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(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

UNAUDITED OPERATIONAL STATISTICS FOR MARCH 2016

The unaudited operational statistics of the Company for March 2016 is set out below:

	Average daily toll traffic volume (number of vehicles)					Toll revenue (RMB'000)				
Project	March	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change	March	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change
Subsidiaries										
GNSR Expressway	190,581	15.2%	29.2%	178,709	16.2%	89,045	13.7%	44.2%	241,904	14.6%
Xian Expressway	40,192	61.7%	8.7%	39,747	68.5%	22,815	3.5%	66.0%	58,067	3.5%
Jinbao Expressway	31,778	10.1%	68.5%	24,928	9.1%	10,798	27.6%	89.4%	23,902	23.2%
Cangyu Expressway	9,509	31.7%	-46.7%	12,985	64.5%	7,053	24.3%	2.2%	21,111	32.7%
Han-Xiao Expressway	23,045	8.4%	-14.4%	24,540	22.3%	14,062	9.3%	9.9%	40,858	17.6%
Changzhu Expressway	19,359	5.1%	14.9%	19,588	13.4%	18,309	16.3%	45.0%	62,967	43.1%
Weixu Expressway	17,422	-7.0%	-1.6%	16,923	-2.5%	29,016	-7.2%	66.7%	72,532	-9.1%
Suiyuenan Expressway	13,489	-26.4%	-51.3%	20,414	4.9%	32,811	-22.3%	-11.6%	110,758	-7.4%
Associates and Joint Ve	nture									
Humen Bridge	112,419	8.1%	32.0%	101,942	7.5%	134,228	12.7%	50.9%	354,438	11.0%
Northern Ring Road	318,258	12.8%	42.8%	283,077	10.2%	67,941	7.5%	49.3%	178,381	6.6%
GWSR Expressway	58,887	21.7%	59.1%	51,363	17.1%	34,010	17.4%	76.6%	87,855	15.2%
Shantou Bay Bridge	22,004	0.8%	-2.6%	22,640	6.2%	21,916	0.8%	42.6%	60,728	2.6%
Qinglian Expressway	32,723	-5.0%	-29.3%	40,513	6.3%	51,693	-14.0%	-33.1%	201,173	3.8%

Brief Description:

- 1. GNSR Expressway: Benefiting from favorable factors including the increase in car ownership volume and the implementation of a toll-by-weight system for trucks in Guangdong Province since 26 June 2015, both the toll traffic volume and the toll revenue in March maintained a year-on-year growth.
- 2. Xian Expressway: Pursuant to the agreement with the parties involved in the renovation and expansion project to change the existing four lanes to eight lanes, toll revenue for 2016 will be calculated based on the actual revenue for 2015 and will increase progressively by an annual average of 3.5%.
- 3. Jinbao Expressway: Primarily as a result of implementing traffic control for the construction of the neighboring Jinjing Highway, some trucks were diverted to Jinbao Expressway, leading to a year-on-year increase in toll traffic volume and toll revenue in March.
- 4. Cangyu Expressway: Benefiting mainly from the connected effect brought by the completion of road segments peripheral to Guiwu Expressway, both the toll traffic volume and the toll revenue in March achieved a year-on-year growth.
- 5. Han-Xiao Expressway: Benefiting mainly from the deactivation of traffic control on the neighboring Daihuang Expressway connecting Liudian interchange since 30 September 2015, both the toll traffic volume and the toll revenue in March achieved a year-on-year growth.
- 6. Changzhu Expressway: Benefiting from the increase in car ownership volume and further improvement of the road circuit, both the toll traffic volume and the toll revenue in March achieved a year-on-year growth.
- 7. Weixu Expressway: Both the toll traffic volume and the first split toll revenue recorded a year-on-year decrease in March, which was mainly due to the completion of reconstruction and the opening to traffic of the Hebei section of the G4 Expressway on 21 December 2014 so that some vehicles had to return. As required by the relevant industry regulatory authority in Henan Province, the second split was uniformly implemented for toll revenue. As it took time to confirm the second split result, the data of the first split was adopted consistently for the calculation of toll revenue. As a reference, the second split revenue from January to October 2015 reduced the first split revenue by approximately 14.2%.

- 8. Suiyuenan Expressway: On 21 July 2015, the Group completed the equity transfer of Suiyuenan Expressway, which has been included in the analysis of operating projects of the Group since July 2015. In March, both the toll traffic volume and the toll revenue recorded a year-on-year decrease, mainly due to the diversion of some overloaded trucks to local roads led by the increase in the toll rate for overloaded trucks as a result of the adoption of the national standards for vehicle classification in Hubei Province since late June in 2015, combined with the effect of the increased efforts in the control of overloaded trucks by the local transportation administrations.
- 9. Humen Bridge: Benefiting from favorable factors including the increase in car ownership volume and the implementation of a toll-by-weight system for trucks in Guangdong Province since 26 June 2015, both the toll traffic volume and the toll revenue in March maintained a year-on-year growth.
- 10. Northern Ring Road: Benefiting from the increase in car ownership volume, both the toll traffic volume and the toll revenue in March maintained a year-on-year growth.
- 11. GWSR Expressway: Benefiting from favorable factors including the increase in car ownership volume and the implementation of a toll-by-weight system for trucks in Guangdong Province since 26 June 2015, both the toll traffic volume and the toll revenue in March maintained a year-on-year growth.
- 12. Shantou Bay Bridge: Both the toll traffic volume and the toll revenue in March recorded a year- on-year growth, which was mainly due to the construction of the neighboring Jinfeng Bridge forcing certain vehicles to cross Shannon Bay Bridge instead.
- 13. Qinglian Expressway: In March, both the toll traffic volume and the toll revenue recorded a year-on-year decrease, which were mainly affected by the continuing split between the traffic flow of Guangle Expressway and Erguang Expressway as well as the timing difference between Spring Festival Travel Rush in different years (which ended on 3 March in 2016 and 15 March in 2015).
- 14. The above toll revenue figures are rounded to the nearest RMB1,000.

15. For details of the percentage of interest held by the Company in each project, please refer to page 26 of the Company's 2015 Annual Report.

By Order of the Board Yuexiu Transport Infrastructure Limited ZHU Chunxiu

Chairman

Hong Kong, 22 April 2016

As at the date of this announcement, the Board comprises:

Executive Directors: ZHU Chunxiu (Chairman), LIU Yongjie, HE Baiqing and

QIAN Shangning

Independent Non-executive FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu

Directors: