

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/7/2018				
To : Hong Kong Exchanges and Clearing Limited				
Name of Issuer	Yuexiu	Transport Inf	rastructure Limited	
Date Submitted	2/8/201	18		
I. Movements in Authorised Share Ca	apital			
1. Ordinary Shares				
(1) Stock code : 1052 Descrip	otion : Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	2,000,000,000	HK\$0.1	HK\$200,000,000	
Increase/(decrease)	<u>-</u>		-	
Balance at close of the month	2,000,000,000	HK\$0.1	HK\$200,000,000	
(2) Stock code : Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	capital	
Balance at close of preceding month				
Increase/(decrease)	-		<u> </u>	
Balance at close of the month				

2. Preference Shares			
Stock code : Descript	ion :	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	-	<u> </u>	<u>-</u>
Increase/(decrease)	-	-	-
Balance at close of the month	-	<u> </u>	
3. Other Classes of Shares			
Stock code : Descript	ion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_	-	<u> </u>	<u>-</u>
Increase/(decrease)	-	-	-
Balance at close of the month _	-	<u> </u>	
Total authorised share capital at the er currency):	nd of the month	(State HK	\$200,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,673,162,295	<u> </u>	<u> </u>	<u> </u>
Increase/ (decrease) during the month				
Balance at close of the month	1,673,162,295		<u> </u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ler Share Opt	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	1	Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares	Onented	F	0	1		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1 </u>						
(/ - /)						
- shares						
(Note 1)						
2						
-						
-						
-						
(/ -/)						
- shares	_	_	_	_	-	_
(Note 1)	 ,					
(11010 1)						
3						
-						
-						
(/ - /)						
- shares	<u>-</u>	<u>-</u>		<u> </u>	<u> </u>	-
(Note 1)		T-1-	I A (On all a a			
		iota	I A. (Ordina	ry snares)		
			(Preference)	ce snares)		
			-	ther class)		
Total funds raised d		nth from exerc	ise			
of options (State cu	rrency)			-		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer which issued may be issued during the pursuant Nominal value month Exercised Nominal value Currency at close of pursuant thereto as at Description of warrants of nominal preceding during the at close of the thereto close of the (Date of expiry - dd/mm/yyyy) value month month month month) Stock code (if listed) -Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) -Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) -Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / - / Stock code (if listed) -Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ - /) (dd/mm/yyyy) (Ordinary shares) -Total B. (Preference shares) _____ (Other class) -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which issued may be during the issued pursuant month Amount at pursuant thereto as at close of the Currency of close of Converted Amount at thereto amount preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/- /) Total C. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ - /)		
shares (Note 1)	-	-
2.		
-		
-		
(/ - /) shares (Note 1)		
Stidles (Note 1)	<u> </u>	<u> </u>
3		
-		
- (/ - /)		
shares (Note 1)	-	-
Total D. (Ordinary shares)	-	
(Preference shares) (Other class)	<u> </u>	
(Other class)		

	HEL MOVELHELIS II	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ -/)		
			EGM approval date: (dd/mm/yyyy)	(/-/)		
							<u> </u>
			Class of shares	-			
			issuable (Note 1)				
2.	Open offer	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ -/)		
			EGM approval date: (dd/mm/yyyy)	(/-/)		
							<u> </u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State		(/ -/)		
		·		(/ -/)		
			(dd/iiiii/yyyy)				
			Class of shares issuable (Note 1)	-			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ -/)		
			EGM approval date: (dd/mm/yyyy)	(/-/)		
1						-	-

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares			
5.	Scrip dividend	At price : State currency	Issue and allotment (/ - / date : (dd/mm/yyyy))		
			EGM approval date: (/ - / (dd/mm/yyyy))		_
						<u> </u>
			Class of shares ——-— repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (/ - / (dd/mm/yyyy))		
			EGM approval date: (/ - / (dd/mm/yyyy))	_	_
			Class of sharesredeemed (Note 1)			
7.	Redemption of shares		Redemption date : (/ -/ (dd/mm/yyyy))		
			EGM approval date: (/ - / (dd/mm/yyyy))	_	_
			Class of shares			
8.	Consideration issue	At price : State	Issue and allotment (/-/ date : (dd/mm/yyyy))		
			EGM approval date: (/ - / (dd/mm/yyyy))	_	_

Type of Issue	sh is is dui n pu	of new ares of ssuer ssued ssued issuer ssued issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)	
9. Capital reorganisation	Issue and allotment (/-/) date : (dd/mm/yyyy)	
	EGM approval date: (/ - /) (dd/mm/yyyy)	
	-	
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State current	———— locus and allatment \ / / /	
	EGM approval date: (/ - /) (dd/mm/yyyy)	
	Total E. (Ordinary shares)(Preference shares)(Other class)	- - -
Total increase / (decrease) in ordinary	y shares during the month (i.e. Total of A to E): (1)	-
	(2)	-
Total increase / (decrease) in preferen	nce shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other cl E):	asses of shares during the month (i.e. Total of A to	-
	s the relevant figures under II above ("Movements in $ar{ ext{Is}}$	ssued Share

Remarks (if any):
N/A
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Submitted by: Yu Tat Fung
Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.