



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/7/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Yuexiu Transport Infrastructure Limited

Date Submitted 5/8/2015

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 1052 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>2,000,000,000</u>      | <u>HK\$0.1</u>                             | <u>HK\$200,000,000</u>                                   |
| Increase/(decrease)                 | <u>-</u>                  |  | <u>-</u>   |
| Balance at close of the month       | <u>2,000,000,000</u>      | <u>HK\$0.1</u>                             | <u>HK\$200,000,000</u>                                   |

(2) Stock code : - Description : -

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>-</u>                  | <u>-</u>                                   | <u>-</u>   |
| Increase/(decrease)                 | <u>-</u>                  |  | <u>-</u>   |
| Balance at close of the month       | <u>-</u>                  | <u>-</u>                                   | <u>-</u>   |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code :                        | -                        | Description :                          | -   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | -                        | -                                      | -   |
| Increase/(decrease)                 | -                        |  | -   |
| Balance at close of the month       | -                        | -                                      | -   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code :                        | -                              | Description :                          | -   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | -                              | -                                      | -   |
| Increase/(decrease)                 | -                              |  | -   |
| Balance at close of the month       | -                              | -                                      | -   |

Total authorised share capital at the end of the month (*State currency*) :

**HK\$200,000,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |          | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)      |                         |                                |
| Balance at close of preceding month   | <u>1,673,162,295</u>   | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Increase/ (decrease) during the month | <u>-</u>               | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Balance at close of the month         | <u>1,673,162,295</u>   | <u>-</u> | <u>-</u>                | <u>-</u>                       |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|----------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed   |  |   |
| 1. <u>-</u>  |                           |           |                            |          |  |   |
| <u>-</u>   |                           |           |                            |          |  |   |
| <u>-</u>   |                           |           |                            |          |  |   |
| <u>-</u>   |                           |           |                            |          |  |   |
| <u>( / - / )</u>   |                           |           |                            |          |  |   |
| <u>- shares</u>  | <u>-</u>                  | <u>-</u>  | <u>-</u>                   | <u>-</u> | <u>-</u>   | <u>-</u>  |
| (Note 1)   |                           |           |                            |          |  |   |
| 2. <u>-</u>  |                           |           |                            |          |  |   |
| <u>-</u>   |                           |           |                            |          |  |   |
| <u>-</u>   |                           |           |                            |          |  |   |
| <u>-</u>   |                           |           |                            |          |  |   |
| <u>( / - / )</u>   |                           |           |                            |          |  |   |
| <u>- shares</u>  | <u>-</u>                  | <u>-</u>  | <u>-</u>                   | <u>-</u> | <u>-</u>   | <u>-</u>  |
| (Note 1)   |                           |           |                            |          |  |   |
| 3. <u>-</u>  |                           |           |                            |          |  |   |
| <u>-</u>   |                           |           |                            |          |  |   |
| <u>-</u>   |                           |           |                            |          |  |   |
| <u>-</u>   |                           |           |                            |          |  |   |
| <u>( / - / )</u>   |                           |           |                            |          |  |   |
| <u>- shares</u>  | <u>-</u>                  | <u>-</u>  | <u>-</u>                   | <u>-</u> | <u>-</u>   | <u>-</u>  |
| (Note 1)   |                           |           |                            |          |  |   |
|  |                           |           | Total A. (Ordinary shares) |          | <u>-</u>   |   |
|  |                           |           | (Preference shares)        |          | <u>-</u>   |   |
|  |                           |           | (Other class)              |          | <u>-</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | <u>-</u> |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|--|---------------------------------|---|----------------------------------|---|--|---|
| 1. -<br>-<br>-   | -                               | -   | -                                | -   | -  | -   |
| ( / - / )<br>Stock code (if listed) -<br>Class of shares<br>issuable ( <i>Note 1</i> ) -<br>Subscription price -<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / - / ) |                                 |   |                                  |   |  |   |
| 2. -<br>-<br>-   | -                               | -   | -                                | -   | -  | -   |
| ( / - / )<br>Stock code (if listed) -<br>Class of shares<br>issuable ( <i>Note 1</i> ) -<br>Subscription price -<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / - / ) |                                 |   |                                  |   |  |   |
| 3. -<br>-<br>-   | -                               | -   | -                                | -   | -  | -   |
| ( / - / )<br>Stock code (if listed) -<br>Class of shares<br>issuable ( <i>Note 1</i> ) -<br>Subscription price -<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / - / ) |                                 |   |                                  |   |  |   |
| 4. -<br>-<br>-   | -                               | -   | -                                | -   | -  | -   |
| ( / - / )<br>Stock code (if listed) -<br>Class of shares<br>issuable ( <i>Note 1</i> ) -<br>Subscription price -<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / - / ) |                                 |   |                                  |   |  |   |
| Total B.   |                                 |   |                                  |   | (Ordinary shares)  | -   |
|  |                                 |   |                                  |   | (Preference shares)  | -   |
|  |                                 |   |                                  |   | (Other class)  | -   |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. -   | -                              | -                                  | -                          | -                            | -  | -   |
| -  | -                              | -                                  | -                          | -                            | -  | -   |
| -  | -                              | -                                  | -                          | -                            | -  | -   |
| -  | -                              | -                                  | -                          | -                            | -  | -   |
| Stock code (if listed)                         | -                              |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | -                              |                                    |                            |                              |  |   |
| Subscription price                             | -                              |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / - / )                      |                                    |                            |                              |  |   |
| 2. -   | -                              | -                                  | -                          | -                            | -  | -   |
| -  | -                              | -                                  | -                          | -                            | -  | -   |
| -  | -                              | -                                  | -                          | -                            | -  | -   |
| -  | -                              | -                                  | -                          | -                            | -  | -   |
| Stock code (if listed)                         | -                              |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | -                              |                                    |                            |                              |  |   |
| Subscription price                             | -                              |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / - / )                      |                                    |                            |                              |  |   |
| 3. -   | -                              | -                                  | -                          | -                            | -  | -   |
| -  | -                              | -                                  | -                          | -                            | -  | -   |
| -  | -                              | -                                  | -                          | -                            | -  | -   |
| -  | -                              | -                                  | -                          | -                            | -  | -   |
| Stock code (if listed)                         | -                              |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | -                              |                                    |                            |                              |  |   |
| Subscription price                             | -                              |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / - / )                      |                                    |                            |                              |  |   |
| 4. -   | -                              | -                                  | -                          | -                            | -  | -   |
| -  | -                              | -                                  | -                          | -                            | -  | -   |
| -  | -                              | -                                  | -                          | -                            | -  | -   |
| -  | -                              | -                                  | -                          | -                            | -  | -   |
| -Stock code (if listed)                        | -                              |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | -                              |                                    |                            |                              |  |   |
| Subscription price                             | -                              |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / - / )                      |                                    |                            |                              |  |   |
|  |                                |                                    | Total C. (Ordinary shares) |                              | -  |   |
|  |                                |                                    | (Preference shares)        |                              | -  |   |
|  |                                |                                    | (Other class)              |                              | -  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____ -<br>_____ -<br>_____ ( / - / )<br>_____ shares ( <i>Note 1</i> )                     | -  | -   |
| 2. _____<br>_____ -<br>_____ -<br>_____ ( / - / )<br>_____ shares ( <i>Note 1</i> )                     | -  | -   |
| 3. _____<br>_____ -<br>_____ -<br>_____ ( / - / )<br>_____ shares ( <i>Note 1</i> )                     | -  | -   |
| Total D. (Ordinary shares)  | -  |   |
| (Preference shares)   | -  |   |
| (Other class)   | -  |   |

