

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2016					
To : Hong Kong Exchanges and Clea	ring Limited				
Name of Issuer  Date Submitted	Yuexiu 1/11/20	-	rastructure Limited		
I. Movements in Authorised Share Ca					
1. Ordinary Shares					
(1) Stock code : 1052 Descrip	otion : Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	2,000,000,000	_HK\$0.1_	HK\$200,000,000		
Increase/(decrease)	-				
Balance at close of the month	2,000,000,000	HK\$0.1	HK\$200,000,000		
(2) Stock code : Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	capital		
Balance at close of preceding month	<u>-</u>		<u> </u>		
Increase/(decrease)	-				
Balance at close of the month	-				

2. Preference Shares					
Stock code :Descript	ion :	-			
	No. of preference shares	(State	Authorised share capital (State currency)		
Balance at close of preceding month_	-	<u> </u>	<u> </u>		
Increase/(decrease)	<u>-</u>	-	<u> </u>		
Balance at close of the month	-	<u>-</u>	<u>-</u>		
3. Other Classes of Shares					
Stock code :Descript	ion :				
	No. of other classes of shares	(State	Authorised share capital (State currency)		
Balance at close of preceding month_	-	<u>-</u>			
Increase/(decrease)	-	-	<u> </u>		
Balance at close of the month	-	<u> </u>			
Total authorised share capital at the er currency):	Total authorised share capital at the end of the month (State Currency):				

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,673,162,295	<del>-</del>	<del>-</del>	<u>-</u>	
Increase/ (decrease) during the month				<u>-</u>	
Balance at close of the month	1,673,162,295			<u>-</u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of	ici Griare Opi	ion concincs t	) (110 100d01)			No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	1	Movement duri	ng the month		thereto	thereto as at close of
approval date -					_	the month
(dd/mm/yyyy) and						
class of shares	0		0 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1 </u>						
_ ( / - / )						
- shares	-					
(Note 1)						
2						
-						
-						
-						
( / -/ )						
- shares	_	_	_	_	-	_
(Note 1)						
(11010 1)						
3						
_						
( / - / )						
- shares						
(Note 1)						
(11016 1)		Tota	IA (Ordina	ry charca)		
		iola	I A. (Ordina			
				ce shares)		
			•	her class)	<del>-</del>	
Total funds raised d		nth from exerci	ise			
of options (State cu	rrency)			-		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer which issued may be during the issued Nominal value month pursuant Currency at close of Exercised Nominal value pursuant thereto as at Description of warrants of nominal preceding during the at close of the thereto close of the (Date of expiry - dd/mm/yyyy) value month month month month ) Stock code (if listed) -Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) \_\_\_\_\_ -Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) -Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / - / Stock code (if listed) -Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / - / ) (dd/mm/yyyy) (Ordinary shares) -Total B. (Preference shares) \_\_\_\_\_ (Other class) \_\_\_\_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which issued may be during the issued pursuant month Amount at pursuant thereto as at Currency of close of Converted Amount at thereto close of the amount preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) \_ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( /- / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) -(Other class) -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
-	1	
	1	
( / - / )	4	
	4	
shares (Note 1)	-	
2.		
-	1	
	1	
( / - / )	1	
	-	
shares (Note 1)	-	<u> </u>
3		
<u> </u>		
( / - / )	1	
shares (Note 1)	1 _	_
		·
Total D (Online and all and a	4	
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	<u>-</u>	
	1	

of shares (Note 1) d allotment d/mm/yyyy) proval date: yyyy)  of shares (Note 1) d allotment d/mm/yyyy)	( / - /	)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1) d allotment d/mm/yyyy) proval date: yyyyy)  of shares (Note 1) d allotment	( / -/ ( /- /	)		
(Note 1) d allotment d/mm/yyyy) proval date: yyyyy)  of shares (Note 1) d allotment	( / -/ ( /- /	)		
d/mm/yyyy) proval date: yyyy)  of shares (Note 1) d allotment	( /-/ s	)		
of shares (Note 1) d allotment	s			
(Note 1) d allotment		)		
(Note 1) d allotment		)		
d allotment	( / -/	)		
	( / -/	)		
۵/۱۱۱۱۱/yyyy <i>)</i>				
proval date: yyyy)	( /-/	)		
				<u> </u>
of shares	s			
d allotment d/mm/yyyy)	( / -/	)		
proval date: yyyy)	( / -/	)		
			<del></del>	<u> </u>
	s			
	( / -/	)		
	( /- /	)		
	e (Note 1) nd allotment dd/mm/yyyy)	of shares e (Note 1) nd allotment ( / - / dd/mm/yyyy) pproval date: ( / - /	of shares e (Note 1) nd allotment ( / - / ) dd/mm/yyyy) oproval date: ( / - / )	of shares e (Note 1) nd allotment ( / - / ) dd/mm/yyyy)

Type of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend	At price : State		)		
			)		
		Class of shares — repurchased (Note 1)			
Repurchase of shares		Cancellation date : ( / - / (dd/mm/yyyy)	)		
		EGM approval date: ( / - / (dd/mm/yyyy)	)	-	_
		Class of sharesredeemed (Note 1)			
Redemption of shares		Redemption date : ( / -/ (dd/mm/yyyy)	)		
		EGM approval date: ( / - / (dd/mm/yyyy)	)		
					<u> </u>
		Class of shares			
Consideration issue	At price : State	Issue and allotment ( / - / date : (dd/mm/yyyy)	)		
		EGM approval date: ( / - / (dd/mm/yyyy)	)		
	Scrip dividend  Repurchase of shares  Redemption of shares  Consideration	Repurchase of shares  Redemption of shares  Consideration  At price: State currency ————————————————————————————————————	Class of shares	Scrip dividend	Class of shares   Class of s

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares	_	
			issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment ( /-/ date: (dd/mm/yyyy)	)	
			EGM approval date: ( / -/ (dd/mm/yyyy)	)	
			Class of shares issuable (Note 1)	_	
10.	Other (Please specify)	At price : State	- Issue and allotment ( /-/ date: (dd/mm/yyyy)	)	
			EGM approval date: ( / - / (dd/mm/yyyy)		
			Total E. (Ordir	nary	
			sha (Preference sha	res) <u>-</u>	_
			(Other cla		<del>-</del> -
To	otal increase / (deci	rease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1)	-
				(2)	-
	•	, .	during the month (i.e. Total of A to E		-
To		rease) in other classes of sha	ares during the month (i.e. Total of A	\ to	-
(7		ld be the same as the relevar	nt figures under II above ("Movemer	nts in <mark>Issued Si</mark>	hare

Remarks (if any):
N/A
Submitted by: Yu Tat Fung
Title:Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.