

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer	Yuexiu Transport Ir	nfrastructure L	imited	
Date Submitted	2/5/2014			
I. Movements in Authorised Share Capit	al			
1. Ordinary Shares				
(1) Stock code : 1052 Descrip	tion: Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	2,000,000,000	HK\$0.1	HK\$200,000,000	
Increase/(decrease)	<u>-</u>			
Balance at close of the month	2,000,000,000	HK\$0.1	HK\$200,000,000	
(2) Stock code : Descrip	tion :	-		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)	<u>-</u>		<u> </u>	
Balance at close of the month	-		<u>-</u>	

30/4/2014

Stock code: Descri	iption:	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>	<u> </u>	<u>-</u>
Increase/(decrease)	<u> </u>		-
Balance at close of the month		<u> </u>	<u>-</u>
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : Descri	No. of other	(State	capital
Stock code : Described Balance at close of preceding month	No. of other	(State	capital
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,673,162,295	-		<u> </u>		
Increase/ (decrease) during the month						
Balance at close of the month	1,673,162,295					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date		Movement duri	ng the month		thereto	thereto as at close
(dd/mm/yyyy) and —					-	of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1						
-						
-						
(/ - /)						
- shares	-	-	-	-	-	-
(<i>Note 1</i>)						
, ,						
2						
_						
(/ - /)						
- shares						
$\frac{- \text{ shares}}{(Note 1)}$						
(Ivole 1)						
3						
-						
(/ - /)						
- shares	_					
(Note 1)						
		To	otal A. (Ordin			
			(Prefere	nce shares)	-	
			(0	Other class)	-	
Total funds raised dur	ing the month	from exercise o	f			
options (State currenc				_		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as Currency of Nominal value at at close of Exercised Nominal value Description of warrants the month nominal close of during the at close of the (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / - / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ - /) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) _____ (Other class) -

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may during the month be issued pursuant pursuant thereto thereto as at close of Currency of Amount at close Converted Amount at the month amount of preceding during the close of the Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) -Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ - /)

Total C. (Ordinary shares)

(Preference shares) _____ (Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
I		
<u>-</u>		
-		
shares (Note 1)	-	-
2.		
<u> </u>		
-		
(/ - /)		
shares (Note 1)	-	-
3.		
shares (Note 1)	-	
Total D. (Ordinary shares)		
(Preference shares)	-	
(Other class)	-	
(**************************************		
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	Type of Issue	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- 5 p = 0 = - 5 5 5 5		Class of shares issuable -			
			(Note 1)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ -/)	
			EGM approval date: (dd/mm/yyyy)	(/ -/)	
						<u>-</u>
			Class of shares issuable -			
2.	Open offer	At price : State	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ -/)	
				(/-/)	
						
			Class of shares issuable (Note 1)			
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ - /)	
			EGM approval date: (dd/mm/yyyy)	(/- /)	
						<u> </u>
			Class of shares issuable (Note 1)	=		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ -/)	
				(/-/)	
						·

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price: State currency —	Issue and allotment date : (dd/mm/yyyy)	(/-/)		
		EGM approval date: (dd/mm/yyyy)	(/-/)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/-/)		
		EGM approval date: (dd/mm/yyyy)	(/-/)		
						<u> </u>
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ -/)		
		EGM approval date: (dd/mm/yyyy)	(/ -/)		
						
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/-/)		
		EGM approval date: (dd/mm/yyyy)	(/-/)		
						· <u> </u>

For Main Board and GEM listed issuers

	Type of Issue		No. of new shares of issuer issue during the month pursuant thereto	shares of ed issuer which e may be issued	
	Type of Issue				
		Class of shares issuable(Note 1)	-		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/- / (dd/mm/yyyy))		
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/- / (dd/mm/yyyy)			
		Total E. (Ordinary sha (Preference sha (Other cl	rres) -		
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	-	
			(2)	-	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		-	
Т	otal increase / (decrease) in other classes of shares du	aring the month (i.e. Total of A to E):		-	
(7	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
N/A
Submitted by: Yu Tat Fung
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.