

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	g Limited			
Name of Issuer	Yuexiu Transport In	nfrastructure L	imited	
Date Submitted	2/5/2013			
I. Movements in Authorised Share Capit	al			
1. Ordinary Shares				
(1) Stock code: 1052 Descrip	tion: Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	2,000,000,000	HK\$0.1	HK\$200,000,000	
Increase/(decrease)				
Balance at close of the month	2,000,000,000	HK\$0.1	HK\$200,000,000	
(2) Stock code : Descrip	tion:	-		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month			<u> </u>	

30/4/2013

Stock code : Descr			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u> </u>	-
Increase/(decrease)			-
Balance at close of the month			-
3. Other Classes of Shares Stock and a Description	intion :		
	iption :	-	
	iption : No. of other classes of shares	Par value (State currency)	capital
	No. of other	(State	
Stock code : Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	1,673,162,295	-		-	
Increase/ (decrease) during the month			_ <u>-</u>		
Balance at close of the month	1,673,162,295		<u> </u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date		Movement duri	ng the month		thereto	thereto as at close
(dd/mm/yyyy) and —		1110 (01110111	ing the month			of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1 </u>						
-						
-						
_						
(/ - /)						
- shares	_	_	_	_	_	_
(Note 1)						
(Ivoic I)						
2						
<u>-</u>						
(/ - /)						
- shares						
(Note 1)						
3						
-						
-						
-						
(/ - /)						
- shares	_	_	_	_	_	_
(Note 1)		-				
(11010 1)		Ta	otal A. (Ordin	ary charec)	_	
		10		nce shares)		
			`	,		
m . 10 1				Other class)		
Total funds raised dur		trom exercise of	ot			
options (State currenc	y)			-		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as Currency of Nominal value at at close of Exercised Nominal value the month Description of warrants nominal close of during the at close of the (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / - / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / - /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ - /) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) _____ (Other class) -

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at close of Currency of Amount at close Converted Amount at close of the the month amount of preceding during the Class and description outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) -Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

Total C. (Ordinary shares)

(Preference shares) _____(Other class)

(dd/mm/yyyy)

(/ - /)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_	
<u>-</u>	-	
	-	
shares (Note 1)	-	-
2		
-	_	
- (/ - /)	-	
shares (Note 1)	<u>-</u>	_
3		
-		
- (/ - /)	-	
shares (Note 1)	_	_
Shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Ot	ther Movements in	Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•					
			Class of shares issuable(Note 1)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ -/ (dd/mm/yyyy))		
						
			Class of shares issuable			
			(Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/- / (dd/mm/yyyy))		
						-
			Class of shares issuable			
3.	Placing	At price : State	Issue and allotment (/ - / date : (dd/mm/yyyy))		
			EGM approval date: (/- / (dd/mm/yyyy))		
					-	- -
			Class of shares issuable(Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy))		
			EGM approval date: (/- / (dd/mm/yyyy))		

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Section divided At price State Currency Currenc							
Class of shares Class of s						-	
Class of shares —— repurchase of shares (dd/mm/yyyy) 6. Repurchase of shares (/-/) shares (dd/mm/yyyy) EGM approval date: (/-/) (dd/mm/yyyy) Class of shares —— redeemed (Note 1) 7. Redemption of shares (/-/) shares (dd/mm/yyyy) EGM approval date: (/-/) (dd/mm/yyyy)	5.	Scrip dividend			(/-/)	
repurchased (Note 1) 6. Repurchase of shares Cancellation date: (/-/) (dd/mm/yyyy) EGM approval date: (/-/) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/-/) (dd/mm/yyyy) EGM approval date: (/-/) (dd/mm/yyyy) EGM approval date: (/-/) (dd/mm/yyyy) Class of shares issuable Class of shares issuable Class of shares issuable State currency Issue and allotment date: (dd/mm/yyyy)					(/-/)	_
repurchased (Note 1) 6. Repurchase of shares Cancellation date: (/-/) (dd/mm/yyyy) EGM approval date: (/-/) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/-/) (dd/mm/yyyy) EGM approval date: (/-/) (dd/mm/yyyy) EGM approval date: (/-/) (dd/mm/yyyy) Class of shares issuable Class of shares issuable Class of shares issuable State currency Issue and allotment date: (dd/mm/yyyy)							<u> </u>
Class of shares (dd/mm/yyyy)							
Class of shares ————————————————————————————————————	6.				(/-/)	
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ -/) (dd/mm/yyyy) EGM approval date: (/ -/) (dd/mm/yyyy) Class of shares issuable ———— (Note 1) 8. Consideration issue At price: State currency ————————————————————————————————————					(/-/)	
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ -/) (dd/mm/yyyy) EGM approval date: (/ -/) (dd/mm/yyyy) Class of shares issuable ———— (Note 1) 8. Consideration issue At price: State currency ————————————————————————————————————							-
shares (dd/mm/yyyy) EGM approval date: (/ - /) (dd/mm/yyyy) Class of shares issuable ————————————————————————————————————						-	
Class of shares issuable ————————————————————————————————————	7.				(/ -/)	
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)					(/ -/)	
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)							
8. Consideration issue At price: currency date: (dd/mm/yyyy)						_	
	8.	Consideration issue	AT DEICE :		(/-/)	
(dd/mm/yyyy)				EGM approval date:	(/-/)	

For Main Board and GEM listed issuers

	Type of Issue			:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	e			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/-/)		
		EGM approval date: (dd/mm/yyyy)	(/-/)		
					-	
		Class of shares issuable (Note 1)	e	_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/-/)		
		EGM approval date: (dd/mm/yyyy)	(/-/)		<u>-</u>
			Ordinary sh reference sh (Other o	nares	-	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1	.)	-
				(2	2)	-
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):			-
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total	of A to E):			-
(7	These figures should be the same as the relevant figur	es under II above ("Move	ments in Iss	sued	Share Capital	!").)

Remarks (if any):
N/A
Submitted by: Yu Tat Fung
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.