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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

**VOLUNTARY ANNOUNCEMENT
PUBLIC ISSUE OF CORPORATE BONDS IN THE PRC**

This is a voluntary announcement made by Yuexiu Transport Infrastructure Limited (“**Company**”).

Reference is made to the announcement of the Company dated 16 March 2016 (“**Announcement**”) in relation to the approval by the China Securities Regulatory Commission* (中國證券監督管理委員會) for the public issue of corporate bonds in an aggregate principal amount of up to RMB1,000,000,000 (“**Corporate Bonds**”) by the Company to the qualified investors in Mainland China. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as defined in the Announcement.

The Corporate Bonds have an initial principal amount of RMB500,000,000 and can be over-allotted to not more than RMB500,000,000 and are in two forms: (i) five-year Corporate Bonds with coupon rate of 2.85%, and the Company shall be entitled to adjust the coupon rate and shall have the right to redeem the relevant Corporate Bonds, and the investors shall be entitled to sell back the relevant Corporate Bonds to the Company, at the end of the third year; and (ii) seven-year Corporate Bonds with coupon rate of 3.38%, and the Company shall be entitled to adjust the coupon rate and shall have the right to redeem the relevant Corporate Bonds, and the investors shall be entitled to sell back the relevant Corporate Bonds to the Company, at the end of the fifth year.

The proceeds from this issue of the Corporate Bonds in the sum of not more than RMB 500,000,000 will be used for repayment of loans from financial institutions and the remaining proceeds will be used for replenishment of working capital.

Each of the Company and the Corporate Bonds has received a credit rating of “AAA” from a credit rating agency, China Chengxin Credit Rating Co., Ltd.* (中誠信證券評估有限公司).

The Corporate Bonds are proposed to be listed on the Shanghai Stock Exchange (上海證券交易所). Details of the issue of the Corporate Bonds are published on the website of the Shanghai Stock Exchange (上海證券交易所) (<http://www.sse.com.cn>)

By Order of the Board
Yuexiu Transport Infrastructure Limited
Yu Tat Fung
Company Secretary

Hong Kong, 21 March 2016

As at the date of this announcement, the Board comprises:

Executive Directors: ZHU Chunxiu (Chairman), LIANG Youpan, HE Baiqing and QIAN Shangning

Independent Non-executive Directors: FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu

** for identification purposes only*