Other Movements in Issued Share Capital

| Type of Issue |              |   |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---|---|--|---|
| 1.            | Rights issue | At price : State currency _____ - _____ | Class of shares issuable _____ - _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / - / )<br>EGM approval date: ( / - / )<br>(dd/mm/yyyy) | -  | -   |
| 2.            | Open offer   | At price : State currency _____ - _____ | Class of shares issuable _____ - _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / - / )<br>EGM approval date: ( / - / )<br>(dd/mm/yyyy) | -  | -   |
| 3.            | Placing      | At price : State currency _____ - _____ | Class of shares issuable _____ - _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / - / )<br>EGM approval date: ( / - / )<br>(dd/mm/yyyy) | -  | -   |
| 4.            | Bonus issue  |   | Class of shares issuable _____ - _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / - / )<br>EGM approval date: ( / - / )<br>(dd/mm/yyyy) | -  | -   |

For Main Board and GEM listed issuers

| Type of Issue |                      |                                   | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|-----------------------------------|---|---|
| 5.            | Scrip dividend       | At price : State currency _____ - | Class of shares issuable _____ (Note 1)<br>Issue and allotment date : ( / - / )<br>EGM approval date: ( / - / )<br>(dd/mm/yyyy)                 | _____<br>_____  |
| 6.            | Repurchase of shares |                                   | Class of shares repurchased _____ (Note 1)<br>Cancellation date : ( / - / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / - / )<br>(dd/mm/yyyy)     | _____<br>_____  |
| 7.            | Redemption of shares |                                   | Class of shares redeemed _____ (Note 1)<br>Redemption date : ( / - / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / - / )<br>(dd/mm/yyyy)          | _____<br>_____  |
| 8.            | Consideration issue  | At price : State currency _____ - | Class of shares issuable _____ (Note 1)<br>Issue and allotment date : ( / - / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / - / )<br>(dd/mm/yyyy) | _____<br>_____  |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / - / )<br>EGM approval date: (dd/mm/yyyy) ( / - / )                                    | -  | -   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / - / )<br>EGM approval date: (dd/mm/yyyy) ( / - / ) | -  | -   |
|                            |  | Total E. (Ordinary shares)   | -   |
|                            |  | (Preference shares)  | -   |
|                            |  | (Other class)  | -   |

|   |     |   |
|---|-----|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | - |
|   | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | - |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |     |   |

