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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

**VOLUNTARY ANNOUNCEMENT
APPLICATION TO THE NATIONAL ASSOCIATION OF FINANCIAL
MARKET INSTITUTIONAL INVESTORS FOR REGISTRATION OF
MEDIUM TERM NOTES**

This is a voluntary announcement made by Yuexiu Transport Infrastructure Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

The board of directors (the “**Board**”) of the Company hereby announces that, subject to provisions of laws, regulations, rules, statutory documents and requirements of regulatory bodies in the People’s Republic of China, the Company has applied (the “**Application**”) to the National Association of Financial Market Institutional Investors (the “**Association**”) for the registration of interest-bearing medium term notes in an aggregate principal amount of up to RMB2,000,000,000 (the “**Medium Term Notes**”). Upon approval of the Application by the Association and depending on the prevailing market conditions and capital requirements of the Group, the Company may issue the Medium Term Notes in multiple tranches as and when appropriate at a coupon rate to be determined through a centralized book-building process. The Medium Term Notes will, if and when issued, be traded and listed on the National Inter-Bank Bond Market.

Each of the Company and the Medium Term Notes has received a credit rating of “AAA” from a credit rating agency, China Chengxin International Credit Rating Co., Ltd.* (中誠信國際信用評級有限責任公司).

Drafts of documents related to the application for registration have been disclosed on the website of the Association (<http://zhuce.nafmii.org.cn/>).

Shareholders and potential investors of the Company should exercise caution when dealing in or investing in the shares of the Company.

By Order of the Board
Yuexiu Transport Infrastructure Limited
Yu Tat Fung
Company Secretary

Hong Kong, 2 November 2017

As at the date of this announcement, Mr. ZHU Chunxiu (Chairman), Mr. HE Baiqing and Mr. QIAN Shangning are the executive Directors; and Mr. FUNG Ka Pun, Mr. LAU Hon Chuen Ambrose and Mr. CHEUNG Doi Shu are the Independent Non-executive Directors.

* for identification purposes only