

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing | g Limited | | |
|--|---------------------------|----------------------------------|---|
| Name of Issuer | Yuexiu Transport In | nfrastructure L | imited |
| Date Submitted | 3/10/2014 | | |
| I. Movements in Authorised Share Capit | al | | |
| 1. Ordinary Shares | | | |
| (1) Stock code: 1052 Descrip | otion: Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 2,000,000,000 | HK\$0.1 | HK\$200,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 2,000,000,000 | HK\$0.1 | HK\$200,000,000 |
| (2) Stock code : Descrip | otion: | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | <u> </u> | <u> </u> |

30/9/2014

| Stock code: Descri | iption: | - | |
|--|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u> </u> | <u> </u> | <u>-</u> |
| Increase/(decrease) | <u> </u> | | - |
| Balance at close of the month | | <u> </u> | <u>-</u> |
| 3. Other Classes of Shares | | | |
| | iption : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Stock code : Descri | No. of other | (State | capital |
| Stock code : Described Balance at close of preceding month | No. of other | (State | capital |
| | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | | |
|--|---------------|--------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 1,673,162,295 | - | | <u> </u> | | |
| Increase/ (decrease) during the month | | | | | | |
| Balance at close of the month | 1,673,162,295 | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant |
|--|---------------|-----------------|----------------|--------------|--|--|
| approval date | | Movement duri | ng the month | | thereto | thereto as at close |
| (dd/mm/yyyy) and — | | | | | - | of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1 | | | | | | |
| | | | | | | |
| - | | | | | | |
| - | | | | | | |
| (/ - /) | | | | | | |
| - shares | - | - | - | - | - | - |
| (<i>Note 1</i>) | | | | | | |
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| | | | | | | |
| (/ - /) | | | | | | |
| - shares | | | | | | |
| $\frac{-\text{ shares}}{(Note 1)}$ | | | | | | |
| (Ivole 1) | | | | | | |
| 3 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| - | | | | | | |
| (/ - /) | | | | | | |
| - shares | _ | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | | | |
| | | | (Prefere | nce shares) | - | |
| | | | (0 | Other class) | - | |
| Total funds raised dur | ing the month | from exercise o | f | | | |
| options (State currenc | | | | _ | | |

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as Currency of Nominal value at at close of Exercised Nominal value Description of warrants the month nominal close of during the at close of the (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / - / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ - /) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) _____ (Other class) -

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may during the month be issued pursuant pursuant thereto thereto as at close of Currency of Amount at close Converted Amount at the month amount of preceding during the close of the Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) -Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ - /)

Total C. (Ordinary shares)

(Preference shares) _____ (Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | | |
| I | | |
| <u>-</u> | | |
| - | | |
| | | |
| shares (Note 1) | - | - |
| | | |
| 2. | | |
| | | |
| <u> </u> | | |
| - | | |
| (/ - /) | | |
| shares (Note 1) | - | - |
| | | |
| 3. | | |
| | | |
| | | |
| | | |
| | | |
| shares (Note 1) | - | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | - | |
| (Other class) | - | |
| (************************************** | | |
| L | | |

| | Type of Issue | n Issued Share Capital | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|-----------------------|------------------------|--|---------|--|---|
| | - 5 p = 0 = - 5 5 5 5 | | Class of shares issuable - | | | |
| | | | (Note 1) | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ -/ |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ -/ |) | |
| | | | | | | <u>-</u> |
| | | | Class of shares issuable - | | | |
| 2. | Open offer | At price : State | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ -/ |) | |
| | | | | (/-/ |) | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 3. | Placing | At price : State | Issue and allotment date: (dd/mm/yyyy) | (/ - / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/- / |) | |
| | | | | | | <u> </u> |
| | | | Class of shares issuable (Note 1) | = | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ -/ |) | |
| | | | | (/-/ |) | |
| | | | | | | · |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|--------|---|--|---|
| | Type of issue | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At price: State currency — | Issue and allotment date : (dd/mm/yyyy) | (/-/ |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/-/ |) | | |
| | | | | | | |
| | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/-/ |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/-/ |) | | |
| | | | | | | <u> </u> |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ -/ |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ -/ |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/-/ |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/-/ |) | | |
| | | | | | | · <u> </u> |

For Main Board and GEM listed issuers

| | Type of Issue | | No. of new shares of issuer issue during the month pursuant thereto | shares of ed issuer which e may be issued | |
|-----|--|--|---|---|--|
| | Type of Issue | | | | |
| | | Class of shares issuable(Note 1) | - | | |
| 9. | Capital reorganisation | Issue and allotment date: (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/- / (dd/mm/yyyy) |) | | |
| | | | | | |
| | | | | | |
| | | Class of shares issuable(Note 1) | | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment date: (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/- / (dd/mm/yyyy) | | | |
| | | Total E. (Ordinary sha (Preference sha (Other cl | rres) - | | |
| | | | | | |
| | | | | | |
| To | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to E): | (1) | - | |
| | | | (2) | - | |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to E): | | - | |
| Т | otal increase / (decrease) in other classes of shares du | aring the month (i.e. Total of A to E): | | - | |
| (7 | (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks (if any): |
|---|
| N/A |
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| |
| Submitted by: Yu Tat Fung |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.