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# 越秀交通基建有限公司

## Yuexiu Transport Infrastructure Limited

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 01052)**

### **VOLUNTARY ANNOUNCEMENT COMPLETION OF THE PUBLIC ISSUE OF CORPORATE BONDS IN THE PRC**

This is a voluntary announcement made by Yuexiu Transport Infrastructure Limited (“**Company**”).

Reference is made to the announcements of the Company dated 16 March 2016 and 21 March 2016 (“**Announcements**”) in relation to the approval by the China Securities Regulatory Commission\* (中國證券監督管理委員會) for the public issue of corporate bonds in an aggregate principal amount of up to RMB1,000,000,000 (“**Corporate Bonds**”) by the Company and the initial principal amount and terms thereof respectively. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as defined in the Announcements.

The Company is pleased to announced that the public issue of the Corporate Bonds to qualified investors in the PRC has been completed on 22 March 2016. The final total principal amount of Corporate Bonds actually issued is RMB1,000,000,000.

Based on the book building results, the Company, GZ Securities and Morgan Huaxin Securities have determined that the actual total issue size for the Corporate Bonds will be: (i) five-year Corporate Bonds of RMB300,000,000 with coupon rate of 2.85%, the Company shall be entitled to adjust the coupon rate and shall have the right to redeem the relevant Corporate Bonds, and the investors shall be entitled to sell back the relevant Corporate Bonds to the Company, at the end of the third year; and (ii) seven-year Corporate Bonds of RMB700,000,000 with coupon rate of 3.38%, the Company shall be entitled to adjust the coupon rate and have the right to redeem the relevant Corporate Bonds, and the investors shall be entitled to sell back the relevant Corporate Bonds to the Company, at the end of the fifth year.

Details of the Corporate Bonds are published on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)).

By Order of the Board  
**Yuexiu Transport Infrastructure Limited**  
**Yu Tat Fung**  
*Company Secretary*

Hong Kong, 23 March 2016

*As at the date of this announcement, the Board comprises:*

*Executive Directors:* ZHU Chunxiu (Chairman), LIANG Youpan, HE Baiqing and QIAN Shangning

*Independent Non-executive Directors:* FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu

\* *for identification purposes only*