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(Incorporated in Bermuda with limited liability) (Stock code: 01052)

## VOLUNTARY ANNOUNCEMENT PUBLIC ISSUE OF SECOND PHASE 2016 CORPORATE BONDS IN THE PRC

This is a voluntary announcement made by Yuexiu Transport Infrastructure Limited ("**Company**").

Reference is made to the announcement of the Company dated 8 July 2016 ("Announcement") in relation to the approval by the China Securities Regulatory Commission\* (中國證券監督管理委員會) for the public issue of corporate bonds in an aggregate principal amount of up to RMB2,000,000,000 by the Company to qualified investors in Mainland China. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as defined in the Announcement.

The Board is pleased to announce that the Company will issue the second phase of 2016 corporate bonds ("**Second Phase 2016 Corporate Bonds**"). The Second Phase 2016 Corporate Bonds shall have an initial principal amount of RMB500,000,000 and can be over-allotted to not more than RMB500,000,000. The Second Phase 2016 Corporate Bonds will be divided into two types:

(i) Second Phase 2016 Corporate Bonds with a term of five years at a fixed coupon rate of 2.90% ("Five-Year Bonds") and, at the end of the third year: (a) the Company shall have the option to adjust the coupon rate of the Five-Year Bonds;
(b) the Company shall have the right to redeem the Five-Year Bonds; and (c) the holders of the Five-Year Bonds shall have the right to sell back the Five-Year Bonds to the Company; and

(2) Second Phase 2016 Corporate Bonds with a term of seven years at a fixed coupon rate of 3.18% ("Seven-Year Bonds") and, at the end of the fifth year: (a) the Company shall have the option to adjust the coupon rate of the Seven-Year Bonds; (b) the Company shall have the right to redeem the Seven-Year Bonds; and (c) the holders of the Seven-Year Bonds shall have the right to sell back the Seven-Year Bonds to the Company.

The proceeds from this issue of the Second Phase 2016 Corporate Bonds will mainly be used for repayment of loans from financial institutions and replenishment of working capital.

The Second Phase 2016 Corporate Bonds are proposed to be listed on the SSE. Further information in relation to the issue of the Second Phase 2016 Corporate Bonds is published on the website of the SSE (http://www.sse.com.cn)

By Order of the Board Yuexiu Transport Infrastructure Limited Yu Tat Fung Company Secretary

Hong Kong, 26 October 2016

As at the date of this announcement, the Board comprises:

Executive Directors:	ZHU Chunxiu (Chairman), LIU Yongjie, HE Baiqing and QIAN Shangning
Independent Non-executive Directors:	FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu

\* for identification purposes only