

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :28/2/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yuexiu Transport Infrastructure Limited
Date Submitted	5/03/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1052</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.1	HK\$200,000,000
Increase/(decrease)			
Balance at close of the month	2,000,000,000	HK\$0.1	HK\$200,000,000
(2) Stock code : Descrip	ption :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			<u> </u>

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	<u> </u>		<u> </u>
Balance at close of the month			

3. Other Classes of Shares

Stock code : Description :							
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month	<u> </u>						

Total authorised share capital at the end of the month (*State* **HK\$200,000,000** · **HK\$200,000** · **HK\$200,000** · **HK\$200,000** · **HK**

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,673,162,295			
Increase/ (decrease) during the month				
Balance at close of the month	1,673,162,295			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date		Movement duri	ng the month		thereto	thereto as at close
(dd/mm/yyyy) and -			0			of the month
class of shares		F · 1	G 11 1	x 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1</u>						
-						
-						
-						
(/ - /)						
- shares	-	-	_		-	-
(Note 1)						
2						
(/ - /)						
- shares	-	-	-	-	-	-
(Note 1)						
3						
-						
-						
-						
(/ - /)						
- shares	-	_	-	-	-	-
(Note 1)			·			
(110101)		Тс	otal A. (Ordin	ary shares)	_	
		10		nce shares)	-	
				Other class)		
Total funds raised dur	ing the month	from avaraisa a		(1101 01000)		
options (State currenc		nom exercise 0	1	_		
Spalons (State Carrolle	57					

Description of warrants	Currency of nominal	Nominal val close of	dı dı	xercised uring the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value	preceding m	onth	month	month		
<u> </u>							
	_	_		_	_	_	_
(/ - /)							
Stock code (if listed)	-						
Class of shares							
issuable (<i>Note 1</i>) Subscription price	-						
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ -)	/)					
2							
	-	-		-	_	-	-
(/ - /)							
Stock code (if listed)	-						
Class of shares issuable (<i>Note 1</i>)	_						
Subscription price	-						
EGM approval date							
(if applicable)	()	/					
(dd/mm/yyyy) 3	(/ -	/)					
-							
-				-		-	-
(/ - /)							
Stock code (if listed) Class of shares	-						
issuable (<i>Note 1</i>)	-						
Subscription price	-						
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ -)	/)					
4	\	,					
-							
-				-			
(/ - /) Stock code (if listed)							
Class of shares	-						
issuable (Note 1)	-						
Subscription price	-						
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ -)	/)					
			T. (1 P.	(O 1'	• • ••• • • • • • • • •		
			Total B.	(Urd11 (Prefere	nary shares)	-	-
					Other class)		-
				(-

For Main Board and GEM listed issuers

shares of shares of issuer issued issuer during the which may month be issued pursuant thereto thereto as Currency of Amount at close Converted Amount at at close of	Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
		amount	of preceding	during the	close of the	shares of issuer issued during the month pursuant	issuer which may be issued pursuant
	1						
Stock code (if listed) - Class of shares - issuable (Note 1) - Subscription price - EGM approval date - (if applicable) - (dd/mm/yyyy)) (/ - /) 2. - - - <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
Class of shares							
Class of shares	- Stock and (if listed)			-			
EGM approval date (if applicable) (dd/mm/yyyy) (/ - / _) 2. -	Class of shares issuable (Note 1)	-					
	EGM approval date (if applicable)	(/ - /))				
Stock code (if listed) - Class of shares - issuable (Note 1) - Stock code (if listed) - (dd/mm/yyyy) (/ - /) 3. - - - Stock code (if listed) - Class of shares - issuable (Note 1) - Stock code (if listed) - Class of shares - issuable (Note 1) - Stock code (if listed) - - - <t< td=""><td>2</td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	2						
Stock code (if listed) - Class of shares - issuable (Note 1) - Stubscription price - EGM approval date - (if applicable) - (dd/mm/yyyy) (/ - /) 3. - - - <tr< td=""><td>-</td><td></td><td></td><td></td><td></td><td></td><td></td></tr<>	-						
Class of shares issuable (<i>Note 1</i>)	-						
Class of shares issuable (<i>Note 1</i>)	- 			-			
EGM approval date (if applicable) (dd/mm/yyyy) (/ - /) 3. - . -	Class of shares issuable (<i>Note 1</i>)	-					
3. - - - - - Class of shares - issuable (Note 1) - Subscription price - EGM approval date - (if applicable) - (dd/mm/yyyy) (/ - /) 4. - - - Subscript	EGM approval date	-					
- - Stock code (if listed) - Class of shares - issuable (Note 1) - Subscription price - EGM approval date - (if applicable) ((dd/mm/yyyy) (4. - - - Subscription price - EGM approval date - (if applicable) </td <td>3</td> <td>(/ - /)</td> <td></td> <td></td> <td></td> <td></td> <td></td>	3	(/ - /)					
Class of shares issuable (<i>Note 1</i>)				-	-		
Subscription price - EGM approval date (if applicable) (dd/mm/yyyy) (/ - /) 4. - - - Subscription price - EGM approval date - (if applicable) - (dd/mm/yyyy) (/ - /) Total C. (Ordinary shares) - . - (Preference shares) - <	Class of shares						
(dd/mm/yyyy) (/ - /) 4. - - - Subscription price - EGM approval date - (if applicable) - (dd/mm/yyyy) (/ - /) Total C. (Ordinary shares) - - - - - - - (Preference shares) - <td>Subscription price EGM approval date</td> <td>-</td> <td></td> <td></td> <td></td> <td></td> <td></td>	Subscription price EGM approval date	-					
-Stock code (if listed) - Class of shares - issuable (Note 1) - Subscription price - EGM approval date - (if applicable) ((dd/mm/yyyy) (/ - / Total C. (Ordinary shares) - (Preference shares) -	(dd/mm/yyyy)	(/ - /)					
Class of shares issuable (Note 1)	-						
Class of shares issuable (Note 1)	-			-	-		-
Subscription price - EGM approval date - (if applicable) (/ - /) (dd/mm/yyyy) (/ - /) Total C. (Ordinary shares) - (Preference shares) -	Class of shares	-					
EGM approval date (if applicable) (dd/mm/yyyy) (/ - /) Total C. (Ordinary shares) - (Preference shares) -		-					
(Preference shares)	EGM approval date (if applicable)						
			r.	Fotal C. (Ordin	nary shares)	-	-
(Other class)							-
				(-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full pa if appli	articulars including EGM approval date (dd/mm/yyyy), icable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-		
	-		
	-		
	(/ - /)		
	shares (Note 1)	-	-
2.	-		
	-		
	(/ - /)		
	shares (Note 1)	-	
3.	-		
	-		
	-		
	(/ - /)		
	shares (Note 1)	-	
<u> </u>	Total D. (Ordinary shares)		
	Total D. (Ordinary shares) (Preference shares)	-	
		-	
	(Other class)	-	

No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable ____-(*Note* 1) (/ - /) At price : State currency Issue and allotment 1. Rights issue date : (dd/mm/yyyy) (/ - /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _____-(Note 1) (/ - /) At price : State currency Issue and allotment 2. Open offer date : (dd/mm/yyyy) (/ - /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ____-(*Note* 1) (/ - /) At price : State currency Issue and allotment 3. Placing date : (dd/mm/yyyy) (/ - /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ____ (*Note* 1) (/ - /) Issue and allotment 4. Bonus issue date : (dd/mm/yyyy) (/ - /) EGM approval date: (dd/mm/yyyy)

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend A	t price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/- /)		
			EGM approval date: (dd/mm/yyyy)	(/- /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/- /)		
			EGM approval date: (dd/mm/yyyy)	(/- /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ -/)		
			EGM approval date: (dd/mm/yyyy)	(/ -/)		
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue A	t price : State	Issue and allotment date : (dd/mm/yyyy)	(/- /)		
			EGM approval date: (dd/mm/yyyy)	(/- /)		

			For Main Board and GE	M listed issuers
	Type of Issue			No. of new shares ofNo. of new shares ofissuer issuedissuer which issuer which during the monthmay be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	-
9.	Capital reorganisation		Issue and allotment (/ - / date : (dd/mm/yyyy))
			EGM approval date: (/ - / (dd/mm/yyyy))
			Class of shares issuable (Note 1)	
10.	Other (Please specify)	At price : State	Issue and allotment (/ - / date : (dd/mm/yyyy))
			EGM approval date: (/ - / (dd/mm/yyyy))
			Total E. (Ordinary sha (Preference sha (Other c	ares) -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued She	are Capital").)

Remarks (if any):

N/A
Submitted by: <u>Yu Tat Fung</u>
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.