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(Incorporated in Bermuda with limited liability)

(Stock code: 1052)

UNAUDITED OPERATIONAL STATISTICS FOR JULY 2013

The unaudited operational statistics of the Company for July 2013 is as follows:

	Average daily traffic volume (number of vehicles)					Toll revenue (RMB'000)				
Project	July	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change	July	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change
Subsidiaries										
GNSR Expressway	137,730	24.2%	6.4%	125,103	16.5%	66,772	20.9%	9.6%	420,850	4.9%
Xian Expressway	54,293	4.5%	1.4%	49,052	1.7%	22,493	4.5%	4.8%	138,993	1.2%
Jinbao Expressway	28,924	10.0%	2.0%	25,699	3.7%	10,156	-2.4%	8.2%	61,689	-13.6%
Cangyu Expressway	11,810	17.9%	18.5%	12,063	0.4%	9,032	11.8%	20.5%	60,130	-5.9%
Han-Xiao Expressway	14,636	27.6%	1.2%	14,333	21.3%	10,308	23.1%	4.7%	70,650	26.2%
Changzhu Expressway	13,447	17.3%	-0.9%	12,602	16.4%	11,683	15.3%	1.8%	77,098	15.9%
Weixu Expressway	13,709	35.2%	1.6%	12,765	21.5%	28,391	41.4%	0.7%	178,534	27.1%
Associates and Jointly Controlled Entity										
Humen Bridge	90,457	18.2%	4.3%	81,863	8.3%	109,078	20.6%	8.0%	679,846	11.6%
Northern Ring Road	250,335	17.8%	2.9%	229,059	18.9%	55,640	7.3%	6.5%	354,060	2.3%
GWSR Expressway	43,618	25.1%	5.4%	39,660	16.3%	26,152	21.2%	9.8%	164,571	9.4%
Shantou Bay Bridge	19,664	19.2%	8.1%	17,516	9.7%	21,249	13.3%	8.2%	135,185	8.9%
Qinglian Expressway	28,876	36.0%	9.4%	27,530	15.2%	63,709	50.1%	12.6%	407,145	24.3%

Brief Description:

- 1. The MOM changes of toll revenue of the Group's projects for July are generally faster than the MOM changes of toll traffic volume, showing signs of stabilisation of economic growth.
- 2. GNSR Expressway: As car ownership increased, and also traffic restriction regarding certain types of freight vehicles during specific hours has been enforced since 10 January 2013 and the Leiyi section of G4 National Expressway has closed for major overhaul since 27 May 2013, toll traffic volume and toll revenue for the month recorded significant growth on a YOY basis.
- 3. Xian Expressway: Toll traffic volume and toll revenue for the month maintained growth on a YOY basis, driven by growth of tourist traffic volume during summer holiday.
- 4. Jinbao Expressway: Benefited from the natural growth of traffic and stabilization of change in toll traffic volume structure and due to a lower toll revenue base of the same month last year, the YOY toll revenue decline significantly narrowed.
- 5. Cangyu Expressway: Both toll traffic volume and toll revenue for the month resumed faster growth on a YOY basis attributable to diversion of toll traffic due to a deterioration in the conditions of some local roads as a result of more rainfall during the month.
- 6. Han-Xiao Expressway: Benefited from escalated traffic restriction on trucks to use the third ring road of Wuhan City implemented from 1 March 2013, part of the non-local trucks changed their driving routes. Accordingly, the number of trucks towards the external ring road of Wuhan via Han-Xiao Expressway increased significantly. Therefore, both toll traffic volume and toll revenue for the month continued to maintain significant growth on a YOY basis.
- 7. Changzhu Expressway: Through improved signage and strengthened marketing efforts, toll traffic volume and toll revenue for the month continued to maintain rapid growth on a YOY basis.
- 8. Weixu Expressway: Due to the reconstruction and expansion of the Hebei section of the G4 Expressway, part of the traffic was diverted to the Weixu Expressway. Therefore, both toll traffic volume and toll revenue for the month increased on a YOY basis. Pursuant to the requirements of the relevant industry regulatory authority in Henan Province, second split was uniformly implemented for toll revenue. As the second split result takes time to confirm, first split was used uniformly for toll revenue. As reference, the impact of the second split for January to April 2013 has reduced first split revenue by approximately 16%.
- 9. Humen Bridge: Benefited from increased car ownership and commencement of focused remediation of toll evasion, toll traffic volume and toll revenue for the month increased significantly on a YOY basis.

- 10. Northern Ring Road: As traffic restriction regarding certain types of trucks during specific hours has been enforced since 10 January 2013, traffic conditions have been greatly improved which led to rapid growth of passenger vehicles volume on Northern Ring Road. Toll traffic volume and toll revenue in July recorded rapid growth on a YOY basis due to the above effect.
- 11. GWSR Expressway: Due to increased car ownership and the traffic restriction regarding certain types of trucks during specific hours on Guangzhou First Ring Road since 10 January 2013, toll traffic volume for the month recorded significant growth on a YOY basis.
- 12. Shantou Bay Bridge: Due to absorption of relocating industries in the neighbouring areas and continuous growth of car ownership, toll traffic volume and toll revenue remained growth on a YOY basis.
- 13. Qinglian Expressway: Owing to connection of road networks and closure of the Leiyi section of G4 National Expressway for overhaul since 27 May 2013 which led to part of the traffic diverted to Qinglian Expressway, toll traffic volume and toll revenue for the month recorded rapid growth on a YOY basis.
- 14. The above toll revenue figures are rounded to the nearest RMB1,000.
- 15. For details of the percentage of interest held by the Company in each of the projects, please refer to page 24 of the Company's 2012 Annual Report.

The Company wishes to remind investors that the above operational statistics is based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data disclosed in subsequent audited financial statements. Such statistics is provisional and for reference purposes only. Investors are cautioned not to rely unduly on such statistics.

This announcement is issued on a voluntary basis.

By Order of the Board Yuexiu Transport Infrastructure Limited ZHANG Zhaoxing Chairman

Hong Kong, 19 August 2013

As at the date of this announcement, the Board comprises:

Executive Directors:ZHANG Zhaoxing (Chairman), LIANG Youpan, LI Xinmin,
LIANG Ningguang, WANG Shuhui and QIAN ShangningIndependent Non-executive
Directors:FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu