

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing	g Limited				
Name of Issuer	Yuexiu Transport Infrastructure Limited				
Date Submitted	2/9/2013				
I. Movements in Authorised Share Capit	al				
1. Ordinary Shares					
(1) Stock code: 1052 Descrip	otion: Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	2,000,000,000	HK\$0.1	HK\$200,000,000		
Increase/(decrease)	<u>-</u>				
Balance at close of the month	2,000,000,000	HK\$0.1	HK\$200,000,000		
(2) Stock code : Descrip	otion:	-			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month			<u> </u>		
Increase/(decrease)					
Balance at close of the month					

31/8/2013

Stock code : Descr	iption .		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u> </u>	-
Increase/(decrease)			-
Balance at close of the month		<u> </u>	-
3. Other Classes of Shares  Stock code: - Descr	iption :	-	
	No. of other classes of shares	Par value (State currency)	capital
	No. of other	(State	
Stock code : Descr	No. of other	(State	capital

# II. Movements in Issued Share Capital

	No. of ordir	No. of ordinary shares		No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,673,162,295			<u> </u>		
Increase/ (decrease) during the month						
Balance at close of the month	1,673,162,295			<u>-</u>		

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	issuer)		No. of new shares of	No. of new shares	
option scheme				issuer issued during			
including EGM					the month pursuant	be issued pursuant	
approval date		Movement duri	ing the month		thereto	thereto as at close	
(dd/mm/yyyy) and				•	of the month		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1							
-							
-							
( / - / )							
- shares						-	
(Note 1)							
<u>Z</u>							
<u> </u>							
( / - / ) - shares							
(Note 1)					<del>-</del>	-	
(Note 1)							
3							
-							
( / - / )							
- shares	_	_	_	_	_	_	
(Note 1)							
,		To	otal A. (Ordin	ary shares)	-		
				nce shares)			
				Other class)	-		
Total funds raised dur	ring the month	n from exercise o	of				
options (State current				-			
					<del></del>		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as Currency of Nominal value at at close of Exercised Nominal value the month Description of warrants nominal close of during the at close of the (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / - / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / - / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / - / ) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) \_\_\_\_\_ (Other class) -

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as Converted at close of Currency of Amount at close Amount at close of the the month amount of preceding during the Class and description outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) -Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / - / )

Total C. (Ordinary shares)

(Preference shares) \_\_\_\_\_(Other class)

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto  No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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( / - /	( )
shares (N	ote 1)
3.	
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( / - /	<del>′ )</del>
shares (N	
Total D. (Ordinary s	
(Preference si	
(Other	ciass) -

Ot	her Movements in	Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			~			
			Class of shares issuable(Note 1)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	-/ )		
			EGM approval date: ( / (dd/mm/yyyy)	-/ )		
					<del>-</del>	<u> </u>
			Class of shares issuable			
			(Note 1)	,		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	-/ )		
			EGM approval date: ( / / / / / (dd/mm/yyyy)	- / )		
						<del>-</del>
			Class of shares issuable(Note 1)			
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	- / )		
			EGM approval date: ( / / / / / / / / / / / / / / / / / /	- / )		
						<u> </u>
			Class of shares issuable			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	-/ )		
			EGM approval date: ( / / / / / (dd/mm/yyyy)	- / )		
						-

### For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /-/	)		
			EGM approval date: (dd/mm/yyyy)	( /-/	)		
						<del>-</del>	<u>-</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /-/	)		
			EGM approval date: (dd/mm/yyyy)	( /-/	)		
						<del>-</del>	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / -/	)		
			EGM approval date: (dd/mm/yyyy)	( / -/	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /-/	)		
			EGM approval date: (dd/mm/yyyy)	( /-/	)		

### For Main Board and GEM listed issuers

	Type of Issue			j	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	·			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( /-/	)		
		EGM approval date: (dd/mm/yyyy)	( /-/	)		
					-	. <del>-</del>
		Class of shares issuable				
		(Note 1)	;  — ——	_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /-/	)		
		EGM approval date: (dd/mm/yyyy)	( /-/	)		
			Ordinary sl reference sl (Other	nares		
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1	)	-
				(2		-
То	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A t	to E):			-
То	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	of A to E):			-
(7	These figures should be the same as the relevant figure	es under II above ("Mover	ments in Iss	sued .	Share Capital	!").)

Remarks (if any):
N/A
Submitted by: Yu Tat Fung
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.