

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): 31/5/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yuexiu Transport Infrastructure Limited
Date Submitted	3/6/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>1052</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	2,000,000,000	HK\$0.1	HK\$200,000,000				
Increase/(decrease)							
Balance at close of the month	2,000,000,000	HK\$0.1	HK\$200,000,000				
(2) Stock code : Description :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	<u> </u>		<u> </u>				
Increase/(decrease)			<u> </u>				
Balance at close of the month			<u> </u>				

# 2. Preference Shares

Stock code :Descr	ription :	_	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	<u> </u>		<u> </u>
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code : Description :							
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

Total authorised share capital at the end of the month (*State* **HK\$200,000,000** :

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,673,162,295			
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	1,673,162,295			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may
including EGM					the month pursuant	be issued pursuant
approval date		Movement duri	ng the month		thereto	thereto as at close
(dd/mm/yyyy) and -		Wovenient dun	ing the month			of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1				*		
-						
-						
( / - / )						
- shares						-
(Note 1)						
2						
-						
-						
-						
( / - / )						
- shares	-	-	-	-	-	-
(Note 1)						
(110101)						
3						
-						
-						
- shares	-	-	-		-	-
(Note 1)		_				
		Тс	otal A. (Ordin		-	
				nce shares)	-	
			(0	Other class)	-	
Total funds raised du	ring the month	from exercise o	f			
options (State currence				-		

Description of warrants    nominal    close of    during the    at close of the      (Date of expiry - dd/mm/yyyy)    value    preceding month    month    month      1.    -    -    -    -    -	the month
1.  -	
( / - / )    Stock code (if listed)    Class of shares    issuable (Note 1)	
( / - / )      Stock code (if listed)      Class of shares      issuable (Note 1)	
Class of shares issuable (Note 1) -	
issuable (Note 1) -	
Subsemption price	
Subscription price EGM approval date	
(if applicable)	
(dd/mm/yyyy) ( / - / )	
2	
$\begin{pmatrix} / - / \end{pmatrix}$	
Stock code (if listed)	
issuable (Note 1) -	
Subscription price -	
EGM approval date	
(if applicable)	
(dd/mm/yyyy) ( / - / ) 3	
<u> </u>	
	_
Stock code (if listed)	
Class of shares	
issuable (Note 1)	
Subscription price EGM approval date	
(if applicable)	
(dd/mm/yyyy) ( / - / )	
4	
( / - / ) Stock code (if listed) -	
Class of shares	
issuable ( <i>Note 1</i> )	
Subscription price -	
EGM approval date	
(if applicable) (dd/mm/yyyy) ( / - / )	
Total B. (Ordinary shares)	
(Preference shares)	
(Other class)	

