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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

ANNOUNCEMENT

This announcement is made pursuant to Rule 13.18 of the Listing Rules.

This announcement is made by the board of directors (“**Board**”) of Yuexiu Transport Infrastructure Limited (“**Company**”) pursuant to the disclosure requirements under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”).

On 4 February 2016, the Company (as borrower) entered into a facility letter (“**Facility Letter**”) and a facility agreement (“**Facility Agreement**”) with two banks (each a “**Lender**”) respectively. The Facility Letter is for a term loan facility of up to RMB260 million which will be made available by the relevant Lender for a term of 3-year from the date of acceptance of the Facility Letter. The Facility Agreement is for a term loan facility of up to RMB700 million which will be made available by the relevant Lender for a term of 36 months from the first drawdown date of the Facility Agreement. The Facility Letter and Facility Agreement are subject to the terms and conditions therein.

Pursuant to the Facility Letter and Facility Agreement, the Company has undertaken with the relevant Lender that it will procure Yue Xiu Enterprises (Holdings) Limited (“**Yue Xiu**”), the controlling shareholder of the Company, to maintain throughout the life of the relevant facility and for as long as any amount remains outstanding under the relevant facility (a) its status as the single largest beneficial shareholder of the Company, (b) a direct or indirect shareholding interest of not less than 35% in the issued voting share capital of the Company, and (c) a management control over the Company. Failure to perform such undertaking may constitute a breach under the relevant Facility Letter and Facility Agreement. As of the date of this announcement, Yue Xiu beneficially owns an aggregate of about 60.65% of the issued shares of the Company.

By Order of the Board
Yuexiu Transport Infrastructure Limited
Yu Tat Fung
Company Secretary

Hong Kong, 4 February 2016

As at the date of this announcement, the Board comprises:

Executive Directors: ZHU Chunxiu (Chairman), LIANG Youpan, HE Baiqing and QIAN Shangning

Independent Non-executive Directors: FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu