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**越秀交通基建有限公司**  
**Yuexiu Transport Infrastructure Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 01052)**

**ESTABLISHMENT AND PROPOSED LISTING OF  
US\$1,000,000,000 GUARANTEED  
MEDIUM TERM NOTE PROGRAMME**

The Board is pleased to announce that on 24 April 2015, a wholly-owned subsidiary of the Company successfully established a US\$1,000,000,000 guaranteed medium term note programme. The Notes may be issued by the Issuer from time to time, and will be guaranteed by the Company.

Application has been made to the Stock Exchange for the listing of the Programme and for the listing of, and permission to deal in, any Notes issued thereunder within 12 months after 24 April 2015 by way of “debt issues to professional investors only” in accordance with Chapter 37 of the Listing Rules. Such investors will fall within the definition of “professional investor” under the SFO. The listing of the Programme is expected to become effective on 27 April 2015.

**ESTABLISHMENT AND PROPOSED LISTING OF THE PROGRAMME**

The board of directors (the “**Board**”) of Yuexiu Transport Infrastructure Limited (the “**Company**”) is pleased to announce that on 24 April 2015, a wholly-owned subsidiary of the Company successfully established a guaranteed medium term note programme (the “**Programme**”).

A summary description of the Programme is as follows:

- Issuer:** FAMOUS KIND INTERNATIONAL LIMITED (the “**Issuer**”), a company incorporated in the British Virgin Islands with limited liability. (The Issuer is a special purpose vehicle wholly-owned and controlled by the Company.)
- Guarantor:** Yuexiu Transport Infrastructure Limited, a company incorporated in Bermuda with limited liability and the shares of which are listed on the Main Board of the Stock Exchange (Stock Code: 01052)
- Size:** Up to US\$1,000,000,000 (or the equivalent in other currencies at the date of issue) aggregate nominal amount of notes to be issued under the Programme (the “**Notes**”) outstanding at any one time. The Issuer and the Company may increase the aggregate nominal amount of the Programme in accordance with the terms of the Dealer Agreement (defined below), with such increased aggregate nominal amount to be disclosed in subsequent formal notices.
- Types of Notes:** The Programme allows for the issue of Notes in any currency or tenor subject to compliance with relevant laws, regulations, directives or requirements. Notes may be fixed rate, floating rate or zero-coupon, with no embedded derivatives and may be of any size (subject to the limitation set out in the preceding paragraph). The Notes to be issued under the Programme are unsecured. The Company considers that the Notes to be issued will be on terms which are customary for medium-term notes in the market.
- Arrangers:** Bank of China Limited, Bank of China (Hong Kong) Limited, BOCI Asia Limited, The Hongkong and Shanghai Banking Corporation Limited, J.P. Morgan Securities plc and Nomura International plc (collectively, the “**Arrangers**”).
- Dealers:** The Arrangers and Yue Xiu Securities Company Limited

**Rating:** The Programme is expected to be rated “Baa2” by Moody’s Investors Service Inc., “BBB-” by Standard & Poor’s Ratings Services, a division of the McGraw-Hill Financial, Inc. and “BBB-” by Fitch Ratings Ltd.. These ratings are only correct as at the date of this announcement.

**Governing law:** English law

**Listing:** Application has been made to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the listing of the Programme by way of “debt issues to professional investors only”, in accordance with Chapter 37 of the the Rules governing the Listing of Securities (“**Listing Rules**”). Such investors (the “**Investors**”) will fall within the definition of “professional investor” under the Securities and Futures Ordinance (“**SFO**”). The listing of the Programme is expected to become effective on 27 April 2015. Unlisted Notes and Notes to be listed, traded or quoted on or by any other competent authority, stock exchange or quotation system may also be issued pursuant to the Programme.

## **USE OF PROCEEDS**

The net proceeds of any Notes issued under the Programme shall be used for general corporate purposes of the Company.

By Order of the Board  
**Yuexiu Transport Infrastructure Limited**  
**Yu Tat Fung**  
*Company Secretary*

Hong Kong, 24 April 2015

*As at the date of this announcement, the Board comprises:*

*Executive Directors:* ZHU Chunxiu (Chairman), LIANG Youpan, HE Baiqing and QIAN Shangning

*Independent Non-executive Directors:* FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu