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(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

UNAUDITED OPERATIONAL STATISTICS FOR JUNE 2018

The unaudited operational statistics of the Company for June 2018 is set out below:

| | Average daily toll traffic volume (number of vehicles) | | | | | Toll revenue (RMB'000) | | | | |
|-------------------------|---|---------------|---------------|--------------------------------|--------------------------|------------------------|---------------|---------------|--------------------------------|--------------------------|
| Project | June | YoY Change | MoM Change | Year-to- date cumulative | Cumulative YoY Change | June | YoY Change | MoM Change | Year-to- date cumulative | Cumulative YoY Change |
| Subsidiaries | 1 | 1 | 1 | I | <u> </u> | | | 1 | | |
| GNSR Expressway | 238,646 | 3.4% | 0.2% | 229,937 | 6.7% | 97,512 | -1.3% | -2.1% | 571,993 | -0.2% |
| Jinbao Expressway | 41,256 | 31.2% | 2.8% | 37,255 | 14.6% | 9,198 | 35.0% | 1.1% | 49,176 | 9.9% |
| Cangyu Expressway | 9,401 | -8.4% | 3.5% | 11,976 | -7.5% | 6,261 | -3.9% | -5.3% | 42,243 | -2.2% |
| Han-Xiao Expressway | 27,506 | 11.2% | 7.4% | 27,098 | 1.4% | 14,652 | 6.0% | 0.9% | 87,986 | 3.5% |
| Changzhu Expressway | 57,984 | -2.9% | -1.4% | 59,624 | 3.6% | 20,565 | 8.9% | -5.9% | 126,075 | 13.3% |
| Weixu Expressway | 31,336 | 42.2% | -3.7% | 29,499 | 32.4% | 38,878 | 34.2% | -13.5% | 240,659 | 36.2% |
| Suiyuenan Expressway | 21,779 | 28.7% | 8.3% | 23,138 | 18.7% | 50,384 | 39.8% | -4.2% | 316,032 | 39.1% |
| Associates and Joint Ve | entures | | | | | | | | | |
| Humen Bridge | 127,740 | 6.4% | 2.8% | 120,665 | 4.9% | 148,438 | 7.8% | 0.6% | 839,054 | 6.2% |
| Northern Ring Road | 364,342 | 4.8% | 1.2% | 342,207 | 8.0% | 67,805 | 2.0% | -4.0% | 393,285 | 2.4% |
| GWSR Expressway | 70,547 | 1.3% | -7.7% | 75,571 | 17.0% | 46,920 | 27.3% | -6.4% | 276,907 | 31.2% |
| Shantou Bay Bridge | 26,174 | 1.1% | 0.3% | 24,998 | -1.7% | 17,582 | -15.4% | -7.4% | 105,874 | -13.7% |
| Qinglian Expressway | 40,071 | 7.4% | 5.3% | 43,482 | 5.1% | 58,103 | 4.6% | 0.4% | 398,849 | 4.1% |

Brief Description:

- 1. GNSR Expressway: The toll traffic volume recorded a year-on-year increase in June, due to the increase in traffic flow of small passenger vehicles resulting from the growth in car ownership. The toll revenue in June was lower year-on-year, mainly due to certain impact of truck diversion upon the commencement of operation of GNTR Expressway on 29 January 2018. The cumulative toll revenue between January and June was slightly lower year-on-year, mainly due to the fact that the cumulative toll revenue for the corresponding period of last year included a lag amount for split in 2016 of approximately RMB10 million. Without taking into account this factor, there was an increase of approximately 1.1% year-on-year.
- 2. Jinbao Expressway: Both the toll traffic volume and toll revenue recorded a year-on-year increase in June, mainly due to the enhanced efforts of the local road authorities on overload control and the construction of a bridge of nearby road resulting in diversion of certain trucks to Jinbao Expressway.
- 3. Cangyu Expressway: Both the toll traffic volume and toll revenue recorded a year-on-year decrease in June, mainly due to the decrease in the traffic flow of passenger vehicles upon the commencement of operation of Liuwu Expressway (柳梧高速) and certain sections of Wuzhou Ring Expressway (梧州環城高速).
- 4. Han-Xiao Expressway: Both the toll traffic volume and toll reveune recorded a year-on-year increase in June, mainly due to the increase in truck traffic flow as a result of regional economic development.
- 5. Changzhu Expressway: The toll traffic volume recorded a year-on-year decrease while the toll revenue recorded a year-on-year increase in June, mainly due to the further development of road network in surrounding areas and the control of heavy trucks in the Changsha section of the G4 National Expressway implemented since 1 December 2017, resulting less short-haul and regional truck traffic and more long-haul and cross-border truck traffic.
- 6. Weixu Expressway: Both the toll traffic volume and the first split toll revenue recorded a year-on-year increase in June, mainly benefiting from the favorable regional economic condition and the counter-measures to oversize and overload transport on local roads, resulting in certain trucks diverted to Weixu Expressway. As required by the relevant industry regulatory authority in Henan Province, the second split was uniformly implemented for toll revenue. As it

took time to confirm the second split result, the data of the first split was adopted consistently for the calculation of toll revenue. For reference, the second split revenue for January to May 2018 reduced the first split revenue by approximately 11.13%.

- 7. Suiyuenan Expressway: Both the toll traffic volume and toll revenue recorded a year-on-year increase in June, mainly due to the traffic control implemented for the maintenance in the Wuhan Junshan Yangtze River Bridge of the G4 National Expressway since 30 July 2017, resulting in certain trucks diverted to Suiyuenan Expressway.
- 8. Humen Bridge: Both the toll traffic volume and toll revenue recorded a year-on-year increase in June, mainly benefiting from the growth in car ownership and the suspension policy implemented at Humen Ferry Pier since 13 February 2017 (suspension time during night is changed from 22:30 to 06:30 in the next morning to 18:30 to 06:30 in the next morning with effect from 1 January 2018).
- 9. Northern Ring Road: Both the toll traffic volume and toll revenue recorded a year-on-year increase in June, mainly benefiting from the growth in car ownership.
- 10. GWSR Expressway: Both the toll traffic volume and the toll revenue recorded a year-on-year increase in June, mainly due to the diversion of certain trucks to GWSR Expressway in response to the traffic control implemented for transformation and construction in Foshan First Ring Road since 1 August 2017.
- 11. Shantou Bay Bridge: The toll traffic volume recorded a slight year-on-year increase in June, mainly due to increasing demand of travelling which led to growth of regional traffic of small passenger vehicles. The toll revenue recorded a year-on-year decrease, mainly due to the traffic diversion upon the commencement of operation of Chaozhang Expressway (潮漳高速) since 28 December 2017.
- 12. Qinglian Expressway: Both the toll traffic volume and the toll revenue recorded a year-on-year increase in June, mainly due to the growth in car ownership.

- 13. The toll revenue referred to in this announcement includes value-added tax and is rounded to the nearest RMB1,000.
- 14. For details of the percentage of interest held by the Company in each project, please refer to page 24 of the Company's 2017 Annual Results Announcement.
- 15. According to the upgrade of traffic data collection technology and related work arrangements of the local network centers in Hunan Province and Tianjin City, the statistical calibers for the toll traffic volumes of Changzhu Expressway and Jinbao Expressway have been adjusted from May 2018. The statistical caliber for the toll traffic volume of Changzhu Expressway has been changed from the entrance and exit traffic volume to the sum of the entrance and exit traffic volume and the passing through traffic volume, while that of Jinbao Expressway has been changed from MTC (Manual Toll Collection) traffic volume to the sum of MTC (Manual Toll Collection) and ETC (Electronic Toll Collection) traffic volume. The aforesaid adjustment to the statistical calibers for the toll traffic volumes of Changzhu Expressway and Jinbao Expressway has no influence on the toll revenues as the previous statistical calibers for toll revenues have included the entrance and exit traffic volume and the passing through traffic volume (including MTC (Manual Toll Collection) and ETC (Electronic Toll Collection)). From now on, the statistical calibers of toll traffic volumes for all projects of the Group's subsidiaries, associates and joint ventures are the entrance and exit traffic volume and the passing through traffic volume (including MTC (Manual Toll Collection) and ETC (Electronic Toll Collection)).

By Order of the Board Yuexiu Transport Infrastructure Limited ZHU Chunxiu Chairman

Hong Kong, 26 July 2018

As at the date of this announcement, the Board comprises:

Executive Directors:ZHU Chunxiu (Chairman), HE Baiqing, LI Feng and CHEN JingIndependent Non-executiveFUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi ShuDirectors:Directors: