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**越秀交通基建有限公司**

**Yuexiu Transport Infrastructure Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 01052)**

**VOLUNTARY ANNOUNCEMENT  
APPROVAL FOR THE PUBLIC ISSUE OF  
CORPORATE BONDS IN THE PRC**

This is a voluntary announcement made by Yuexiu Transport Infrastructure Limited (“**Company**”).

The board (“**Board**”) of directors of the Company is pleased to announce that the Company has received the Approval Document Zheng Jian Xu Ke No. [2016]1530 from the China Securities Regulatory Commission\* (中國證券監督管理委員會) on 8 July 2016 approving the application of the Company for a public issue of corporate bonds in an aggregate principal amount of up to RMB2,000,000,000 (“**Corporate Bonds**”) to qualified investors in Mainland China.

Each of the Company and the Corporate Bonds has received a credit rating of “AAA” from a credit rating agency, China Chengxin Credit Rating Co., Ltd.\* (中誠信證券評估有限公司).

The Company will commence marketing of the Corporate Bonds depending on the market conditions, and will determine the coupon rate of the Corporate Bonds after consultation with the joint lead underwriters, Guangzhou Securities Co., Ltd.\* (廣州證券股份有限公司) (“**GZ Securities**”) and Morgan Stanley Huaxin Securities Co., Ltd.\* (摩根士丹利華鑫證券有限責任公司), after book-building.

The Corporate Bonds are proposed to be listed on the Shanghai Stock Exchange (上海證券交易所) (“**SSE**”).

Further information, including but not limited to a draft offering circular in relation to the Corporate Bonds, has been published on the website of the SSE (<http://www.sse.com.cn>).

The Board believes that the PRC market provides a diversified funding channel of the Company for optimizing the Company’s debt structure.

GZ Securities was previously a non wholly-owned subsidiary of Guangzhou Yuexiu Financial Holdings Co., Ltd.\* (廣州越秀金融控股集團有限公司) (“GZYFHL”), a limited liability company incorporated in the PRC, which was in turn previously a wholly-owned subsidiary of Guangzhou Yue Xiu Holdings Limited\* (廣州越秀集團有限公司) (“GZYX”), the controlling shareholder of the Company. According to the announcement dated 9 April 2016 issued by Guangzhou Friendship Group Co., Ltd.\* (廣州友誼集團股份有限公司) (“GZ Friendship”), GZYX was in the process of disposing of its entire interest in GZYFHL to GZ Friendship. Completion of such disposal took place on 30 April 2016. According to the announcement dated 27 April 2016 issued by GZ Friendship, the State-owned Assets Supervision and Administration Commission of the Guangzhou Municipal People’s Government will gratuitously transfer around 12.56% of the issued shares of GZ Friendship to GZYX, as a result of which GZYX will become GZ Friendship’s third largest shareholder. According to the announcement dated 29 June 2016 issued by GZ Friendship, completion of such gratuitous transfer took place on 27 June 2016. As a result of the above transactions, as at the date of this announcement, GZYFHL has ceased to be a subsidiary of GZYX, and accordingly, GZ Securities is not a connected person of the Company under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“Listing Rules”).

The Company will make further announcement(s) in respect of the issuance and listing of the Corporate Bonds as and when appropriate in compliance with the Listing Rules.

**The proposed issue of the Corporate Bonds is subject to a number of conditions and may or may not proceed. Shareholders of the Company and potential investors should exercise caution when dealing in or investing in the shares of the Company.**

By Order of the Board  
**Yuexiu Transport Infrastructure Limited**  
**Yu Tat Fung**  
*Company Secretary*

Hong Kong, 8 July 2016

*As at the date of this announcement, the Board comprises:*

*Executive Directors:* ZHU Chunxiu (Chairman), LIU Yongjie, HE Baiqing and QIAN Shangning

*Independent Non-executive Directors:* FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu