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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

ANNOUNCEMENT

This announcement is made pursuant to Rule 13.18 of the Listing Rules.

This announcement is made by the board of directors of Yuexiu Transport Infrastructure Limited (“Company”) pursuant to the disclosure requirements under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“Listing Rules”).

On 19 February 2013, the Company (as borrower) entered into two bilateral agreements (collectively, “Facility Agreements”) with two banks (as lenders) for unsecured term loan facilities subject to the terms and conditions of the relevant facility agreement. In particular, the first loan facility was a facility of up to US\$50 million for a term of 36 months from the date of the agreement. The second loan facility of up to HK\$500 million was for a term of 48 months from the date of the agreement.

It was provided in both Facility Agreements that an event of default will occur if (i) Yue Xiu Enterprises (Holdings) Limited (“Yue Xiu”), the controlling shareholder of the Company, ceases to be the single largest beneficial shareholder of the Company, or ceases to maintain a direct or indirect shareholding interest of not less than 35% in the issued voting share capital of or a management control over the Company, or (ii) if Guangzhou Municipal People’s Government ceases to maintain a direct or indirect shareholding interest of not less than 51% in the issued voting share capital of or a management control over Yue Xiu without the prior written consent of the relevant bank. Upon the occurrence of such event of default, the relevant bank may declare the facility terminated and all the indebtedness under the relevant agreement would become due and payable. As of the date of this announcement, Yue Xiu

beneficially owns an aggregate of about 60.65% of the issued share capital of the Company and is 100% beneficially owned by Guangzhou Municipal People's Government.

By Order of the Board
Yu Tat Fung
Company Secretary

Hong Kong, 20 February 2013

As at the date of this announcement, the Board comprises:

Executive Directors: ZHANG Zhaoxing (Chairman), LIANG Youpan, LI Xinmin, LIANG Ningguang, WANG Shuhui and QIAN Shangning

Independent Non-executive Directors: FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu