

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yuexiu Transport Infrastructure Limited
Date Submitted	3/1/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1052</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	2,000,000,000	HK\$0.1	HK\$200,000,000				
Increase/(decrease)							
Balance at close of the month	2,000,000,000	HK\$0.1	HK\$200,000,000				
(2) Stock code : Description :							
	otion :	-					
(2) Slock code . <u>-</u> Desch	No. of ordinary shares		Authorised share capital (State currency)				
Balance at close of preceding month	No. of ordinary shares	(State currency)	capital (State currency)				
Balance at close of preceding month	No. of ordinary shares	(State currency)	capital (State currency)				

2. Preference Shares

Stock code : Description :							
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	-		<u> </u>				
Increase/(decrease)	-	-					
Balance at close of the month	-						

3. Other Classes of Shares

Stock code :Description :							
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	-						
Increase/(decrease)	-	-					
Balance at close of the month	-						

Total authorised share capital at the end of the month (*State* **HK\$200,000,000** :

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,673,162,295		. <u> </u>	
Increase/ (decrease) during the month				
Balance at close of the month	1,673,162,295			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N	Novement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
	Crontod	Evereiged	Concelled	Lopood		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1</u>						
-						
-						
-						
(/ - /)						
- shares	-	-	-	-	-	-
(Note 1)						
, ,						
2						
-						
-						
(/ - /)						
- shares	-					-
(Note 1)						
3						
-						
-						
-						
(/ - /)						
- shares	_	_	_	_	_	_
	-					
(Note 1)		Tata				
		Iota	IA. (Uraina	ry snares)		
			(Preference	ce shares)	-	
				her class)		
Total funds raised d		nth from exerci	se			
of options (State cu	rrency)			-		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
	-	-	-		-	
(/ - /) Stock code (if listed)	_					
Class of shares						
issuable (Note 1)	-					
Subscription price	-					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ - /)				
2	•					
 (/ - /)			-		-	
Stock code (if listed)	-					
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ - /)				
3 -						
			-		-	
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)	-					
	-					
EGM approval date (if applicable)						
	(/ - /)				
4	, , , ,	/				
-						
-	-	-	-		-	-
(/ - /)						
Stock code (if listed) Class of shares	-					
	-					
Subscription price	-					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ - /)				
(dd/1111/yyyy)	()				
		Total B	. (Ordina	ary shares)	-	_
			(Preferen	ce shares)	-	-
			(0	ther class)	-	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Clas		Currency of amount	prece	e of Con ding duri	nverted ing the nonth	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	ss and description	outstanding	mor		IONIN	monun		
<u>1.</u>	-	—						
	-	_						
	-	_						
	- 		-		-	-		-
	Stock code (if listed)	-						
	Class of shares issuable (Note 1)							
	Subscription price	-						
	EGM approval date							
	(if applicable)							
	(dd/mm/yyyy))	(/ - /)					
2.	-		/					
	-	—						
	-	_						
	-		-		_	_	_	-
	Stock code (if listed)							
	Class of shares							
	issuable (Note 1)	-						
	Subscription price	-						
	EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	(/- /)					
<u>3.</u>	-	_						
	-	_						
	-	_						
	-		-					-
	Stock code (if listed)	-						
	Class of shares							
	issuable (Note 1)	-						
	Subscription price EGM approval date	-						
	(if applicable)							
		(/ - /)					
4.			/					
<u></u>	-	_						
	-	_						
	-		_		_		_	_
	Stock code (if listed)							
	Class of shares							
	issuable (Note 1)	-						
	Subscription price	-						
	EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	(/- /)					
				Total C.	(Ordina	ary shares)	-	-
				(F	-reteren	ce shares) ther class)	-	-
					(O	uner class)	-	-
1								

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
···		
	_	
(/ - /)	
shares (Note	ý -	-
-		
-		
(/ - /)	
shares (Note	-	-
3		
	_	
- (/ - /	<u>\</u>	
shares (Note -	<u>)</u>	
	-	
Total D. (Ordinary shares		
(Preference shares	-	
(Other class		-

Other Movements in Issued Share Capital

Type of issue Interviewed 1. Rights issue At price : State currency - 1. Rights issue At price : State currency - 2. Open offer At price : State currency - 2. Open offer At price : State currency - 3. Placing At price : State currency - 4. Bonus issue Class of shares currency - 4. Bonus issue Class of shares currency - 4. Bonus issue Issue and allotment currency (/ - /) currency			rissued Share Capital		No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State		Type of Issue		Class of shares -		monur
1. Nights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ - /) (dd/mm/yyyy)				issuable (Note 1)		
Class of shares	1.	Rights issue)	
2. Open offer At price : State currency)	
2. Open offer At price : State currency						
2. Open other At price : currency Gate : (dd/mm/yyyy) EGM approval date: (/ - /) (dd/mm/yyyy) Class of shares (/ - /) Class of shares Subsection and allotment (/ - /) (dd/mm/yyyy) EGM approval date: (/ - /) Class of shares Class of shares Class of shares Class of shares EGM approval date: (/ - /) (dd/mm/yyyy) EGM approval date: (/ - /) EGM approval date: (/ - /)					-	
Class of shares	2.	Open offer)	
3. Placing At price : State currency - Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ - /) (d/mm/yyyy) EGM approval date: (/ - /) (d/mm/yyyy) - - 4. Bonus issue Issue and allotment (/ - /) (d/mm/yyyy) EGM approval date: - Glass of shares)	
3. Placing At price : State currency - Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ - /) (d/mm/yyyy) EGM approval date: (/ - /) (d/mm/yyyy) - - 4. Bonus issue Issue and allotment (/ - /) (d/mm/yyyy) EGM approval date: - Glass of shares						
 At price . currency date : (dd/mm/yyyy) EGM approval date: (/ - /) (dd/mm/yyyy)					-	
(dd/mm/yyyy) 	3.	Placing	At price : State)	
4. Bonus issue lissuable (Note 1) 4. Bonus issue Bonus issue lissue and allotment (/ - /) date : (dd/mm/yyyy) EGM approval date: (/ - /))	
4. Bonus issue lissuable (Note 1) 4. Bonus issue Bonus issue lissue and allotment (/ - /) date : (dd/mm/yyyy) EGM approval date: (/ - /)						
date : (dd/mm/yyyy) EGM approval date: (/-/)					-	
	4.	Bonus issue)	
)	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)				
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/- /)		
			EGM approval date: (dd/mm/yyyy)	(/- /)	_	_
			Class of shares repurchased (Note 1)	-			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/- /)		
			EGM approval date: (dd/mm/yyyy)	(/- /)	-	-
			Class of shares redeemed (Note 1)	-			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ - /)		
			EGM approval date: (dd/mm/yyyy)	(/- /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/- /)		
			EGM approval date: (dd/mm/yyyy)	(/- /)	-	-

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>		
9.	Capital reorganisation		Issue and allotment (/ - /) date:(dd/mm/yyyy))	
			EGM approval date: (/ - /) (dd/mm/yyyy))	
			Class of shares		
10.	. Other (Please specify)	At price : State	— Issue and allotment (/ - /) date : (dd/mm/yyyy))	
			EGM approval date: (/- /) (dd/mm/yyyy))	
			Total E. (Ordina		
			share Preference share)		-
			(Other class		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-
(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks	(if	any):
N/A		

Submitted by: <u>Yu Tat Fung</u>
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.