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**越秀交通基建有限公司**  
**Yuexiu Transport Infrastructure Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 01052)**

**SUPPLEMENTAL ANNOUNCEMENT**

Reference is made to the announcement (the “**Announcement**”) of the Company dated 11 November 2015 in relation to the 10% Acquisition. Unless otherwise stated, capitalised terms used in this announcement have the same meanings as those defined in the Announcement.

The Company would like to provide supplementary information in relation to the 10% Acquisition as follows: the net asset value attributable to the 10% Equity Interest was approximately (i) RMB72,515,119 as at 30 June 2015, such information being based on the unaudited consolidated financial statements of the Company for the six months ended 30 June 2015; and (ii) RMB74,263,325 as at 31 December 2014, such information being based on the audited consolidated financial statements of the Company for the financial year ended 31 December 2014.

The abovementioned supplementary information does not affect any other information contained in the Announcement and, save as supplemented by this announcement, the Announcement remains unchanged.

By Order of the Board  
**Yuexiu Transport Infrastructure Limited**  
**Zhu Chunxiu**  
Chairman

Hong Kong, 12 November 2015

*As at the Announcement Date, the Board comprises:*

*Executive Directors:* ZHU Chunxiu (Chairman), LIANG Youpan, HE Baiqing and QIAN Shangning

*Independent Non-executive Directors:* FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu