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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 1052)

UNAUDITED OPERATIONAL STATISTICS FOR JANUARY 2013

The unaudited operational statistics of the Company for January 2013 is as follows:

Project	Average daily traffic volume (number of vehicles)					Toll revenue (RMB'000)				
	January	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change	January	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change
Subsidiaries										
GNSR Expressway	129,757	13.5%	8.6%	129,757	13.5%	64,377	3.8%	12.4%	64,377	3.8%
Xian Expressway	46,821	25.4%	-0.5%	46,821	25.4%	19,398	25.4%	-0.5%	19,398	25.4%
Jinbao Expressway	20,270	10.3%	-6.0%	20,270	10.3%	7,468	5.4%	-11.7%	7,468	5.4%
Cangyu Expressway	12,267	-40.7%	22.6%	12,267	-40.7%	9,232	-25.2%	18.1%	9,232	-25.2%
Han-Xiao Expressway	14,614	-0.1%	13.3%	14,614	-0.1%	10,939	31.4%	5.5%	10,939	31.4%
Changzhu Expressway	12,455	13.1%	5.2%	12,455	13.1%	11,859	25.5%	5.0%	11,859	25.5%
Weixu Expressway	11,293	-5.3%	10.4%	11,293	-5.3%	23,025	38.3%	1.1%	23,025	38.3%
Associates and Jointly Controlled Entity										
Humen Bridge	81,793	11.8%	6.4%	81,793	11.8%	100,207	20.1%	10.8%	100,207	20.1%
Northern Ring Road	237,509	41.1%	2.5%	237,509	41.1%	53,980	20.7%	0.5%	53,980	20.7%
GWSR Expressway	41,850	31.0%	6.1%	41,850	31.0%	25,722	19.0%	7.7%	25,722	19.0%
Shantou Bay Bridge	17,033	-13.7%	5.7%	17,033	-13.7%	20,590	19.2%	4.0%	20,590	19.2%
Qinglian Expressway	28,047	-26.3%	21.0%	28,047	-26.3%	57,994	-22.7%	31.2%	57,994	-22.7%

Brief Description:

1. The operating performance of the Group's various projects before or after the Spring Festival holiday may differ due to the difference in location and function. Since the Spring Festival fell on 10 February in 2013, while it was on 23 January in 2012, investors are suggested to consolidate the operational statistics for January and February when comparing the change in the year-on-year trend of different projects.
2. The toll fees of all expressway projects in Guangdong province were standardised starting from midnight on 1 June 2012, which had a certain degree of negative impact on the operating performance of GNSR Expressway, GWSR Expressway and Northern Ring Road.
3. Since 10 January 2013, there were certain restrictions on freight vehicles accessing Guangzhou Ring Expressway, which had certain positive impact on the operating performance of GNSR Expressway and GWSR Expressway.
4. GNSR Expressway, GWSR Expressway, Northern Ring Road, Humen Bridge, Xian Expressway, Jinbao Expressway and Changzhu Expressway: Based on past records, during the Spring Festival, the operational statistics usually indicate a trend of lower levels. As the Spring Festival started from January in 2012, while the Spring Festival started from February in 2013, a significant year-on-year growth in both traffic volume and toll revenue were recorded for the month.
5. Cangyu Expressway and Qinglian Expressway: Based on past records, the operational statistics of the interprovincial channel highways are usually at higher levels during the Spring Festival. As the Spring Festival started from January in 2012, while the Spring Festival started from February in 2013, resulting in a substantial year-on-year decrease in the traffic volume and toll revenue for the month.
6. Han-Xiao Expressway, Weixu Expressway and Shantou Bay Bridge: Under the influence of the Spring Festival, the base number in traffic volume of passengers vehicles was higher for the same period last year, which resulted in a year-on-year drop in the traffic volume for the month. A year-on-year increase in toll revenue was driven by a year-on-year growth in in truck traffic volume for the month.
7. Weixu Expressway: Pursuant to the requirements of the relevant industry regulatory authority in Henan Province, second split was uniformly implemented for toll revenue. As the second split result takes time to confirm, first split was used uniformly for toll revenue. As reference, the impact of the second split for January to November 2012 has reduced first split revenue by approximately 13.5%.

8. The above toll revenue figures are rounded to the nearest RMB1,000.
9. For details of the percentage of interest held by the Company in each of the projects, please refer to page 14 of the Company's 2012 Interim Report.

Disclaimer

The Company wishes to remind investors that the above operational statistics is based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data disclosed in subsequent audited financial statements. Such statistics is provisional and for reference purposes only. Investors are cautioned not to rely unduly on such statistics.

This announcement is issued on a voluntary basis.

By Order of the Board
Yuexiu Transport Infrastructure Limited
ZHANG Zhaoxing
Chairman

Hong Kong, 28 February 2013

As at the date of this announcement, the Board comprises:

Executive Directors: *ZHANG Zhaoxing (Chairman), LIANG Youpan, LI Xinmin, LIANG Ningguang, WANG Shuhui and QIAN Shangning*

Independent Non-executive Directors: *FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu*