

Monthly Return of Equity Issuer on Movements in Securities

For the month ended $(dd/mm/yyyy)$:	31/5/2015			
To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer	Yuexiu Transport In	frastructure Li	mited	
Date Submitted	1/6/2015			
I. Movements in Authorised Share Capita	al			
1. Ordinary Shares				
(1) Stock code : 1052 Descrip	tion: Ordinary S	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	2,000,000,000	HK\$0.1	HK\$200,000,000	
Increase/(decrease)	<u>-</u>	-	-	
Balance at close of the month	2,000,000,000	HK\$0.1	HK\$200,000,000	
(2) Stock code : Descrip	tion:	-		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	-		<u>-</u>	
Increase/(decrease)	<u>-</u>	-	-	
Balance at close of the month	<u>-</u>		-	

Stock code : Descr			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			-
Increase/(decrease)			-
Balance at close of the month	<u> </u>		-
3. Other Classes of Shares Stock code: - Descr	iption :	-	
	iption : No. of other classes of shares	Par value (State currency)	capital
	No. of other	(State	
Stock code : Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,673,162,295		-		
Increase/ (decrease) during the month	<u> </u>	<u> </u>			
Balance at close of the month	1,673,162,295			<u>-</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	of issuer which may be issued pursuant		
approval date		Movement duri	ng the month		thereto	thereto as at close		
(dd/mm/yyyy) and class of shares						of the month		
issuable	Granted	Exercised	Cancelled	Lapsed				
1	Granicu	Excreised	Cancened	Lapsed				
-								
								
								
(/ - /)								
- shares								
(Note 1)								
(Note 1)								
2 -								
<u> -</u>								
- shares								
(Note 1)					<u>-</u>	-		
(Note 1)								
2								
3								
(/ - /)								
- shares								
(Note 1)			4-1 A (O !'	1.				
		10	otal A. (Ordin		-			
			·	nce shares)	-			
				Other class)	-			
Total funds raised du		from exercise of	f					
options (State current	cy)			-				

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as Currency of Nominal value at at close of Exercised Nominal value Description of warrants the month nominal close of during the at close of the (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / - / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ - /) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) _____ (Other class) -

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may during the month be issued pursuant pursuant thereto thereto as at close of Currency of Amount at close Converted Amount at the month amount of preceding during the close of the Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) -Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ - /)

Total C. (Ordinary shares)

(Preference shares) _____ (Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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(/ - /)		
	_	
shares (Note 1)	-	· -
2.		
<u> </u>		
<u>-</u>		
(/ - /)		
shares (Note 1)	_	-
3.		
J		
_		
-		
(/ - /)		
shares (Note 1)		
Sildies (Note 1)	<u> </u>	
Total D. (Ordinary shares)		
(Preference shares)	-	
(Other class)		
(Other class)		

	Type of Issue	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- 5 p = 0 = - 5 5 5 5		Class of shares issuable -			
			(Note 1)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ -/)	
			EGM approval date: (dd/mm/yyyy)	(/ -/)	
						<u>-</u>
			Class of shares issuable -			
2.	Open offer	At price : State	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ -/)	
				(/-/)	
						
			Class of shares issuable (Note 1)			
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ - /)	
			EGM approval date: (dd/mm/yyyy)	(/- /)	
						<u> </u>
			Class of shares issuable (Note 1)	=		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ -/)	
				(/-/)	
						·

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price: State currency — -	Issue and allotment date : (dd/mm/yyyy)	(/-/)		
			EGM approval date: (dd/mm/yyyy)	(/-/)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/-/)		
			EGM approval date: (dd/mm/yyyy)	(/-/)		
							. <u> </u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ -/)		
			EGM approval date: (dd/mm/yyyy)	(/ -/)		
							. <u> </u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/-/)		
			EGM approval date: (dd/mm/yyyy)	(/-/)		
							<u> </u>

For Main Board and GEM listed issuers

	Type of Issue		No. of new shares of issuer issue during the month pursuant thereto	shares of ed issuer which e may be issued	
	Type of Issue				
		Class of shares issuable(Note 1)	-		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/- / (dd/mm/yyyy))		
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/- / (dd/mm/yyyy)			
		Total E. (Ordinary sha (Preference sha (Other cl	rres) -		
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	-	
			(2)	-	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		-	
To	otal increase / (decrease) in other classes of shares du	aring the month (i.e. Total of A to E):		-	
(7	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
N/A
Submitted by: Yu Tat Fung
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.