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(Incorporated in Bermuda with limited liability)

(Stock code: 1052)

UNAUDITED OPERATIONAL STATISTICS FOR OCTOBER 2013

The unaudited operational statistics of the Company for October 2013 is as follows:

Project	Average daily toll traffic volume (number of vehicles)					Toll revenue (RMB'000)				
	October	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change	October	YoY Change	MoM Change	Year-to-date	Cumulative YoY Change
Subsidiaries										
GNSR Expressway	121,183	25.8%	-16.7%	128,325	19.3%	61,637	25.9%	-7.7%	617,053	10.0%
Xian Expressway	51,377	8.2%	-9.7%	51,164	4.0%	21,287	8.2%	-6.8%	207,914	3.6%
Jinbao Expressway	23,842	-0.9%	-16.2%	26,287	4.1%	8,924	-7.0%	-9.7%	90,838	-11.3%
Cangyu Expressway	10,475	25.1%	-14.6%	12,050	7.0%	8,857	34.7%	-1.7%	87,962	2.6%
Han-Xiao Expressway	13,138	30.1%	-18.9%	14,519	23.2%	10,405	29.0%	-8.7%	103,425	25.9%
Changzhu Expressway	11,792	21.0%	-17.4%	12,830	16.5%	11,388	18.3%	-7.4%	112,905	15.3%
Weixu Expressway	13,096	40.5%	-15.1%	13,254	26.1%	30,502	52.0%	0.6%	268,422	31.6%
Associates and Jointly Controlled Entities										
Humen Bridge	74,562	18.9%	-19.5%	83,394	11.6%	93,865	23.1%	-13.8%	995,592	14.9%
Northern Ring Road	214,618	15.6%	-16.2%	232,120	17.5%	49,777	6.4%	-9.5%	513,196	3.0%
GWSR Expressway	41,486	27.8%	-13.4%	41,201	21.1%	25,817	13.8%	-5.3%	244,514	13.5%
Shantou Bay Bridge	16,897	23.9%	-17.6%	18,028	14.2%	20,881	14.9%	-3.8%	199,514	10.6%
Qinglian Expressway	26,896	41.9%	-10.0%	27,919	21.6%	59,644	50.1%	-0.9%	592,126	31.2%

Brief Description:

- 1. According to "Notice on Approval and Forwarding of Toll-Free on Major Festivals and Holidays for Small Passengers Vehicles Implementation Policy Promulgated by the Ministry of Transport and other related departments" (《國務院關於批轉交通運輸部等部門重大節假日免收小型客車通行費實施方案的通知》) by the State Council, each project operated and invested by the Group should implement toll-free policy for small passenger vehicles with 7 seats or less from 1 October to 7 October 2013, which resulted in a general MOM decline in operating data of the Group's projects for the month. However, benefiting from the steady uplift of the PRC economy, most of the Group's projects in October recorded fast growth on a YOY basis in toll traffic volume and toll revenue.
- 2. GNSR Expressway: Due to the continuous growth of car ownership, effective enforcement of restricted access to Guangzhou first ring road regarding certain types of freight vehicles during specific hours since 10 January 2013, and the fully closed major overhaul on Leiyi section of G4 National Expressway since 27 May 2013, toll traffic volumes and toll revenue for the month recorded significant growth on a YOY basis.
- 3. Xian Expressway: Benefited from the continued natural growth of traffic, toll traffic volume and toll revenue for the month grew on a YOY basis.
- 4. Jinbao Expressway: With stabilization of change in toll traffic volume structure, the YOY toll revenue decline maintained at a single digit for the month and the cumulative YOY decline continued to narrow.
- 5. Cangyu Expressway: Both toll traffic volume and toll revenue for the month recorded rapid growth on a YOY basis resulting from diversion of traffic due to deteriorated conditions of some neighbouring local roads.
- 6. Han-Xiao Expressway: Benefited from escalated traffic restriction on trucks to use the third ring road of Wuhan City implemented since 1 March 2013, part of the non-local trucks changed their driving routes. Accordingly, the number of trucks towards the external ring road of Wuhan via Han-Xiao Expressway increased significantly. Therefore, both toll traffic volume and toll revenue for the month continued to maintain significant growth on a YOY basis.
- 7. Changzhu Expressway: Through improved signage and strengthened marketing efforts, toll traffic volume and toll revenue for the month continued to maintain growth momentum on a YOY basis.

- 8. Weixu Expressway: Due to the reconstruction and expansion of the Hebei section of the G4 National Expressway, part of the traffic was diverted to the Weixu Expressway. Therefore, both toll traffic volume and toll revenue for the month increased on a YOY basis. Pursuant to the requirements of the relevant sector regulatory authority in Henan Province, second split was uniformly implemented for toll revenue. As the second split result takes time to confirm, first split was used uniformly for toll revenue. As reference, the impact of the second split for January to July 2013 has reduced first split revenue by approximately 18.7%.
- 9. Humen Bridge: Benefited from the continuous growth of car ownership and commencement of focused remediation of toll evasion, toll traffic volume and toll revenue for the month maintained significant growth on a YOY basis.
- 10. Northern Ring Road: As traffic restriction regarding certain types of trucks during specific hours has been enforced since 10 January 2013, traffic conditions have been greatly improved which led to rapid growth of passenger vehicles volume, toll traffic volume and toll revenue for the month maintained growth on a YOY basis.
- 11. GWSR Expressway: Due to the continuous growth of car ownership and the traffic restriction regarding certain types of trucks during specific hours on first ring road of Guangzhou city since 10 January 2013, toll traffic volume and toll revenue for the month recorded significant growth on a YOY basis.
- 12. Shantou Bay Bridge: Due to absorption of relocating industries from the neighbouring areas and continuous growth in car ownership, toll traffic volume and toll revenue maintained growth on a YOY basis.
- 13. Qinglian Expressway: Owing to connection of road networks and closure of the Leiyi section of G4 National Expressway for overhaul since 27 May 2013 which led to the diversion of part of the traffic to Qinglian Expressway, toll traffic volume and toll revenue for the month recorded a significant growth on a YOY basis.
- 14. The above toll revenue figures are rounded to the nearest RMB1,000.
- 15. For details of the percentage of interest held by the Company in each of the projects, please refer to page 16 of the Company's 2013 Interim Report.

Disclaimer

The Company wishes to remind investors that the above operational statistics are based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data disclosed in subsequent audited financial statements. Such statistics are provisional and for reference purposes only. Investors are cautioned not to rely unduly on such statistics.

This announcement is issued on a voluntary basis.

By Order of the Board
Yuexiu Transport Infrastructure Limited
ZHANG Zhaoxing

Chairman

Hong Kong, 25 November 2013

As at the date of this announcement, the Board comprises:

Executive Directors: ZHANG Zhaoxing (Chairman), LIANG Youpan, LI Xinmin,

LIANG Ningguang, WANG Shuhui and QIAN Shangning

Independent Non-executive FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu

Directors: