

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yuexiu Transport Infrastructure Limited
Date Submitted	01/06/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1052</u> Description	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.1	HK\$200,000,000
Increase/(decrease)	<u> </u>		<u> </u>
Balance at close of the month	2,000,000,000	HK\$0.1	HK\$200,000,000
(2) Stock code :Descrip	ption :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	<u> </u>		
Balance at close of the month			<u> </u>

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)	<u> </u>					
Balance at close of the month	<u> </u>					

Total authorised share capital at the end of the month (*State* **HK\$200,000,000** · **HK\$200,000** · **HK\$200,000** · **HK\$200,000** · **HK\$200,000** · **HK**

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,673,162,295			
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	1,673,162,295			<u> </u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date		Movement duri	ng the month		thereto	thereto as at close
(dd/mm/yyyy) and -						of the month
class of shares	G 1	T • 1	G 11 1	× 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1</u>						
-						
-						
(/ - /)						
- shares	-	-	-	-	-	-
(Note 1)						
2						
-						
-						
-						
(/ - /)						
- shares	_	_	-	_	-	-
(Note 1)						
(11010-1)						
3						
-						
-						
(/ - /)						
- shares	-		-			-
(Note 1)						
		Тс	otal A. (Ordin			
			-	nce shares)	-	
			(0	Other class)	-	
Total funds raised dur	ing the month	from exercise o	f			
options (State currenc				-		

Description of warrants	Currency of nominal	Nominal val close of	dı dı	xercised uring the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value	preceding m	onth	month	month		
<u> </u>							
	_	_		_	_	_	_
(/ - /)							
Stock code (if listed)	-						
Class of shares							
issuable (<i>Note 1</i>) Subscription price	-						
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ -)	/)					
2							
	-	-		-	_	-	-
(/ - /)							
Stock code (if listed)	-						
Class of shares issuable (<i>Note 1</i>)	_						
Subscription price	-						
EGM approval date							
(if applicable)	()	/					
(dd/mm/yyyy) 3	(/ -	/)					
-							
-				-		-	-
(/ - /)							
Stock code (if listed) Class of shares	-						
issuable (<i>Note 1</i>)	-						
Subscription price	-						
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ -)	/)					
4	\	,					
-							
-				-			
(/ - /) Stock code (if listed)							
Class of shares	-						
issuable (Note 1)	-						
Subscription price	-						
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ -)	/)					
			T. (1 P.	(O 1'	• • ••• • • • • • • • •		
			Total B.	(Urd11 (Prefere	hary shares)	-	-
					Other class)		-
				(-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
-						
Stock code (if listed)			-			
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ - /))				
2						
-						
-						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	-					
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ - /)					
3						
-						
-						
Stock code (if listed) Class of shares			-			
issuable (Note 1)	-					
Subscription price	-					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ - /)					
4	(,-,)					
-						
		-	-	-	-	-
-Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)	-					
Subscription price	-					
(if applicable) (dd/mm/yyyy)	(/ - /)					
			Total C. (Ordin	nary shares)	-	_
				ence shares)		-
			()	Other class)	-	-
1						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full pa if appli	articulars including EGM approval date (dd/mm/yyyy), icable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-		
	-		
	-		
	(/ - /)		
	shares (Note 1)	-	-
2.	-		
	-		
	(/ - /)		
	shares (Note 1)	-	
3.	-		
	-		
	-		
	(/ - /)		
	shares (Note 1)	-	
<u> </u>	Total D. (Ordinary shares)		
	Total D. (Ordinary shares) (Preference shares)	-	
		-	
	(Other class)	-	

No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable ____-(*Note* 1) (/ - /) At price : State currency Issue and allotment 1. Rights issue date : (dd/mm/yyyy) (/ - /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _____-(Note 1) (/ - /) At price : State currency Issue and allotment 2. Open offer date : (dd/mm/yyyy) (/ - /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ____-(*Note* 1) (/ - /) At price : State currency Issue and allotment 3. Placing date : (dd/mm/yyyy) (/ - /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ____ (*Note* 1) (/ - /) Issue and allotment 4. Bonus issue date : (dd/mm/yyyy) (/ - /) EGM approval date: (dd/mm/yyyy)

Other Movements in Issued Share Capital

	Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency -	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/- /)	
5.	Scrip dividend At price : State currency -	date : (dd/mm/yyyy)	
		EGM approval date: (/-/) (dd/mm/yyyy)	
		Class of shares repurchased (<i>Note 1</i>)	
6.	Repurchase of shares	Cancellation date : (/- /) (dd/mm/yyyy)	
		EGM approval date: (/ - /) (dd/mm/yyyy)	_
		Class of shares	
7.	Redemption of shares	Redemption date : (/ - /) (dd/mm/yyyy)	
		EGM approval date: (/ - /) (dd/mm/yyyy)	_
		Class of shares issuable	
8.	Consideration issue At price : State currency -	Issue and allotment (/ - /) date : (dd/mm/yyyy)	
		EGM approval date: (/ - /) (dd/mm/yyyy)	_

			For Main Board and GE	M listed issuers
	Type of Issue			No. of new shares ofNo. of new shares ofissuer issuedissuer which issuer which during the monthmay be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	-
9.	Capital reorganisation		Issue and allotment (/ - / date : (dd/mm/yyyy))
			EGM approval date: (/ - / (dd/mm/yyyy))
			Class of shares issuable (Note 1)	
10.	Other (Please specify)	At price : State	Issue and allotment (/ - / date : (dd/mm/yyyy))
			EGM approval date: (/ - / (dd/mm/yyyy))
			Total E. (Ordinary sha (Preference sha (Other c	ares) -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sh	are Capital").)

Remarks (if any):

N/A
Submitted by: <u>Yu Tat Fung</u>
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.