

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/5/2018					
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Yuexiu	Transport Infi	rastructure Limited		
Date Submitted	1/6/201	18			
I. Movements in Authorised Share Ca	apital				
1. Ordinary Shares					
(1) Stock code : 1052 Descrip	otion : Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	2,000,000,000	HK\$0.1	HK\$200,000,000		
Increase/(decrease)	<u>-</u>		-		
Balance at close of the month	2,000,000,000	HK\$0.1	HK\$200,000,000		
(2) Stock code : Descri	otion :	<u>-</u>			
	No. of ordinary shares	Par value (State currency)	capital		
Balance at close of preceding month					
Increase/(decrease)	-				
Balance at close of the month					

2. Preference Shares			
Stock code : Descript	ion :	-	
	No. of preference shares	(State	
Balance at close of preceding month _	-		
Increase/(decrease)	-	-	<u>-</u>
Balance at close of the month _	-	<u> </u>	
3. Other Classes of Shares			
Stock code :Descript	ion :		
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _	-		
Increase/(decrease)	<u>-</u>	-	
Balance at close of the month _	-	<u>-</u>	<u>-</u>
Total authorised share capital at the er currency):	nd of the month	(State HK	\$200,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,673,162,295	<u> </u>	_ _			
Increase/ (decrease) during the month						
Balance at close of the month	1,673,162,295					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option	er chare op	uon conemes (51 tile 100001)			No. of new shares of issuer which may be
scheme					the month pursuant	
including EGM	,	Movement duri	ng the month		thereto	thereto as at close of
approval date -	<u>'</u>	viovernent dan	ing the month		=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1						
-						
-						
-						
(/ - /)						
- shares	_	_	-	_	-	-
(Note 1)			-			
(1.1010-1)						
2						
						
(/ -/)						
- shares						
(Note 1)						
3						
-						
(/ - /)						
- shares	-	-	-	-	-	-
(Note 1)	_					_
		Tota	IA. (Ordina	rv shares)	-	
			(Preference			
				her class)		
Total funds raised d	uring the mo	nth from evero	•			
of options (State cu		iiiii iioiii exelc	130	_		
S. Spilono (Olato da	,					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer which issued may be issued during the pursuant Nominal value month at close of Exercised Nominal value Currency pursuant thereto as at Description of warrants of nominal preceding during the at close of the thereto close of the (Date of expiry - dd/mm/yyyy) value month month month month) Stock code (if listed) -Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) -Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) -Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / - / Stock code (if listed) -Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ - /) (dd/mm/yyyy) (Ordinary shares) -Total B. (Preference shares) _____ (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which may be issued during the issued pursuant month Amount at pursuant thereto as at Currency of close of Converted Amount at thereto close of the amount preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/- /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) -(Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	<u>-</u>		
-			
_	(/ - /)		
-	shares (Note 1)	-	-
2.	<u>-</u>		
_	-		
-	- (/ - /)		
-	shares (Note 1)	-	-
3	-		
_	-		
_	(/ - /)		
-	shares (Note 1)	-	-
-	Total D. (Ordinary shares)	-	
_	(Preference shares)	-	
	(Other class)	-	

Oth	ner Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ -/)		
			EGM approval date: (dd/mm/yyyy)	(/-/)		
			Class of shares	-			
			issuable (Note 1)				
2.	Open offer	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ -/)		
			EGM approval date: (dd/mm/yyyy)	(/-/)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State		(/ -/)		
			EGM approval date: (dd/mm/yyyy)	(/ -/)		
						-	<u> </u>
			Class of shares issuable (Note 1)	-			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ -/)		
			EGM approval date: (dd/mm/yyyy)	(/-/)		
4.	Bonus issue		issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ -/)		<u>-</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	• •		Class of shares				
			issuable (Note 1)	, , ,			
5.	Scrip dividend	At price : State - currency	Issue and allotment date: (dd/mm/yyyy)	(/-/)		
			EGM approval date: (dd/mm/yyyy)	(/-/)		
							<u> </u>
			Class of shares				
	Dansunahasa af		repurchased (Note 1)	(/-/	١		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/- /	,		
			EGM approval date: (dd/mm/yyyy)	(/-/)	-	_
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ -/)		
			EGM approval date: (dd/mm/yyyy)	(/-/)		
						-	
			Class of shares issuable (Note 1)	-			
8.	Consideration issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/-/)		
			EGM approval date: (dd/mm/yyyy)	(/-/)	-	_
							<u> </u>

	Type of legue			sha is is: duri m pur	of new ares of suer sued ing the onth suant ereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					monur
			Class of shares issuable (Note 1)	_		
9.	Capital reorganisation		Issue and allotment (/- / date : (dd/mm/yyyy))		
			EGM approval date: (/ -/ (dd/mm/yyyy))		
				_		
			Class of shares issuable (Note 1)	_		
10.	Other (Please specify)	At price : State	Issue and allotment (/- / date : (dd/mm/yyyy))		
			EGM approval date: (/ - / (dd/mm/yyyy)) _		
			Total E. (Ordir	nary		
			sha (Preference sha	res)	-	-
			(Other cla		-	- -
				(1)		
Ic	otal increase / (dec	rease) in ordinary shares dui	ring the month (i.e. Total of A to E):	(1)		
				(2)		-
	,	, ,	during the month (i.e. Total of A to E ares during the month (i.e. Total of A			
E)):	•	· ·			-
	These figures shou apital").)	ld be the same as the releval	nt figures under II above ("Movemer	nts in Is	sued SI	hare

Remarks (if any):
N/A
Submitted by: Yu Tat Fung
Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.