

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): 28/2/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yuexiu Transport Infrastructure Limited	
Date Submitted	4/3/2014	

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : <u>1052</u> Descrip	(1) Stock code : <u>1052</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	2,000,000,000	HK\$0.1	HK\$200,000,000						
Increase/(decrease)									
Balance at close of the month	2,000,000,000	HK\$0.1	HK\$200,000,000						
(2) Stock code :Descrip	otion :	-							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month			<u> </u>						
Increase/(decrease)			<u> </u>						
Balance at close of the month			<u> </u>						

# 2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			<u> </u>
Balance at close of the month			

### 3. Other Classes of Shares

Stock code : Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month			<u> </u>			
Increase/(decrease)			<u> </u>			
Balance at close of the month	<u> </u>	<u> </u>				

Total authorised share capital at the end of the month (*State currency*) :

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,673,162,295			<u> </u>	
Increase/ (decrease) during the month					
Balance at close of the month	1,673,162,295			<u> </u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/(uuu)) and =		Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and <sup>–</sup> class of shares						of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1	Grunted	Literensed	Culleoned	Lupsed		
-						
-						
- shares	_	_	_	_	_	_
(Note 1)						
(10010-1)						
2 -						
-						
-						
<u>    (                                </u>						
$\frac{-\text{shares}}{(Note 1)}$					<u> </u>	-
(Note 1)						
3						
-						
· · · · · · · · · · · · · · · · · · ·						
-						
-						
<u>( / - / )</u>						
- shares	-					-
(Note 1)		T		1		
		10	otal A. (Ordin			
				nce shares)		
		с ·		Other class)		
Total funds raised du		trom exercise o	t			
options (State current	:y)			-		

Description of warrants	Currency of nominal	Nominal va	of d	xercised uring the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value	preceding 1	nonth	month	month		
<u> </u>	-						
-	-						
Stock code (if listed)	-						
Class of shares							
issuable (Note 1)	-						
Subscription price	-						
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / -	/ )					
2		,					
	-						
		-		-			-
( / - / )							
Stock code (if listed) Class of shares	-						
issuable (Note 1)	_						
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / -	/ )					
3	-						
	-	_		-	_	_	_
( / - / )							
Stock code (if listed)	-						
Class of shares							
issuable (Note 1)	-						
Subscription price	-						
(if applicable)							
	( / -	/ )					
4	-						
	-						
-				-		-	
( / - / ) Stock code (if listed)	_						
Class of shares	-						
issuable (Note 1)	_						
Subscription price	=						
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / -	/ )					
	( / /	,					
			Total B.	(Ordin	nary shares)	-	_
				(Prefere	ence shares)	-	-
				(	Other class)	-	-

#### For Main Board and GEM listed issuers

Convertibles (i.e. Conv	ertible into s						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
Class and description		Currency of amount outstanding	of	ount at close preceding month	Converted during the month	Amount at close of the month		at close of the month
1								
-								
-	-			-	-			-
Stock code (if list Class of shares	·	-						
issuable ( <i>Note 1</i> ) Subscription pric		-		-				
EGM approval da (if applicable)		-	<u> </u>	-				
(dd/mm/yyyy))	(	( / - /	)					
2								
		_		_	_	_	_	_
Stock code (if list	ted)							
	shares	-						
Subscription pric		-						
EGM approval da (if applicable)	ate	(	)					
(dd/mm/yyyy) 3		( / - /	)	-				
<u> </u>								
		_		_	_	-	_	-
Stock code (if list	ted)							
Class of shares				-				
issuable (Note 1)		-						
Subscription pric EGM approval da		-						
(if applicable)	ate							
(dd/mm/yyyy)	_	( / - /	)					
4				-				
-								
-								
-				-				_
-Stock code (if lis	sted)	-						
Class of shares issuable (Note 1)		-						
Subscription pric		-						
EGM approval da								
(if applicable)			、 、					
(dd/mm/yyyy)		( / - /	)		Total C (Orde	nary charac)		
					Prefer	nary shares)	-	-
					(110101)	Other class)	-	-
						·		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars inc if applicable, and c	eluding EGM approval date (dd/mm/yyyy), class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-		
	-		
	-		
		_	
	shares (Note 1)	-	
2	-	-	
	-	-	
	( / _ / _ )	-	
	shares (Note 1)	-	-
3.	-		
	-		
	-		
	( / - / )		
	shares (Note 1)	-	-
		4	
	Total D. (Ordinary shares)		
	(Preference shares)		
	(Other class)	-	

No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_\_\_\_\_ (*Note* 1) At price : State currency ( / - / ) Issue and allotment 1. Rights issue date : (dd/mm/yyyy) ( / - / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_\_\_-(Note 1) ( / - / ) At price : State currency Issue and allotment 2. Open offer date : (dd/mm/yyyy) ( / - / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_\_-(*Note* 1) ( / - / ) At price : State currency Issue and allotment 3. Placing date : (dd/mm/yyyy) ( / - / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_\_ (Note 1) ( / - / ) Issue and allotment 4. Bonus issue date : (dd/mm/yyyy) ( / - / ) EGM approval date: (dd/mm/yyyy)

Other Movements in Issued Share Capital

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price : State	Issue and allotment date : (dd/mm/yyyy)	( /- /	)		
		EGM approval date: (dd/mm/yyyy)	( /- /	)		
						<u> </u>
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /- /	)		
		EGM approval date: (dd/mm/yyyy)	( /- /	)	_	_
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / -/	)		
		EGM approval date: (dd/mm/yyyy)	( / -/	)	_	-
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( /- /	)		
		EGM approval date: (dd/mm/yyyy)	( /- /	)	_	_

			For Main Board and GE	A listed issuers	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable		
9.	Capital reorganisation		Issue and allotment ( / - / ) date : (dd/mm/yyyy)	)	
			EGM approval date: ( / - / ) (dd/mm/yyyy)	-	_
			Class of shares issuable( <i>Note 1</i> )		
10.	Other (Please specify)	At price : State	Issue and allotment ( / - / ) date : (dd/mm/yyyy)	)	
			EGM approval date: ( / - / ) (dd/mm/yyyy)		
			Total E. (Ordinary shar (Preference shar (Other cla	res) -	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	_			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

N/A
Submitted by: <u>Yu Tat Fung</u>
Title:Company Secretary(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.