#### For Main Board and GEM listed issuers

shares of issuer issued during the w month pursuant thereto t Currency of Amount at close Converted Amount at	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_
Class of shares    -      issuable (Note 1)    -      Subscription price    -      EGM approval date    (if applicable)      (dd/mm/yyyy))    ( / - / )      2.    -	_
Class of shares    -      issuable (Note 1)    -      Subscription price    -      EGM approval date    (if applicable)      (dd/mm/yyyy))    ( / - / )      2.    -	_
Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy))      2.      -      Stock code (if listed)      -      -      -      Subscription price <td>-</td>	-
Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy))      2.      -      Stock code (if listed)      -      -      -      Subscription price <td></td>	
Subscription price    -      EGM approval date    (if applicable)      (dd/mm/yyyy))    ( / - / )      2.    -      -    -      Stock code (if listed)    -      -    -      Subscription price    -      EGM approval date    -      (if applicable)    (////////////////////////////////////	
EGM approval date      (if applicable)      (dd/mm/yyyy))      2.      -	
(if applicable) (dd/mm/yyyy)) ( / - / ) 2 - - - - - - - - - - - - - - - - - -	
(dd/mm/yyyy))    ( / - / )      2.    -      -    -      -    -      -    -      -    -      -    -      -    -      -    -      -    -      -    -      -    -      -    -      -    -      Stock code (if listed)    -      -    -      Class of shares    -      issuable (Note 1)    -      Subscription price    -      EGM approval date    -      (if applicable)    ( / - / )	
2.    -      -    -      -    -      Stock code (if listed)    -      Class of shares    -      issuable (Note 1)    -      Subscription price    -      EGM approval date    -      (if applicable)    ( / - / )	
Stock code (if listed)  -    Class of shares  -    issuable (Note 1)  -    Subscription price  -    EGM approval date  -    (if applicable)  ( / - / )	
Stock code (if listed)  -    Class of shares  -    issuable (Note 1)  -    Subscription price  -    EGM approval date  -    (if applicable)  ( / - / )	
Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)    ( / - / )	
Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)    ( / - / )	-
issuable ( <i>Note 1</i> ) - Subscription price - EGM approval date (if applicable) (dd/mm/yyyy) ( / - / )	
Subscription price-EGM approval date(if applicable)(dd/mm/yyyy)( / - / )	
EGM approval date (if applicable) (dd/mm/yyyy) ( / - / )	
(if applicable) (dd/mm/yyyy) ( / - / )	
(dd/mm/yyyy) ( / - / )	
3	
	-
Stock code (if listed) Class of shares	
issuable (Note 1) -	
Subscription price -	
EGM approval date	
(if applicable)	
(dd/mm/yyyy) ( / - / ) 4 -	
4	
	-
-Stock code (if listed) -	
Class of shares	
issuable (Note 1) -	
Subscription price EGM approval date	
(if applicable)	
(dd/mm/yyyy) ( / - / )	
Total C. (Ordinary shares) -	
(Preference shares) -	
(Other class) -	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if aj	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-		
	-		
	-		
	( / - / )		
	shares (Note 1)	-	-
2.	-		
	-		
	shares (Note 1)	_	_
	shales (ivoie 1)		
3.	<u>-</u>		
	( / - / )		
	shares (Note 1)	-	-
	Total D. (Ordinary shares)	-	
	(Preference shares)	-	
	(Other class)	-	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -----(*Note* 1) (/-/) At price : State currency Issue and allotment 1. Rights issue date : (dd/mm/yyyy) (/-/) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_\_\_-(*Note 1*) (/-/) At price : State currency Issue and allotment 2. Open offer date : (dd/mm/yyyy) (/-/) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_\_\_ (*Note 1*) (/-/) At price : State currency Issue and allotment 3. Placing date : (dd/mm/yyyy) ( / - / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_\_\_ (Note 1) (/-/) Issue and allotment 4. Bonus issue date : (dd/mm/yyyy) (/-/) EGM approval date: (dd/mm/yyyy)

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )	<sup>_</sup>			
5.	Scrip dividend At price : State	Issue and allotment date : (dd/mm/yyyy)	( / - /	)		
		EGM approval date: (dd/mm/yyyy)	( / - /	)		
		Class of shares repurchased ( <i>Note 1</i> )	<del>_</del>			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / - /	)		
		EGM approval date: (dd/mm/yyyy)	( / - /	)		
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / -/	)		
		EGM approval date: (dd/mm/yyyy)	( / -/	)		
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / - /	)		
		EGM approval date: (dd/mm/yyyy)	( / - /	)		

			For Mai	n Board and GE	M listed issuers	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issue (Note 1)	able <sup>-</sup>	-	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / - /	)	
			EGM approval date: (dd/mm/yyyy)	( / - /	)	
			Class of shares issue (Note 1)	able		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /- /	)	
			EGM approval date: (dd/mm/yyyy)	( /- /	)	
			Total E.	(Ord inary sha (Preference sha (Other cl	res) -	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sh	are Capital").)

Remarks (if any):

N/A
Submitted by: <u>Yu Tat Fung</u>
Title: Company Secretary

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.