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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

UNAUDITED OPERATIONAL STATISTICS FOR DECEMBER 2015

The unaudited operational statistics of the Company for December 2015 is as follows:

Project	Average daily toll traffic volume (number of vehicles)					Toll revenue (RMB'000)				
	December	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change	December	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change
Subsidiaries										
GNSR Expressway	193,657	17.0%	1.5%	169,868	14.2%	89,093	13.5%	4.9%	949,780	12.4%
Xian Expressway	31,566	19.6%	-2.2%	22,178	-50.1%	22,614	3.5%	-2.6%	268,381	3.3%
Jinbao Expressway	20,631	-9.1%	-4.1%	25,777	1.6%	7,102	-8.4%	-10.0%	94,003	-3.8%
Cangyu Expressway	7,125	5.7%	3.3%	7,296	2.4%	5,714	-3.8%	18.5%	67,030	3.6%
Han-Xiao Expressway	20,455	18.0%	1.2%	18,898	8.2%	12,905	12.5%	7.3%	140,534	4.1%
Changzhu Expressway	23,404	28.0%	10.7%	18,773	16.6%	37,945	136.5%	79.1%	216,416	28.8%
Weixu Expressway	14,527	-10.2%	-0.5%	16,125	-1.1%	26,999	-21.2%	16.6%	315,891	-15.5%
Suiyuan Expressway	14,040	6.4%	2.1%	15,678	19.0%	35,522	-6.5%	2.5%	461,191	8.4%
Associates and Joint Venture										
Humen Bridge	100,270	1.9%	-2.8%	99,813	7.4%	121,979	5.0%	2.4%	1,400,968	6.5%
Northern Ring Road	308,729	11.7%	3.1%	271,455	8.2%	64,321	7.2%	3.2%	690,396	7.2%
GWSR Expressway	56,452	10.4%	-0.9%	50,275	9.7%	34,178	7.6%	5.4%	361,450	8.0%
Shantou Bay Bridge	22,964	15.4%	-0.7%	21,197	7.0%	23,711	11.7%	4.2%	248,974	-0.7%
Qinglian Expressway	34,032	-0.6%	-0.04%	33,290	0.8%	51,258	-11.5%	3.0%	637,173	-18.1%

Brief Description:

1. GNSR Expressway: Benefiting from the favourable factors, including increase in car ownership volume and the implementation of toll-by-weight system for trucks in Guangdong Province on 26 June 2015, both the toll traffic volume and toll revenue increased year-on-year in December.
2. Xian Expressway: In accordance with the expressway development planning of Shaanxi Province, the reconstruction and expansion project is currently implemented to change the existing four lanes to eight lanes for Xian Expressway. Pursuant to the agreement with the parties involved in the renovation and expansion project, toll revenue for 2015 will be calculated based on the actual revenue for 2014 and increase progressively by an annual average of 3.5%.
3. Jinbao Expressway: Both toll traffic volume and toll revenue decreased year-on-year in December, which was primarily attributable to bad weather conditions including heavy fog (snow) causing the accumulative time of road closure to be 188 hours longer than that of the same period of last year. Cumulative toll revenue decreased year-on-year, which was mainly due to the continuous impact of the implementation of the policy of restriction on motor vehicles in Tianjin.
4. Cangyu Expressway: As a result of the impact of prohibition of trucks in Yunwu Expressway, which is connected to Cangyu Expressway, for repair since 31 October 2015, the truck traffic volume in Cangyu Expressway decreased, the toll traffic volume growth slowed down and the toll revenue decreased year-on-year in December.
5. Han-Xiao Expressway: Both toll traffic volume and toll revenue increased year-on-year in December, which was mainly affected by the traffic control measures due to closure of neighbouring roads for construction (connection between Dai-Huang Expressway and Liudian, Tianhe Airport North Road in Wuhan) for the same period of last year, which had resulted in a lower base.
6. Changzhu Expressway: Benefiting from the economic development and further improvement of road networks in the surrounding regions, a year-on-year increase in both toll traffic volume and toll revenue was maintained in the month, the year-on-year growth increased, which was primarily benefitted from the full closure for reconstruction of Lituo section of the G4 Expressway starting from 24 November 2015, so that some trucks chose to use Changzhu Expressway.

7. Weixu Expressway: Both toll traffic volume and the first split toll revenue for the month decreased year-on-year, mainly due to the backflow partially of traffic volumes due to restoring traffic of Hebei section of the G4 National Expressway after completion of reconstruction on 21 December 2014 and bad weather conditions including heavy fog (snow) causing the accumulative time of road closure to be 56 hours longer than that of the same period of last year. Pursuant to the requirements of the relevant industry regulatory authority in Henan Province, the second split was uniformly implemented for toll revenue. As the second split result takes time to determine, the data of the first split was used uniformly for toll revenue. As a reference, the effect of the second split from January to October 2015 has reduced the first split revenue by approximately 14.2%. Cumulative toll revenue after the second split was slightly decreased year-on-year.
8. Suiyuan Expressway: The Group has completed equity transfer of Suiyuan Expressway on 21 July 2015, and therefore it was included in the operating projects of the Group being analyzed starting from July 2015. As a result of the local traffic department put more efforts on anti-overloading, the toll traffic volume growth slowed down while the toll revenue decreased year-on-year in December.
9. Humen Bridge: Benefiting from the favourable factors, including the increase in car ownership volume and the implementation of a toll-by-weight system for trucks in Guangdong Province on 26 June 2015, both the toll traffic volume and toll revenue in December maintained a year-on-year growth.
10. Northern Ring Road: Benefiting from the increase in car ownership volume, the toll traffic volume and toll revenue increased year-on-year in December.
11. GWSR Expressway: Benefiting from the favourable factors, including the increase in car ownership volume and the implementation of a toll-by-weight system for trucks in Guangdong Province on 26 June 2015, both the toll traffic volume and toll revenue in December maintained a year-on-year growth.
12. Shantou Bay Bridge: Both toll traffic volume and toll revenue increased year-on-year in December, because more trucks chose to use Shantou Bay Bridge as a result of the construction work of the adjacent Jinfeng Bridge (金鳳大橋). The cumulative toll revenue decreased year-on-year, which was primarily attributable to prohibition of some heavy-duty trucks as a result of the maintenance work of Shantou Bay Bridge during the period from 7 April 2015 to 30 December 2015.
13. Qinglian Expressway: As a result of the diversion impact of traffic since the openings of Guangle Expressway and Erguang Expressway, the traffic volume of long distance traffic decreased, the toll traffic volume and toll revenue decreased year-on-year in December.

14. The above toll revenue figures are rounded to the nearest RMB1,000.
15. For details of the percentage of interest held by the Company in each projects, please refer to page 16 of the Company's 2015 Interim Report.

By Order of the Board
Yuexiu Transport Infrastructure Limited
ZHU Chunxiu
Chairman

Hong Kong, 28 January 2016

As at the date of this announcement, the Board comprises:

Executive Directors: *ZHU Chunxiu (Chairman), LIANG Youpan,
HE Baiqing and QIAN Shangning*

Independent Non-executive Directors: *FUNG Ka Pun, LAU Hon Chuen Ambrose and
CHEUNG Doi Shu*