

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/07/2012</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Yuexiu Transport Infrastructure Limited |
|----------------|---|
| Date Submitted | 01/08/2012 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>1052</u> Descrip | otion : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 2,000,000,000 | HK\$0.1 | HK\$200,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 2,000,000,000 | HK\$0.1 | HK\$200,000,000 |
| (2) Stock code :Descrip | otion : | - | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | <u> </u> |
| Balance at close of the month | | <u> </u> | |

2. Preference Shares

| Stock code :Descr | iption : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Description : | | | | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | <u> </u> | | | | | |
| Balance at close of the month | <u> </u> | | | | | |

Total authorised share capital at the end of the month (*State* **HK\$200,000,000** · **HK\$200,000** · **HK\$200,000** · **HK\$200,000** · **HK\$200,000** · **HK**

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,673,162,295 | | | |
| Increase/ (decrease) during the month | <u> </u> | | | |
| Balance at close of the month | 1,673,162,295 | | | <u> </u> |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|--|---------------|-----------------|----------------|--------------|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant |
| approval date | | Movement duri | ng the month | | thereto | thereto as at close |
| (dd/mm/yyyy) and - | | | | | | of the month |
| class of shares | G 1 | T • 1 | G 11 1 | × 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1</u> | | | | | | |
| | | | | | | |
| - | | | | | | |
| - | | | | | | |
| (/ - /) | | | | | | |
| - shares | - | - | - | - | - | - |
| (Note 1) | | | | | | |
| | | | | | | |
| 2 | | | | | | |
| - | | | | | | |
| - | | | | | | |
| - | | | | | | |
| (/ - /) | | | | | | |
| - shares | _ | _ | - | _ | - | - |
| (Note 1) | | | | | | |
| (11010-1) | | | | | | |
| 3 | | | | | | |
| - | | | | | | |
| | | | | | | |
| | | | | | | |
| - | | | | | | |
| (/ - /) | | | | | | |
| - shares | - | | - | | | - |
| (Note 1) | | | | | | |
| | | Тс | otal A. (Ordin | | | |
| | | | - | nce shares) | - | |
| | | | (0 | Other class) | - | |
| Total funds raised dur | ing the month | from exercise o | f | | | |
| options (State currenc | | | | - | | |
| | | | | | | |

| Description of warrants | Currency of nominal | Nominal val close of | dı dı | xercised uring the | Nominal value at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------|-------------------------|-----------|-----------------------|----------------------------------|--|---|
| (Date of expiry - dd/mm/yyyy) | value | preceding m | onth | month | month | | |
| <u> </u> | | | | | | | |
| | _ | _ | | _ | _ | _ | _ |
| (/ - /) | | | | | | | |
| Stock code (if listed) | - | | | | | | |
| Class of shares | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | - | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ -) | /) | | | | | |
| 2 | | | | | | | |
| | - | - | | - | _ | - | - |
| (/ - /) | | | | | | | |
| Stock code (if listed) | - | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | _ | | | | | | |
| Subscription price | - | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | () | / | | | | | |
| (dd/mm/yyyy) 3 | (/ - | /) | | | | | |
| - | | | | | | | |
| - | | | | - | | - | - |
| (/ - /) | | | | | | | |
| Stock code (if listed) Class of shares | - | | | | | | |
| issuable (<i>Note 1</i>) | - | | | | | | |
| Subscription price | - | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ -) | /) | | | | | |
| 4 | \ | , | | | | | |
| - | | | | | | | |
| - | | | | - | | | |
| (/ - /) Stock code (if listed) | | | | | | | |
| Class of shares | - | | | | | | |
| issuable (Note 1) | - | | | | | | |
| Subscription price | - | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ -) | /) | | | | | |
| | | | T. (1 P. | (O 1' | • • ••• • • • • • • • • | | |
| | | | Total B. | (Urd11 (Prefere | nary shares) | - | - |
| | | | | | Other class) | | - |
| | | | | (| | | - |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible in | nto Shares of the I | ssuer which are to | be Listed) | | | |
|---|--------------------------------------|--|----------------------------------|------------------------------------|--|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | | | | | | |
| | | | | | | |
| - | | | | | | |
| Stock code (if listed) | | | - | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ - /) |) | | | | |
| 2 | | | | | | |
| - | | | | | | |
| - | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | - | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ - /) | | | | | |
| 3 | | | | | | |
| - | | | | | | |
| - | | | | | | |
| Stock code (if listed) Class of shares | | | - | | | |
| issuable (Note 1) | - | | | | | |
| Subscription price | - | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ - /) | | | | | |
| 4 | (,-,) | | | | | |
| - | | | | | | |
| | | | | | | |
| | | - | - | - | - | - |
| -Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | - | | | | | |
| Subscription price | - | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ - /) | | | | | |
| | | | Total C. (Ordin | nary shares) | - | _ |
| | | | | ence shares) | | - |
| | | | () | Other class) | - | - |
| 1 | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full pa if appli | articulars including EGM approval date (dd/mm/yyyy), icable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------|--|---|--|
| 1. | - | | |
| | - | | |
| | - | | |
| | (/ - /) | | |
| | shares (Note 1) | - | - |
| | | | |
| 2. | - | | |
| | - | | |
| | | | |
| | (/ - /) | | |
| | shares (Note 1) | - | |
| | | | |
| 3. | - | | |
| | - | | |
| | - | | |
| | (/ - /) | | |
| | shares (Note 1) | - | |
| <u> </u> | Total D. (Ordinary shares) | | |
| | Total D. (Ordinary shares) (Preference shares) | - | |
| | | - | |
| | (Other class) | - | |
| | | | |

No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable ____-(*Note* 1) (/ - /) At price : State currency Issue and allotment 1. Rights issue date : (dd/mm/yyyy) (/ - /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _____-(Note 1) (/ - /) At price : State currency Issue and allotment 2. Open offer date : (dd/mm/yyyy) (/ - /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ____-(*Note* 1) (/ - /) At price : State currency Issue and allotment 3. Placing date : (dd/mm/yyyy) (/ - /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ____ (*Note* 1) (/ - /) Issue and allotment 4. Bonus issue date : (dd/mm/yyyy) (/ - /) EGM approval date: (dd/mm/yyyy)

Other Movements in Issued Share Capital

| | Type of Issue | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|--|---|
| | | | |
| 5. | Scrip dividend At price : State currency - | Class of shares issuable (<i>Note 1</i>) Issue and allotment (/- /) | |
| 5. | Scrip dividend At price : State currency - | date : (dd/mm/yyyy) | |
| | | EGM approval date: (/-/) (dd/mm/yyyy) | |
| | | | |
| | | Class of shares repurchased (<i>Note 1</i>) | |
| 6. | Repurchase of shares | Cancellation date : (/- /) (dd/mm/yyyy) | |
| | | EGM approval date: (/ - /) (dd/mm/yyyy) | _ |
| | | | |
| | | Class of shares | |
| 7. | Redemption of shares | Redemption date : (/ - /) (dd/mm/yyyy) | |
| | | EGM approval date: (/ - /) (dd/mm/yyyy) | _ |
| | | | |
| | | Class of shares issuable | |
| 8. | Consideration issue At price : State currency - | Issue and allotment (/ - /) date : (dd/mm/yyyy) | |
| | | EGM approval date: (/ - /) (dd/mm/yyyy) | _ |
| | | | |

| | | | For Main Board and GE | M listed issuers |
|-----|---------------------------|------------------|---|--|
| | Type of Issue | | | No. of new shares ofNo. of new shares ofissuer issuedissuer which issuer which during the monthmay be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (Note 1) | - |
| 9. | Capital reorganisation | | Issue and allotment (/ - / date : (dd/mm/yyyy) |) |
| | | | EGM approval date: (/ - / (dd/mm/yyyy) |) |
| | | | | |
| | | | Class of shares issuable (Note 1) | |
| 10. | Other (Please specify) | At price : State | Issue and allotment (/ - / date : (dd/mm/yyyy) |) |
| | | | EGM approval date: (/ - / (dd/mm/yyyy) |) |
| | | | Total E. (Ordinary sha (Preference sha (Other c | ares) - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | - |
|---|---------|-----------------|
| | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | - |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | sued Sh | are Capital").) |

Remarks (if any):

| N/A |
|---|
| |
| |
| |
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| |
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| |
| |
| |
| Submitted by: <u>Yu Tat Fung</u> |
| Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.