with and choosing this section, both toll traffic volume and toll revenue maintained rapid year-on-year growth in November 2012.
6. Changzhu Expressway: Through efforts in strengthening operation management and marketing and promotional activities, the project maintained rapid year-on-year growth in toll traffic volume and toll revenue in November 2012. Due to the delay splitting by the Expressway Administration Bureau, the average daily toll traffic volume of Changzhu Expressway for the month is the average daily from 1 November to 29 November, while the cumulative average daily toll traffic volume for the month is the average daily from 1 January 2012 to 29 November 2012; toll revenue for the month is the split revenue from 1 November to 29 November plus the estimated split toll revenue of 30 November based on the cash revenue in 30 November and the proportion of monthly split. The cumulative revenue is calculated in the same way.

7. Weixu Expressway: The Company completed equity interest acquisition on 28 May 2012 and has included it in the Company's operational analysis projects starting from June 2012. Pursuant to the requirements of the relevant industry regulatory authority in Henan Province, second split was uniformly implemented for toll revenue. As the second split result takes time to confirm, first split was used uniformly for toll revenue. As reference, the impact of the second split for the full year of 2011 has reduced first split revenue by approximately 13%.
8. Qinglian Expressway: Due to persistent rainy weather, truck traffic decreased slightly year-on-year, resulting in slightly decreased toll revenue for the month.
9. The above toll revenue figures are rounded to the nearest RMB1,000.
10. For details of the percentage of interest held by the Company in each of the projects, please refer to page 14 of the Company's 2012 Interim Report.

Disclaimer

The Company wishes to remind investors that the above operational statistics is based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data disclosed in subsequent audited financial statements. Such statistics is provisional and for reference purposes only. Investors are cautioned not to rely unduly on such statistics.

This announcement is issued on a voluntary basis.

By Order of the Board
Yuexiu Transport Infrastructure Limited
ZHANG Zhaoxing
Chairman

Hong Kong, 21 December 2012

As at the date of this announcement, the Board comprises:

Executive Directors: *ZHANG Zhaoxing (Chairman), LIANG Youpan, LI Xinmin, LIANG Ningguang, WANG Shuhui and QIAN Shangning*

Independent Non-executive Directors: *FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu*