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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

**COMPLETION OF ISSUANCE OF
EURO 200,000,000 1.625% GUARANTEED NOTES DUE 2018
UNDER THE US\$1,000,000,000
GUARANTEED MEDIUM TERM NOTE PROGRAMME**

Reference is made to the announcements dated 24 April 2015 and 30 April 2015 made by Yuexiu Transport Infrastructure Limited (the “**Company**”) regarding the establishment of the Programme and the proposed issuance of an aggregate principal amount of Euro 200,000,000 1.625% guaranteed notes due 2018 (the “**Notes**”) under the Programme, respectively. Unless otherwise defined, terms defined in the above announcements shall have the same meaning when used herein.

The Board is pleased to announce that on 7 May 2015, the Issuer successfully issued the Notes under the Programme. The admission of the Notes to the Official List and to trading on the Global Exchange Market of the Irish Stock Exchange has become effective on 8 May 2015.

By Order of the Board
Yuexiu Transport Infrastructure Limited
Yu Tat Fung
Company Secretary

Hong Kong, 8 May 2015

As at the date of this announcement, the Board comprises:

Executive Directors: ZHU Chunxiu (Chairman), LIANG Youpan, HE Baiqing and QIAN Shangning

Independent Non-executive Directors: FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu