

For the month ended (dd/mm/yyyy):

# **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer  Date Submitted	Yuexiu Transport In 02/05/2012	afrastructure Li	mited		
I. Movements in Authorised Share Capital					
1. Ordinary Shares (1) Stock code: 1052 Descrip	tion: Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	2,000,000,000	HK\$0.1	HK\$200,000,000		
Increase/(decrease)	-				
Balance at close of the month	2,000,000,000	HK\$0.1	HK\$200,000,000		
(2) Stock code : Descrip	tion:	-			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month			<u> </u>		
Increase/(decrease)			<u> </u>		
Balance at close of the month			<u> </u>		

30/04/2012

Stock code : Descr			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u> </u>	-
Increase/(decrease)			-
Balance at close of the month			-
3. Other Classes of Shares  Stock code: - Descr	iption :		
	iption :  No. of other classes of shares	Par value (State currency)	capital
	No. of other	(State	
Stock code : Descr	No. of other	(State	capital

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,673,162,295				
Increase/ (decrease) during the month	<u>.                                    </u>			<u> </u>	
Balance at close of the month	1,673,162,295			<u>-</u>	

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	issuei)		No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which may
including EGM					the month pursuant	be issued pursuant
approval date		Movement duri	ng the month		thereto	thereto as at close
(dd/mm/yyyy) and						of the month
class of shares	G . 1	F ' 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1						
_ ( / - / )						
- shares	-	-	-	-	-	-
( <i>Note 1</i> )						
2						
_						
( / - / )						
- shares						
$\frac{-\sin cs}{(Note 1)}$						
(Note 1)						
3						
( / - / )						
- shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)		
				nce shares)		
				Other class)	-	
Total funds raised du	ring the month	from exercise of		,		
options (State current			· <del>-</del>	_		
	•					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as Currency of Nominal value at at close of Exercised Nominal value the month Description of warrants nominal close of during the at close of the (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / - / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / - / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / - / ) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) \_\_\_\_\_ (Other class) -

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at close of Currency of Amount at close Converted Amount at close of the the month amount of preceding during the Class and description outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) -Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / - / ) Total C. (Ordinary shares)

(Preference shares) \_\_\_\_\_(Other class)

## For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_	
<u>-</u>	-	
	-	
shares (Note 1)	-	-
2		
-	_	
- ( / - / )	-	
shares (Note 1)	<u>-</u>	_
3		
-		
- ( / - / )	-	
shares (Note 1)	_	_
Shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Ot	ther Movements in	Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•					
			Class of shares issuable(Note 1)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	)		
			EGM approval date: ( / -/ (dd/mm/yyyy)	)		
					<del></del>	<del></del>
			Class of shares issuable			
			(Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	)		
			EGM approval date: ( /- / (dd/mm/yyyy)	)		
						<del>-</del>
			Class of shares issuable			
3.	Placing	At price : State	Issue and allotment ( / - / date : (dd/mm/yyyy)	)		
			EGM approval date: ( /- / (dd/mm/yyyy)	)		
					<del>-</del>	- <del>-</del>
			Class of shares issuable(Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	)		
			EGM approval date: ( /- / (dd/mm/yyyy)	)		

### For Main Board and GEM listed issuers

5. S	Scrip dividend	At price : State	Class of shares issuable (Note 1)	<del>-</del>			
5. S	Scrip dividend			<del>-</del>			
5. \$	Scrip dividend						
		currency —	Issue and allotment date: (dd/mm/yyyy)	( /-/	)		
			EGM approval date: (dd/mm/yyyy)	( /-/	)		
						-	. <u>-</u>
			Class of shares repurchased ( <i>Note 1</i> )		_		
	Repurchase of hares		Cancellation date : (dd/mm/yyyy)	( /-/	)		
			EGM approval date: (dd/mm/yyyy)	( /-/	)		
							. <del></del>
			Class of shares redeemed (Note 1)				
	Redemption of hares		Redemption date : (dd/mm/yyyy)	( / -/	)		
			EGM approval date: (dd/mm/yyyy)	( / -/	)		
							. <del>-</del>
			Class of shares issuable (Note 1)				
8. (	Consideration issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	( /-/	)		
			EGM approval date: (dd/mm/yyyy)	( /-/	)		

### For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue				
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	)		
		EGM approval date: ( /- / (dd/mm/yyyy)	)		
				<del>-</del>	
	_	Class of shares issuable(Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	)		
		EGM approval date: ( /- / (dd/mm/yyyy)	)	<del></del>	
		Total E. (Ordinary s (Preference s (Other	shares	s) <u>-</u>	- - -
		_			
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(	1)	-
			(2	2)	-
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):			-
То	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E):			-
	These figures should be the same as the relevant figur	-		Share Capital	l").)

Remarks (if any):
N/A
Submitted by: Yu Tat Fung
Title: Company Secretary (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.