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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 1052)

UNAUDITED OPERATIONAL STATISTICS FOR APRIL 2013

The unaudited operational statistics of the Company for April 2013 is as follows:

Project	Average daily traffic volume (number of vehicles)					Toll revenue (RMB'000)				
	April	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change	April	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change
Subsidiaries										
GNSR Expressway	116,506	6.7%	-9.2%	120,970	11.7%	57,650	-2.4%	-9.0%	232,132	-2.3%
Xian Expressway	51,859	-4.6%	4.4%	45,621	-1.2%	20,791	-4.6%	1.0%	73,164	-2.0%
Jinbao Expressway	28,148	1.9%	-2.6%	23,369	-0.7%	9,671	-16.0%	-6.2%	32,222	-17.6%
Cangyu Expressway	10,407	-10.1%	-4.6%	13,317	-4.8%	7,884	-9.5%	-11.0%	36,054	-9.6%
Han-Xiao Expressway	13,429	5.6%	-8.1%	14,371	16.6%	10,292	19.1%	-7.5%	40,286	27.5%
Changzhu Expressway	11,889	3.8%	-10.7%	11,990	13.4%	10,738	7.9%	-9.8%	42,297	13.2%
Weixu Expressway	11,810	6.2%	-12.5%	12,198	10.9%	25,532	15.6%	-11.8%	91,750	14.4%
Associates and Jointly Controlled Entity										
Humen Bridge	77,933	-2.3%	-9.0%	78,036	2.3%	95,632	6.4%	-6.9%	367,871	5.8%
Northern Ring Road	219,042	11.2%	-10.4%	217,860	17.5%	49,328	-3.3%	-9.8%	192,816	-1.4%
GWSR Expressway	39,296	8.8%	-6.8%	37,939	11.6%	23,649	4.9%	-8.2%	90,261	3.4%
Shantou Bay Bridge	15,703	-4.6%	-7.3%	17,135	3.6%	19,400	4.8%	-7.0%	75,025	6.4%
Qinglian Expressway	22,822	-5.1%	-4.7%	28,572	7.7%	47,364	7.3%	-7.5%	237,446	14.4%

Brief Description:

1. Pursuant to the “Notice on Approval and Forwarding of Toll-Free on Major Festivals and Holidays for Small Passengers Vehicles Implementation Policy Promulgated by the Ministry of Transport and other related departments” (《國務院關於批轉交通運輸部等部門重大節假日免收小型客車通行費實施方案的通知》) by the State Council, all projects operated and invested by the Group have implemented the free passage of small passenger vehicles with 7 seats or less during the Qingming Festival holidays (4 to 6 April) and the “May 1” Labour Day holidays (29 April to 1 May) in 2013.
2. The toll fees of all expressway projects in Guangdong province were standardised starting from midnight on 1 June 2012, which had a certain degree of negative impact on the operating performance of GNSR Expressway, GWSR Expressway and Northern Ring Road.
3. Since 10 January 2013, there were certain restrictions on freight vehicles accessing Guangzhou Ring Expressway, which had certain positive impact on the operating performance of GNSR Expressway and GWSR Expressway.
4. Xian Expressway: Despite the implementation of the toll-free policy for small passenger vehicles during festivals and holidays, both the toll traffic volume and toll revenue for the month still maintained growth on a month-on-month basis, driven by the continued growth of the tourist traffic volume.
5. Jinbao Expressway: Affected by the change in the traffic flow structure as a result of the opening of the Binbao Expressway and the implementation of the toll-free policy for small passenger vehicles during festivals and holidays, toll revenue for the month dropped on a year-on-year basis. The adjusted daily average toll revenue for the month increased on a month-on-month basis if excluding few days’ revenue in above festivals and holidays.
6. Han-Xiao Expressway: Benefiting from the enhanced traffic restriction on trucks to use the third ring road of Wuhan City effective from 1 March 2013, non-local trucks were diverted to Han-Xiao Expressway. Accordingly, both toll traffic volume and toll revenue for the month increased on a year-on-year basis.
7. Changzhu Expressway: Through improved signage and strengthened marketing efforts, toll traffic volume and toll revenue continued to maintain growth on a year-on-year basis.

8. Weixu Expressway: Benefiting from the reconstruction and expansion of the Hebei section of the G4 Expressway, part of the vehicles were diverted to the Weixu Expressway. Accordingly, both toll traffic volume and toll revenue for the month increased. Pursuant to the requirements of the relevant industry regulatory authority in Henan Province, second split was uniformly implemented for toll revenue. As the second split result takes time to confirm, first split was used uniformly for toll revenue. As reference, the impact of the second split for January to November 2012 has reduced first split revenue by approximately 13.5%.
9. Humen Bridge, Shantou Bay Bridge and Qinglian Expressway: Affected by the free passage of small passenger vehicles during festivals and holidays, total toll traffic volume for the month declined on a year-on-year basis. However, truck traffic volume increased on a year-on-year basis, driving an increase in toll revenue for the month on a year-on-year basis.
10. The above toll revenue figures are rounded to the nearest RMB1,000.
11. For details of the percentage of interest held by the Company in each of the projects, please refer to page 24 of the Company's 2012 Annual Report.

The Company wishes to remind investors that the above operational statistics is based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data disclosed in subsequent audited financial statements. Such statistics is provisional and for reference purposes only. Investors are cautioned not to rely unduly on such statistics.

This announcement is issued on a voluntary basis.

By Order of the Board
Yuexiu Transport Infrastructure Limited
ZHANG Zhaoxing
Chairman

Hong Kong, 23 May 2013

As at the date of this announcement, the Board comprises:

Executive Directors: *ZHANG Zhaoxing (Chairman), LIANG Youpan, LI Ximin, LIANG Ningguang, WANG Shuhui and QIAN Shangning*

Independent Non-executive Directors: *FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu*