日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yuexiu Transport Infrastructure Limited
Date Submitted	2/1/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1052</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	2,000,000,000	HK\$0.1	HK\$200,000,000
Increase/(decrease)			
Balance at close of the month	2,000,000,000	HK\$0.1	HK\$200,000,000
(2) Stock code : Descrip	otion :	-	
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	-		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	-		<u> </u>
Increase/(decrease)	-	_	
Balance at close of the month	-	<u> </u>	

3. Other Classes of Shares

Stock code :Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	-	<u> </u>	
Increase/(decrease)		-	
Balance at close of the month	-		

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,673,162,295			<u> </u>	
Increase/ (decrease) during the month	<u> </u>		. <u> </u>		
Balance at close of the month	1,673,162,295			<u> </u>	

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM	Ν	Aovement duri	ng the month			thereto as at close of
approval date			0		-	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1 - - (/ - /) - shares	-					
(Note 1) <u>2</u> <u>-</u> <u>-</u> <u>-</u> <u>(/ -/)</u> - shares	_	_	_	_	_	_
(Note 1) <u>3</u> <u>-</u> <u>-</u> (/ - /)						
- shares (Note 1)	-	 Tota	- I A. (Ordinal (Preference)	- ry shares) ce shares)		
Total funds raised d of options (State cu		nth from exerci	(Ot	her class) -		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u> -						
-						
-			-		-	
(/- /) Stock code (if listed)						
Class of shares issuable (Note 1)	_					
Subscription price	-					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ - /)				
2						
-	_	-	-	-	-	-
(/ - /) Stock code (if listed)						
Class of shares	-					
issuable (Note 1)	-					
Subscription price	-					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ - /)				
3 -	(/ /)				
-						
-	-	-	-	-	-	-
(/ /)						
Stock code (if listed)	-					
Class of shares						
Outransistics series	-					
EGM approval date	-					
(if applicable)						
	(/ - /)				
4						
-		-	-		-	
(/ - /) Stock code (if listed)	_					
Class of shares						
	-					
Subscription price	-					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ - /)				
		Total E). (Ordina	ary shares)	-	
		iotai E	(Preferen	ce shares)	-	-
			, О	ther class)	-	
				·		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

		Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	s and description	outstanding	month	month	month		
1.	-	_					
	-	_					
	-	_					
	-		-		-		-
	Stock code (if listed)	-					
	Class of shares						
	issuable (Note 1)	-					
	Subscription price	-					
	EGM approval date (if applicable)						
	(dd/mm/yyyy))	(/ - /)					
2.	(dd/mm/yyyy))						
<u>∠.</u>	_	_					
		_					
—	-	_					
	- Stock code (if listed)		-				
	Class of shares						
	issuable (Note 1)	-					
	Subscription price	-					
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/- /)					
3.	-	_					
	-	_					
	-	_					
	-		-				-
	Stock code (if listed)	-					
	Class of shares						
	issuable (Note 1)	-					
	Subscription price EGM approval date	-					
	(if applicable)						
	(dd/mm/yyyy)	(/ - /)					
4.	-						
<u></u>	-	_					
	-	_					
	_		-	-	_	-	_
	Stock code (if listed)	·					
	Class of shares						
	issuable (Note 1)	-					
	Subscription price	-					
	EGM approval date						
	(if applicable)	, , , , .					
	(dd/mm/yyyy)	(/- /)			· · · · · · · · · · · · · · · · · · ·		
					ary snares)	-	-
				Total C. (Ordina (Preferen (O	ice sildles)	-	-
				(0	<u> </u>	-	-
1							

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
-		
-		
shares (Note 1)	-	
-		
(/ - /)		
shares (Note 1)	-	-
-		
-		
shares (Note 1)	-	
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Other Movements in Issued Share Capital

Type of issue At price : State			n Issued Share Capital		No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency - currency Issue and allotment date : (dd/mm/yyyy) (/ - /) 2. Open offer At price : State currency - currency Class of shares issuable (Note 1) - currency 2. Open offer At price : State currency - currency Issue and allotment date : (dd/mm/yyyy) (/ - /) 3. Placing At price : State currency - currency Issue and allotment (dd/mm/yyyy) (/ - /) 3. Placing At price : State currency - currency Issue and allotment (dd/mm/yyyy) (/ - /) 4. Bonus issue Class of shares currency - class of shares currency - currency - class of shares currency - currency 4. Bonus issue Issue and allotment currency (/ - /) - class of shares - currency 4. Bonus issue Issue and allotment currency (/ - /) - currency - currency		Type of Issue		Class of shares -		montin
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ - /) (dd/mm/yyyy)					-	
Class of shares	1.	Rights issue)	
2. Open offer At price : State currency) _	_
2. Open offer At price : State currency						
2. Open olier At price: currency Gate: (d/mm/yyyy) EGM approval date: (/ - /) (dd/mm/yyyy) Class of shares Class of shares Class of shares Susue and allotment (/ - /) date: (dd/mm/yyyy) EGM approval date: (/ - /) Class of shares Class of shares Class of shares Class of shares EGM approval date: (/ - /) (dd/mm/yyyy) EGM approval date: (/ - /) EGM approval date: (/ - /)					-	
Class of shares - 3. Placing At price : State currency - Issue and allotment (/ - /) date : (dd/mm/yyyy) EGM approval date: (/ - /) (dd/mm/yyyy) Class of shares - Issue and allotment (/ - /) date : (dd/mm/yyyy) EGM approval date: (/ - /) EGM approval date: (/ - /)	2.	Open offer)	
3. Placing At price : State currency - Issue and allotment date : (d/mm/yyyy) Bonus issue EGM approval date: (//-/) - Class of shares - - Issue and allotment (//-/) - - EGM approval date: (//-/) - - Class of shares - - Issue and allotment (//-/) Issue and allotment (//-/) - EGM approval date: (//-/) Issue and allotment (//-/) -)	
3. Placing At price : State currency - Issue and allotment date : (d/mm/yyyy) Bonus issue EGM approval date: (//-/) - Class of shares - - Issue and allotment (//-/) - - EGM approval date: (//-/) - - Class of shares - - Issue and allotment (//-/) Issue and allotment (//-/) - EGM approval date: (//-/) Issue and allotment (//-/) -						
 At price : currency locus : (dd/mm/yyyy) EGM approval date: (/ - /) (dd/mm/yyyy)					-	
Class of shares - Class of shares - issuable (Note 1) - Issue and allotment (//-/) - date : (dd/mm/yyyy) - EGM approval date: (/-/)	3.	Placing)	
4. Bonus issue Issue and allotment (/ - /) date : (dd/mm/yyyy) EGM approval date: (/ - /))	
4. Bonus issue Issue and allotment (/ - /) date : (dd/mm/yyyy) EGM approval date: (/ - /)						
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ - /)					-	
	4.	Bonus issue)	
)	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares		_		
	Operio di sidon d	At price State	issuable (Note 1) Issue and allotment	(/- /)		
5.	Scrip dividend	At price : Currency	date : (dd/mm/yyyy)	(/- /			
			EGM approval date: (dd/mm/yyyy)	(/- /)	-	-
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/- /)		
			EGM approval date: (dd/mm/yyyy)	(/- /)		
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ -/)		
			EGM approval date: (dd/mm/yyyy)	(/- /)		
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/- /)		
			EGM approval date: (dd/mm/yyyy)	(/- /)		

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable (Note 1)		
э.	reorganisation		date : (dd/mm/yyyy)		
			EGM approval date: (/ - / (dd/mm/yyyy)		
		_	Class of shares issuable (Note 1)		
10.	Other (Please specify)	At price : State	- Issue and allotment (/ - / date:(dd/mm/yyyy))	
			EGM approval date: (/ - / (dd/mm/yyyy)		
			Total E. (Ordina shar (Preference shar (Other cla	es) <u>-</u> es) <u>-</u>	-

Total increases ((decreases) in ordinary shares during the month (i.e. Total of Λ to E): (1)	-			
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)				
(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
N/A		

Submitted by: <u>Yu Tat Fung</u>
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.