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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

UNAUDITED OPERATIONAL STATISTICS FOR JULY 2014

The unaudited operational statistics of the Company for July 2014 is as follows:

Project	Average daily toll traffic volume (number of vehicles)					Toll revenue (RMB'000)				
	July	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change	July	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change
Subsidiaries										
GNSR Expressway	159,902	16.1%	7.4%	143,915	15.0%	77,509	16.1%	12.5%	471,526	12.0%
Xian Expressway	59,936	10.4%	5.9%	52,944	7.9%	23,282	3.5%	4.8%	144,349	3.9%
Jinbao Expressway	28,994	0.2%	8.6%	25,262	-1.7%	10,589	4.3%	39.5%	57,547	-6.7%
Cangyu Expressway	7,056	-40.3%	12.1%	7,471	-38.1%	5,127	-43.2%	-1.3%	37,793	-37.1%
Han-Xiao Expressway	16,667	13.9%	-2.2%	17,928	25.1%	10,731	4.1%	1.3%	79,515	12.5%
Changzhu Expressway	16,917	25.8%	4.0%	15,290	21.3%	14,450	23.7%	7.2%	92,423	19.9%
Weixu Expressway	16,672	21.6%	6.8%	15,735	23.3%	30,363	6.9%	4.1%	209,328	17.2%
Associates and Joint Venture										
Humen Bridge	98,841	9.3%	1.4%	89,797	9.7%	116,730	7.0%	2.5%	744,723	9.5%
Northern Ring Road	273,759	9.4%	5.0%	249,830	9.1%	60,160	8.1%	6.8%	385,211	8.8%
GWSR Expressway	52,753	20.9%	10.6%	45,652	15.1%	29,872	14.2%	14.0%	183,136	11.3%
Shantou Bay Bridge	22,285	13.3%	12.9%	19,563	11.7%	22,486	5.8%	7.1%	143,016	5.8%
Qinglian Expressway	34,174	18.3%	12.2%	33,187	20.5%	68,072	6.8%	18.0%	472,828	16.1%

Brief Description:

1. Since the single unified toll collection system for expressways in Guangdong Province and toll-by-weight policy were officially implemented in 29 June 2014, there was a delay in the split of operational data in connection with projects under the Group (excluding Qinglian Expressway) in Guangdong Province. The relevant operational data has been estimated based on the traffic volume for the current period as well as changes in previous years.
2. GNSR Expressway: Benefiting from the favourable factors such as the steady regional economy, the increase in car ownership volume and the stricter restrictions on trucks on the Guangzhou First Ring Road since 25 February 2014, the toll traffic volume and toll revenue in July maintained growth on a year-on-year basis. The growth of toll revenue accelerated both on a year-on-year basis and on a month-on-month basis, mainly attributable to the positive motivational impact brought about by the toll-by-weight policy implemented in Guangdong Province.
3. Xian Expressway: In accordance with the expressway development planning of Shaanxi Province, a reconstruction and expansion project will be implemented to change the existing four lanes to eight lanes for Xian Expressway. Pursuant to the agreement with the parties involved in the renovation and expansion project, toll revenue for the remaining operation term since January 2014 will be calculated based on the actual revenue for 2013 and increase progressively by an annual average of 3.5%.
4. Jinbao Expressway: Benefiting from Wangqingtu interchange connecting the Jinghu Expressway being closed for construction from 12 to 26 July 2014, part of the vehicles were diverted to the Jinbao Expressway. The toll traffic volume and toll revenue in July increased on a year-on-year basis.
5. Cangyu Expressway: As Yunluo Expressway and Guanghe Expressway were fully opened to traffic on 28 December 2013 and diverted traffic volume from Cangyu Expressway, a substantial year-on-year decrease in the traffic volume and toll revenue was recorded in July.
6. Han-Xiao Expressway: Benefiting from the economic development in the surrounding regions and the increase in car ownership volume, both toll traffic volume and toll revenue in July continued to maintain growth on a year-on-year basis. The slowdown in growth in July on a year-on-year basis was mainly due to the effect of the traffic control arising from surrounding sections being closed

for construction (the commencement date of Liudian interchange connecting Daihuang Expressway: 9 June 2014 to 30 June 2016; and the commencement date of Airport North Road to the Wuhan Tianhe Airport: 24 May 2014 to 30 May 2017).

7. Changzhu Expressway: Benefiting from the Northeast section and Southeast section of Changsha City Ring Expressway which had been open to traffic and the economic development in the surrounding regions, toll traffic volume and toll revenue in July continued to maintain their double-digit growth on a year-on-year basis.
8. Weixu Expressway: Hebei section of the G4 Expressway has been closed for reconstruction and expansion since May 2013, and so far traffic volume diverted to the Weixu Expressway has basically become stable. Accordingly, both toll traffic volume and toll revenue in July maintained year-on-year growth. Pursuant to the requirements of the relevant industry regulatory authority in Henan Province, second split was uniformly implemented for toll revenue. As the second split result takes time to confirm, therefore the data of first split was used uniformly for toll revenue. As a reference, the impact of the second split from January to June 2014 has reduced the first split revenue by approximately 24.2%.
9. Humen Bridge: Benefiting from the steady regional economy and the increase in car ownership volume, the toll traffic volume and toll revenue in July maintained year-on-year growth.
10. Northern Ring Road: Benefiting from the steady regional economy, the increase in car ownership volume and the stricter restrictions on trucks on the Guangzhou First Ring Road since 25 February 2014 which has further improved its traffic conditions and significantly increased its traffic volume of small vehicles, the toll traffic volume and toll revenue in July maintained year-on-year growth.
11. GWSR Expressway: Benefiting from the favourable factors such as the steady regional economy, the increase in car ownership volume and the stricter restrictions on trucks on the Guangzhou First Ring Road since 25 February 2014, the toll traffic volume and toll revenue in July maintained year-on-year growth. The growth of toll revenue accelerated both on a year-on-year basis and on a month-on-month basis, mainly attributable to the positive motivational impact brought about by the toll-by-weight policy implemented in Guangdong Province.
12. Shantou Bay Bridge: Benefiting from industries moving towards surrounding areas, the toll traffic volume and toll revenue in July maintained the growth momentum year-on-year.

