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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

ANNOUNCEMENT

The Company is implementing arrangements to ascertain the Shareholders' choice of language and means of receiving future corporate communications in accordance with Rule 2.07A and Rule 2.07B of the Listing Rules.

INTRODUCTION

Pursuant to the Listing Rules and the bye-laws of the Company, the Company is permitted to make available the following options for Shareholders' election for receipt of future corporate communications:

- (a) to read future corporate communications published on the Company's website at www.yuexiutransportinfrastructure.com ("Website Version") in place of receiving printed copies; or
- (b) to receive the printed English version of all future corporate communications only (by post); or
- (c) to receive the printed Chinese version of all future corporate communications only (by post); or
- (d) to receive both the printed English and Chinese versions of all future corporate communications (by post).

In order to save mailing and printing costs and for the protection of the environment, Shareholders are encouraged to elect the Website Version.

PROPOSED ARRANGEMENTS

In accordance with Rule 2.07A and Rule 2.07B of the Listing Rules, the following arrangements will be made by the Company:

1. The Company will send a letter on 13 March 2013 (“First Letter”) together with a reply form (“Reply Form”), prepared in English and Chinese, to Shareholders to enable them to choose any one of the options set out above.
2. The Reply Form shall be returned to the Registrar (a) by email to yuxiutransport-ecom@hk.tricorglobal.com, or (b) by fax to (852) 2890 9350, or (c) by post (postage pre-paid if delivered within Hong Kong, by using the mailing label provided therein), on or before 10 April 2013.
3. Shareholders from whom the Registrar does not receive Reply Form by 10 April 2013 will be deemed to have elected the Website Version.
4. Shareholders who have elected printed form will, when a Corporate Communication is issued:
 - (a) receive the printed copy(ies) in the version(s) so elected; and
 - (b) receive a letter (“Second Letter”) and a change request form (“Change Request Form”) (postage pre-paid if delivered within Hong Kong). The Second Letter specifies that the corporate communication prepared in the other language will be available upon request, and that Shareholders may change their preferred means of receipt or language(s) of future corporate communications, free of charge, by completing the Change Request Form and returning it to the Registrar.
5. Shareholders who have elected or are deemed to have elected the Website Version will, when a Corporate Communication is issued:
 - (a) receive a written notification (by email or by post) notifying the publication of the relevant Corporate Communication on the Company’s website;

- (b) be given the right to request for printed copy(ies) of the relevant Corporate Communication, free of charge, if Shareholders so wish or have difficulty in receiving or gaining access to the relevant corporate communication by electronic means, by returning a prescribed request slip attached to the above written notification; and
 - (c) receive the Change Request Form.
6. Shareholders also have the right to change their preferred means of receipt or language(s) of future corporate communications at any time, free of charge, by completing and returning the Change Request Form to the Registrar by email, or by fax, or by post (postage prepaid if delivered within Hong Kong) in the manner set out in the Change Request Form. A copy of the Change Request Form will be available from the Registrar.
 7. The Company's corporate communications (in both English and Chinese) will be available on the Company's website at www.yuexiutransportinfrastructure.com or the Stock Exchange's website (currently www.hkexnews.hk).
 8. The arrangement described in this Announcement may be revised from time to time when needed and in a manner permitted by the Listing Rules. The Company will issue an announcement in the event of changes to such arrangement only where necessary and statutorily required.
 9. The Company is providing a hotline service (telephone number : (852) 2980 1333) from 9:00 am to 5:00 pm on Monday to Friday (excluding public holidays) for Shareholders who may have enquiries on the above proposed arrangements.

DEFINITIONS

“Company”	Yuexiu Transport Infrastructure Limited (越秀交通基建有限公司), an exempted company incorporated in Bermuda, the shares of which are listed on the Main Board of Stock Exchange
“corporate communication”	has the meaning ascribed to such term in Rule 1.01 of the Listing Rules
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Registrar”	the branch share registrar of the Company in Hong Kong, Tricor Abacus Limited at 26/F Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Shareholder”	any person registered as holding a share of the Company on the registers of members of the Company

By Order of the Board
Yuexiu Transport Infrastructure Limited
Yu Tat Fung
Company Secretary

Hong Kong, 13 March 2013

As at the date of this announcement, the board of directors of the Company comprises:

Executive Directors: *ZHANG Zhaoxing (Chairman), LIANG Youpan, LI Xinmin, LIANG Ningguang, WANG Shuhui and QIAN Shangning*

Independent Non-executive Directors: *FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu*