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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

UNAUDITED OPERATIONAL STATISTICS FOR APRIL 2016

The unaudited operational statistics of the Company for April 2016 is set out below:

Project	Average daily toll traffic volume (number of vehicles)					Toll revenue (RMB'000)				
	April	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change	April	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change
Subsidiaries										
GNSR Expressway	178,951	6.1%	-6.1%	178,769	13.5%	83,374	10.0%	-6.4%	325,278	13.4%
Xian Expressway	39,632	105.3%	-1.4%	39,719	76.4%	23,052	3.5%	1.0%	81,119	3.5%
Jinbao Expressway	30,163	8.4%	-5.1%	26,226	8.9%	9,772	10.0%	-9.5%	33,674	19.1%
Cangyu Expressway	10,955	59.1%	15.2%	12,482	63.3%	6,996	22.2%	-0.8%	28,107	29.9%
Han-Xiao Expressway	20,682	13.9%	-10.3%	23,583	20.4%	11,902	5.2%	-15.4%	52,760	14.6%
Changzhu Expressway	20,167	13.5%	4.2%	19,731	13.5%	16,313	5.7%	-10.9%	79,280	33.4%
Weixu Expressway	15,317	-3.0%	-12.1%	16,525	-2.6%	24,478	-15.5%	-15.6%	97,010	-10.8%
Suiyuanan Expressway	11,670	-12.3%	-13.5%	18,246	1.8%	26,285	-27.9%	-19.9%	137,043	-12.2%
Associates and Joint Venture										
Humen Bridge	100,598	0.2%	-10.5%	101,609	5.6%	118,441	3.5%	-11.8%	472,879	9.0%
Northern Ring Road	289,368	7.1%	-9.1%	284,637	9.4%	58,625	1.2%	-13.7%	237,006	5.2%
GWSR Expressway	56,487	11.7%	-4.1%	52,633	15.6%	32,585	11.3%	-4.2%	120,439	14.1%
Shantou Bay Bridge	20,756	8.6%	-5.7%	22,173	6.8%	20,628	7.5%	-5.9%	81,356	3.8%
Qinglian Expressway	31,403	4.9%	-4.0%	38,254	6.1%	48,442	5.0%	-6.3%	249,615	4.0%

Brief Description:

1. According to the Notice of the State Council Concerning the Implementation Proposal of Toll-free Traffic for Small Passenger Vehicles during Major Festivals and Public Holidays approval by the Ministry of Transport and other ministerial departments (國務院關於批轉交通運輸部等部門重大節假日免收小型客車通行費實施方案的通知), each project operated and invested by the Group shall give effect to the toll-free policy for small passenger vehicles with 7 seats or less during the Qingming Festival (2 to 4 April) and the Labour Day holiday (30 April to 2 May, while the Labour Day holiday of last year covers 1 to 3 May) in 2016, which caused the operational figures of all of our projects to drop generally when comparing with last month.
2. GNSR Expressway: Benefiting from favorable factors including the increase in car ownership volume and the implementation of a toll-by-weight system for trucks in Guangdong Province since 26 June 2015, both the toll traffic volume and toll revenue maintained growth in April.
3. Xian Expressway: Pursuant to the agreement with the parties involved in the renovation and expansion project to change the existing four lanes to eight lanes, toll revenue for 2016 will be calculated based on the actual revenue for 2015 and will increase progressively by an annual average of 3.5%.
4. Jinbao Expressway: Primarily as a result of implementing traffic control for the construction of the neighboring Jinjing Highway, some trucks were diverted to Jinbao Expressway, leading to a year-on-year increase in toll traffic volume and toll revenue in April.
5. Cangyu Expressway: Benefiting mainly from the connected effect brought by the completion of road segments peripheral to Guiwu Expressway, the toll traffic volume and the toll revenue in April achieved a year-on-year growth.
6. Han-Xiao Expressway: Benefiting mainly from the deactivation of traffic control on the neighboring Daihuang Expressway connecting Liudian interchange since 30 September 2015, the toll traffic volume and the toll revenue in April achieved a year-on-year growth.
7. Changzhu Expressway: Benefiting from the increase in car ownership volume and further improvement of the road circuit, the toll traffic volume and the toll revenue in April achieved a year-on-year growth.

8. Weixu Expressway: a year-on-year decrease in the toll traffic volume and the first split toll revenue was recorded in April, which was mainly due to the completion of reconstruction and the opening to traffic of the Hebei section of the G4 Expressway on 21 December 2014 so that some trucks had to return. As required by the relevant industry regulatory authority in Henan Province, the second split was uniformly implemented for toll revenue. As it took time to confirm the second split result, the data of the first split was adopted consistently for the calculation of toll revenue. As a reference, the second split revenue from January to March 2016 reduced the first split revenue by approximately 10.4%.
9. Suiyuanan Expressway: On 21 July 2015, the Group completed the equity transfer of Suiyuanan Expressway, which has been included in the analysis of operating projects of the Group since July 2015. In April, a year-on-year decrease in the toll traffic volume and the toll revenue was recorded, mainly due to combined effects of the higher truck toll standard caused by the unification of vehicle type classification in Hubei province since the end of June 2015 to comply with national standard and the strengthened efforts of the local traffic department on expressway anti-overloading which caused some trucks to divert to local roads.
10. Humen Bridge: Benefiting from favorable factors including the increase in car ownership volume and the implementation of a toll-by-weight system for trucks in the Guangdong Province since 26 June 2015, the toll traffic volume and the toll revenue in April maintained a year-on-year growth.
11. Northern Ring Road: Benefiting from the increase in car ownership volume, the toll traffic volume and the toll revenue in April maintained a year-on-year growth.
12. GWSR Expressway: Benefiting from favorable factors including the increase in car ownership volume and the implementation of a toll-by-weight system for trucks in the Guangdong Province since 26 June 2015, the toll traffic volume and toll revenue in April maintained a year-on-year growth.
13. Shantou Bay Bridge: The toll traffic volume and the toll revenue in April recorded a year- on-year growth, which was mainly due to the implementation of traffic control since November 2015 for construction of the neighboring Jinfeng Bridge forcing certain vehicles to cross Shannon Bay Bridge instead.

14. Qinglian Expressway: As the diversion effect of neighboring road networks was basically minimized, the toll traffic volume and toll revenue in April bottomed out.
15. The above toll revenue figures are rounded to the nearest RMB1,000.
16. For details of the percentage of interest held by the Company in each project, please refer to page 26 of the Company's 2015 Annual Report.

By Order of the Board
Yuexiu Transport Infrastructure Limited
ZHU Chunxiu
Chairman

Hong Kong, 27 May 2016

As at the date of this announcement, the Board comprises:

Executive Directors: *ZHU Chunxiu (Chairman), LIU Yongjie, HE Baiqing and QIAN Shangning*

Independent Non-executive Directors: *FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu*