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越秀交通基建有限公司
Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 1052)

Announcement

The Board of Directors is pleased to announce that on 25 September 2013, Moody's Investor's Service ("Moody's") assigned an enterprise credit rating of "Baa2" to Yuexiu Transport Infrastructure Limited ("Yuexiu Transport") for the first time. In addition, taking into consideration Yuexiu Transport's background as a state-owned enterprise, its diversified expressway/bridge assets with long concession periods, and its well-managed operation capability, Moody's assigned a "Stable" rating outlook to Yuexiu Transport.

By Order of the Board
Yuexiu Transport Infrastructure Limited
ZHANG Zhaoxing
Chairman

Hong Kong, 25 September 2013

As at the date of this announcement, the Board comprises:

Executive Directors: ZHANG Zhaoxing (Chairman), LIANG Youpan, LI Xinmin, LIANG Ningguang, WANG Shuhui and QIAN Shangning

Independent Non-executive Directors: FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu