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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 1052)

UNAUDITED OPERATIONAL STATISTICS FOR FEBRUARY 2013

The unaudited operational statistics of the Company for February 2013 is as follows:

Project	Average daily traffic volume (number of vehicles)					Toll revenue (RMB'000)				
	February	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change	February	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change
Subsidiaries										
GNSR Expressway	107,872	2.5%	-16.9%	119,371	8.6%	46,731	-17.1%	-27.4%	111,109	-6.1%
Xian Expressway	33,128	-25.0%	-29.2%	40,323	-0.8%	12,397	-28.0%	-36.1%	31,795	-2.7%
Jinbao Expressway	15,543	-28.9%	-23.3%	18,026	-10.1%	4,774	-45.9%	-36.1%	12,242	-23.1%
Cangyu Expressway	20,264	42.9%	65.2%	16,062	-8.5%	10,080	-2.0%	9.2%	19,312	-14.6%
Han-Xiao Expressway	14,842	29.2%	1.6%	14,722	12.3%	7,925	11.6%	-27.5%	18,864	22.3%
Changzhu Expressway	10,124	3.1%	-18.7%	11,349	8.7%	7,794	-9.5%	-34.3%	19,653	8.8%
Weixu Expressway	12,181	12.5%	7.9%	11,714	2.8%	14,258	-26.3%	-38.1%	37,283	3.6%
Associates and Jointly Controlled Entity										
Humen Bridge	65,610	-11.4%	-19.8%	74,113	0.7%	69,315	-15.1%	-30.8%	169,522	2.7%
Northern Ring Road	165,401	-9.3%	-30.4%	203,288	16.1%	34,827	-25.6%	-35.5%	88,807	-3.0%
GWSR Expressway	27,475	-17.4%	-34.3%	35,028	7.5%	15,115	-27.0%	-41.2%	40,837	-3.5%
Shantou Bay Bridge	18,994	20.0%	11.5%	17,964	0.7%	14,173	-14.8%	-31.2%	34,763	2.5%
Qinglian Expressway	40,425	71.8%	44.1%	33,921	9.3%	80,864	72.5%	39.4%	138,858	13.9%

Brief Description:

1. As the Spring Festival holiday fell in January in 2012 but in February in 2013, the cumulative January to February year-on-year change is therefore of greater reference value than year-on-year change in February.
2. According to “Notice on Approval and Forwarding of Toll-Free on Major Festivals and Holidays for Small Passengers Vehicles Implementation Policy Promulgated by the Ministry of Transport and other related departments” (《國務院關於批轉交通運輸部等部門重大節假日免收小型客車通行費實施方案的通知》) by the State Council, each project operated and invested by the Group should implement toll-free policy for small passenger vehicles with 7 seats or less during the Spring Festival holiday (from 9 February to 15 February 2013), which resulted in declines in operating data of most projects for the month which had only 28 days, one day less than that of last year. The above factor has certain impact on the cumulative year-on-year toll revenue of each project.
3. The toll fees of all expressway projects in Guangdong province were standardised starting from midnight on 1 June 2012, which had a certain degree of negative impact on the operating performance of GNSR Expressway, GWSR Expressway and Northern Ring Road.
4. Since 10 January 2013, there were certain restrictions on freight vehicles accessing Guangzhou Ring Expressway, which had certain positive impact on the operating performance of GNSR Expressway and GWSR Expressway.
5. Xian Expressway and Jinbao Expressway: Local and surrounding provinces continued to experience haze and other bad weathers, which had certain negative impact on the cumulative operating data.
6. Han-Xiao Expressway and Changzhu Expressway: Through improved signage and strengthened marketing efforts, both toll traffic volume and toll revenue continue to maintain cumulative year-on-year growth.
7. Weixu Expressway: Pursuant to the requirements of the relevant industry regulatory authority in Henan Province, second split was uniformly implemented for toll revenue. As the second split result takes time to confirm, first split was used uniformly for toll revenue. As reference, the impact of the second split for January to November 2012 has reduced first split revenue by approximately 13.5%.

